

Global Table Grape *Report 2026*





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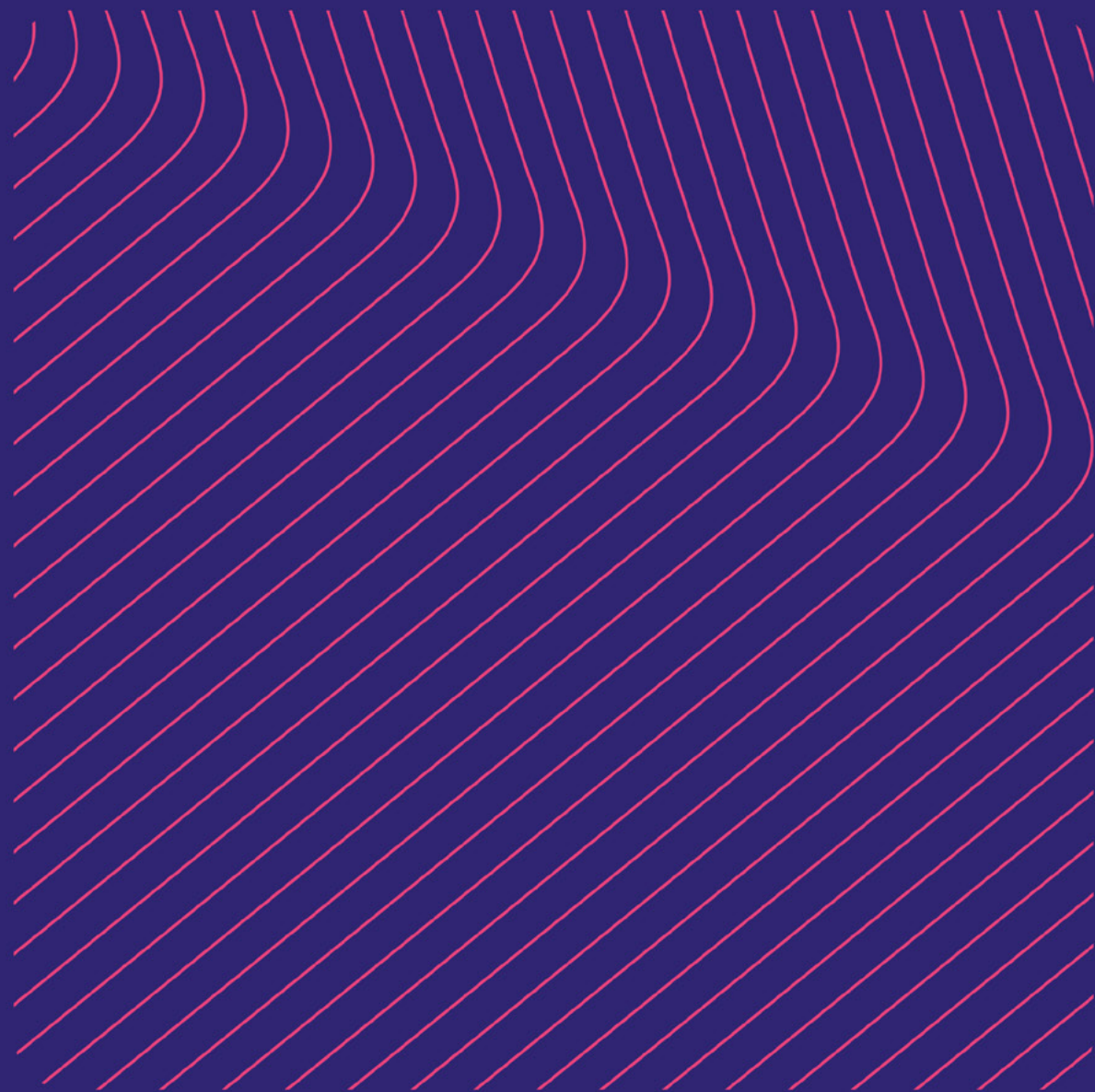
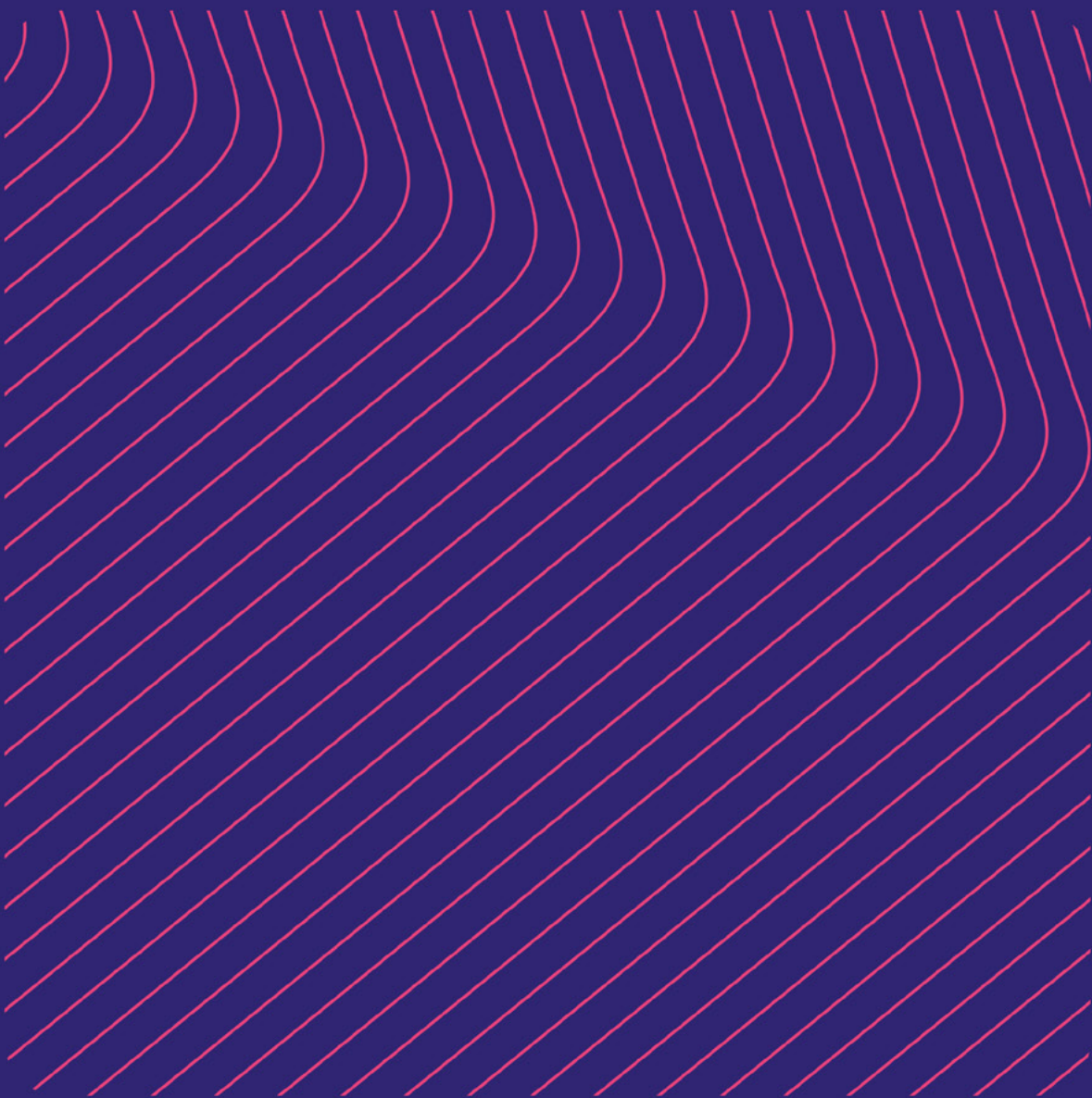


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Introduction



A message from the Global Grape Group

Dear Grape Industry,

We have reached "Crunch Time" for grapes. Now is the moment that will define where our grape industry will be for the next 10 years. In a changing world, where old rules stop working (tariffs), where one crisis can affect consumer trust (cyclospora in the US), where the cold-chain logistics that used to be our competitive edge are now table stakes for every competitor, where a strong El Niño forecast for 2026/27 threatens critical harvest windows, where we have, every year, more conflicts impacting geopolitics and logistics worldwide.

Now is the moment: market trends show us that competitors like chocolate and chips are investing around 5-10% of their revenue in promotion, allowing them to grow 4-8%; new consumer trends are pushing new categories like healthier / better-for-you / snack bars; other produce categories are investing strongly in penetration (avocados) — these are the current times...

Now is the moment where grape stakeholders must choose between maintaining the current model, where everyone is trying to gain market share (the leading grape exporter has changed three times in the last six years) while supply keeps growing faster than demand; or creating a new blue ocean model, where all stakeholders begin working together, sharing information, building plans together to grow grape penetration and top-of-mind awareness, to grow the market for our grapes. Because grapes already have what these new categories are trying to engineer: real health, real taste. We don't need to manufacture it. We need to tell it — together, at scale.

Now is the moment where you and your company can join the new Global Grape Group to work together to create this new blue ocean for grapes. Our first step was to show the world we exist (we exist legally and our new, just-launched web page, www.globalgrapegroup.org); second, to gain new members (we are adding important new members, soon to be announced); third, we need to present to the industry added value, where we are right now as an industry, the key trends, the new reality, which we are presenting in this first of many Global Grape Reports to come.

Now is Crunch Time — it's up to you to choose and to be part of something new.

Ignacio Caballero T.
President of Global Grape Group

Foreword

This report is produced in service of the global table grape industry and its stakeholders, with the conviction that a more informed and transparent industry is better equipped to make sound commercial and strategic decisions.

This first edition of the Global Table Grape Report brings together production, trade, market, and industry data from around the world, complemented by contributions from participating member organizations of the Global Grape Group.

At its core, this is a data-focused product. Our objective has been to establish a common statistical foundation from which the industry can better understand where table grapes are produced, how supply is evolving, where fruit is moving, and how the importance of different origins and markets is changing over time.

Bringing together global information of this nature is challenging. Data availability, definitions, reporting standards, and methodologies vary considerably between countries, and different sources can sometimes provide competing views of the same market.

For that reason, this report should not be considered a definitive accounting of the global table grape industry. It represents the best approximation our team has been able to assemble using the data, resources, and industry contributions available at the time of publication.

There will inevitably be gaps, inconsistencies, and areas where greater precision is possible. We welcome feedback, corrections, comments, and additional sources of information that can help improve future editions.

We see this first edition as the beginning of an evolving industry resource. As the report develops, we look forward to incorporating more commentary and perspective from industry participants. Data can show what is happening, but understanding why it is happening, and what it means for growers, exporters, marketers, retailers, and the broader supply chain, requires the experience of those working in the industry every day.

Using the Report as a Tool

The Global Table Grape Report is designed as both a reference document and a tool for understanding the structure and evolution of the industry.

Readers can approach it as a global overview or focus on the countries, markets, and datasets most relevant to their work. The geographical sections are intended to stand alone while also contributing to a broader understanding of the global industry.

As this is the first edition, we particularly encourage readers to compare the information presented with their own experience and share observations that could improve future versions.

Background on this Report

The Global Table Grape Report is an initiative of the Global Grape Group, created to provide the international table grape industry with a more consistent and comparable view of its development.

The industry has become increasingly global. Production continues to expand across established and emerging origins, varietal development is reshaping supply, and commercial windows increasingly overlap as exporters compete across common destination markets. Understanding any individual producing country therefore increasingly requires understanding the global environment in which it operates.

We are grateful to the organizations and individuals whose contributions made this first edition possible. Please forgive any errors, omissions,

or generalizations that fall short of the desired precision. Where readers see opportunities to improve the information or its interpretation, we encourage them to reach out.

Our ambition is that, edition by edition, the Global Table Grape Report becomes an increasingly valuable shared resource for an industry whose success depends more than ever on understanding how local developments fit within an interconnected global market.

Thank you for your interest, contributions, and support.

Until next time, best wishes and happy reading.

Colin Fain
Global Table Grape Report Editor
CEO of Agronometrics



What is the Global Grape Group (GGG)?

*Together, we are stronger.
Together, we grow.
Together, we are the Global Grape Group.*

Who We Are

We are an alliance of grape growers, exporters, and industry leaders who believe in the power of grapes.

We believe that grapes are more than just a fruit; they are a source of energy, joy, and connection — a snack that belongs at every table, every gathering, and every moment of life.

We unite as a collective force, joining expertise, resources, and passion to champion grapes in the U.S. market and the world.

Our Mission

From vineyards across the world, we come together with one mission: to inspire, educate, and fuel a new wave of grape consumption. We commit to breaking barriers, innovating marketing strategies, and expanding awareness of grapes as the ultimate healthy, fun, and convenient fruit choice for all ages.

Our Reason for Being

A Need for Collective Strength: While individual grape-exporting nations have invested in marketing, a unified effort will maximize impact, share resources, and elevate grapes on a national scale.

A Competitive Market Landscape: Other fresh produce categories, such as avocados, berries, and citrus, have successfully built strong industry-backed marketing organizations to fuel consumption growth. GGG aims to do the same for grapes.

Long-Term Industry Sustainability: By creating a consistent, positive narrative around grapes, GGG will help ensure the continued success of grape growers, exporters, and industry partners worldwide.

Our Future

We envision a future where grapes hold a permanent place in the shopping carts and snack habits of American consumers—where demand for grapes continues to grow, ensuring a sustainable and thriving industry for all involved

About the Authors

This report has been elaborated on behalf of the Global Grape Group by Agronometrics.

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About Agronometrics



Agronometrics serves as the data and analytical partner behind the Global Table Grape Report, working on behalf of the Global Grape Group to bring together industry knowledge, global trade statistics, and market intelligence into a comprehensive resource for the international table grape industry.

Agronometrics is a private market intelligence company whose mission is to help the fresh produce industry make better-informed commercial and strategic decisions, identify market opportunities, and understand the trends shaping an increasingly dynamic global marketplace.

The company has worked within the fresh produce industry since 2012, beginning in Chile with avocado producers. Since then, its activities have expanded to cover more than 20 fresh produce commodities and a global audience that includes industry associations, commodity organizations, growers,

exporters, marketers, retailers, and some of the world’s leading fresh produce companies. Agronometrics has also collaborated with organizations including the International Blueberry Organization, the U.S. National Mango Board and California Citrus Mutual.

Its analytical products range from global market reports and industry studies to interactive data platforms that are continuously updated as new information becomes available. This experience has developed strong capabilities in data acquisition, standardization, visualization, and interpretation, allowing Agronometrics to bridge the gap between complex market information and practical commercial insight.

Through the Global Table Grape Report, Agronometrics applies that experience to help provide a clearer and more comparable view of the forces shaping the global table grape industry.

For more information visit the website: www.agronometrics.com

Special Thanks

Special thanks to Sebastian Castillo for his support on digital Infrastructure, Cristian Crespo for his support on data collection, as well as Pablo Cortes and Thomas Grandperrin for their help in setting up the sponsorships and advertising that is financing this report.

Industry Trends

The following section summarizes the predominant themes emerging from the country member summaries. These trends will not apply equally to every producer, region, or market, but they highlight the factors most consistently shaping production decisions, commercial performance, and competitiveness across participating table grape exporting countries.

Trends Snapshot

- **Increasing output on less land:** Global production has grown 17% over the past decade while planted area has declined 6%. Higher productivity means shrinking acreage does not necessarily reduce supply, reinforcing the need to grow demand.
- **Varietal renewal is becoming more selective:** Improved genetics must suit growing conditions, customer expectations, and commercial windows. The capital and time required to renew vineyards can make adaptation particularly difficult for producers already facing weak returns.
- **Quality expectations continue to rise:** Premium green seedless grapes show particular strength, but consistent eating quality and arrival condition increasingly determine competitiveness across all colors and varieties.
- **Timing and execution determine realized value:** Even high-quality fruit faces price pressure when arrivals concentrate. Forecasting, logistics, and coordination are essential to align supply with demand.
- **Diversification must accompany demand creation:** Developing new destinations reduces market dependence, while consumer engagement, promotion, and retail partnerships help grow consumption in both established and emerging markets.
- **Competition in Asia is intensifying:** China’s position as the world’s largest table grape exporter is reshaping regional competition, raising the standards imported fruit must meet to secure customers and profitable returns.
- **Weather and costs increase pressure on margins:** El Niño adds uncertainty to production and harvest timing, while rising expenses reinforce the importance of resilience, marketable yields, efficiency, and consistent value per hectare.

Increasing Output on Less Land

Global table grape production has increased by 17% over the past decade while aggregate planted area has declined by 6%. Improved genetics and production practices are enabling the industry to produce more fruit on less land, changing the relationship between acreage and available supply.

Declining planted area therefore does not necessarily signal reduced competition or improved market conditions. Higher yields can continue to expand supply, reinforcing the importance of growing consumer demand alongside productivity. For producers, competitiveness increasingly depends on marketable output and returns per hectare.

Varietal Renewal and Rising Quality Expectations

The transition toward newer licensed genetics continues to improve the potential for eating quality, productivity, and shelf life. As better fruit becomes more widely available, consistent flavor, texture, and condition are increasingly expected by consumers and retailers. Producers must therefore respond to both rising quality standards and greater output per hectare, while the industry faces an increasing need to grow demand alongside productivity.

Premium green seedless grapes are showing particular commercial strength. However, opportunities remain for red and black varieties suited to specific customers and supply windows. Expanding green production also means that today’s strong returns cannot be assumed to persist indefinitely. The broader priority is to deliver fruit that consistently meets customer expectations.

Varietal renewal consequently requires greater selectivity. Being new or licensed does not guarantee commercial success. Genetics must suit the growing region, harvest window, and intended market, while generating returns that justify production and royalty costs. Marketable yields, packout, labor requirements, and arrival conditions are central to that assessment.

Adapting presents its own challenges. Replacing vineyards requires capital, time before new plantings reach commercial production, and changes in production practices. Producers already experiencing weak returns may have the fewest resources to invest, making it harder to respond precisely when renewal becomes most necessary.

Varietal renewal is therefore both an opportunity and a challenge. Decisions must account for the cost of transition and the competing supply likely to emerge over the life of a vineyard. The ability to finance and execute adaptation will increasingly influence which producers remain competitive.

Quality Must Be Matched by Timing

Improved genetics have raised the quality potential of the global table grape offer. However, quality alone is not sufficient to guarantee profitability.

Fruit must arrive in the market with the required condition, size, flavor, appearance, and shelf life. Achieving this consistently depends on productivity, harvest management, packing, cooling, logistics, and coordination throughout the supply chain.

Timing has become equally important. Export volumes are often concentrated within relatively short periods, increasing the risk that too much fruit will reach the market simultaneously. Even high-quality grapes can face price pressure when competing origins, varieties, or growers converge within the same commercial window.

More volume is therefore not always better. Additional production can create value when it fills a favorable period, but it can weaken returns when shipments are not aligned with demand.

Forecasting and market visibility are becoming essential production tools. Producers and exporters need to understand when fruit will be ready, what competing supply is expected, which markets have capacity, and whether the anticipated return justifies shipment. The strongest results will increasingly come from aligning quality, volume, and timing rather than maximizing any one of them independently.

Market Diversification, Competition, and Demand Creation

Exporting regions remain highly dependent on a relatively small number of major destination markets. These provide scale and established commercial relationships, but concentration leaves exporters exposed to changes in demand, competing supply, logistics, and trade policy.

Diversification can reduce this exposure and create opportunities for growth. Success requires matching varieties, quality, packaging,

and commercial windows to each destination. Redirecting surplus fruit without developing customers and understanding consumer preferences risks transferring oversupply from one market to another.

This challenge is particularly evident in Asia. China is now the world’s largest table grape exporter, and its expanding production is reducing import requirements during parts of the season while increasing competition across the region. Buyers have more alternatives, raising the quality required for imported fruit to compete. Inconsistent or less desirable grapes may struggle to achieve profitable returns or even find a commercial outlet.

Alongside diversification, the industry must invest in demand creation. Opening markets provides access, but sustained growth depends on encouraging more consumers to choose table grapes and purchase them more frequently. Consumer engagement, coordinated promotion, retail partnerships, and a consistently satisfying eating experience can help build that demand in both established and emerging markets.

As productivity and fruit quality improve, commercial strategies must support growth in consumption. Developing new destinations, strengthening existing customer relationships, and increasing consumer demand will be essential to absorb expanding supply and support sustainable producer returns.

Weather and Costs Reshape Competitiveness

Weather remains one of the most immediate sources of uncertainty for table grape producers. Higher temperatures, rainfall, and other disruptive events can reduce yields, affect fruit condition, and change harvest dates.

The strengthening El Niño adds uncertainty to the coming production cycle in Peru and other

growing regions worldwide. Its effects will vary by location and season, with potential changes in temperatures, rainfall, and water availability. For producers, the risk extends beyond lower volumes to disruptions in crop development, fruit quality, and commercial timing.

These effects can reach well beyond the producing region. Earlier or delayed harvests can change the overlap between origins, concentrate arrivals, or create unexpected supply gaps. Even producers experiencing favorable growing conditions may face altered market conditions as competing supply shifts.

Greater resilience will depend on matching varieties to suitable growing environments. At the same time, rising costs across labor, packaging, logistics, royalties, agricultural inputs, and destination services continue to pressure margins. Weather-related losses can compound these pressures by leaving fewer marketable boxes over which to spread production costs.

An Industry Focused on Value

The table grape industry is moving from rapid varietal transformation toward a more disciplined phase of development.

New genetics have improved the quality and commercial potential of the global offer, while changing consumer preferences are creating opportunities for varieties that deliver a better and more consistent eating experience. At the same time, rising costs, climatic volatility, concentrated supply windows, market dependence, and greater competition are increasing the consequences of poor production and commercial decisions.

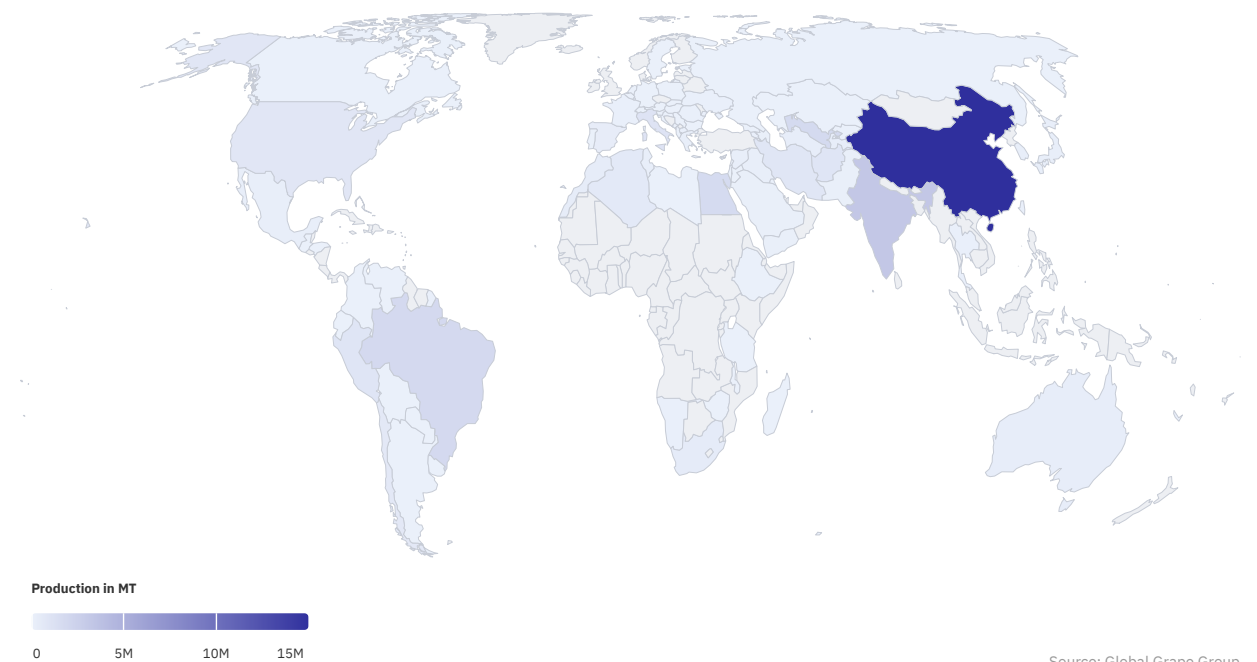
Future competitiveness will depend less on expanding volume for its own sake and more on coordinating genetics, production region, quality, timing, cost, and destination. Producers capable of aligning these elements will be best positioned to convert varietal renewal into sustainable long-term returns.

Global Table Grapes

Global Table Grapes

Planting Data, Production Data & Figures
(Denominated in Hectares and Metric Tons)

2026 Global Production by Country

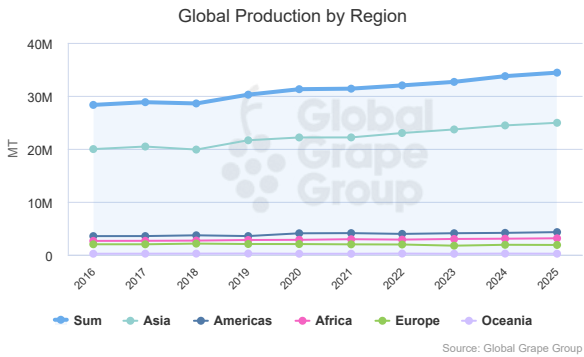
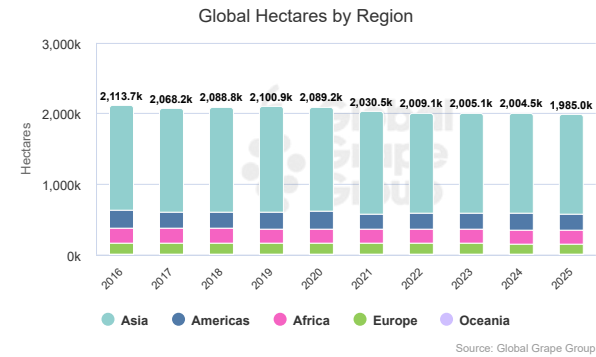


Source: Global Grape Group

Global Hectares by Subregion

Global	Hectares Planted					Production (MT)
Growth Totals	2021	2022	2023	2024	2025	2025
Asia	1,452,169	1,418,386	1,412,790	1,420,172	1,408,048	24,920,720
Eastern Asia	787,038	760,617	758,596	755,489	740,399	15,384,493
Southern Asia	305,938	295,641	301,259	303,796	308,152	4,880,993
Western Asia	217,440	215,786	208,030	206,527	205,198	2,332,413
Central Asia	135,839	140,443	139,120	148,648	148,648	2,222,070
South-eastern Asia	5,914	5,899	5,785	5,712	5,651	100,751
Americas	220,538	231,649	231,105	232,605	224,534	4,282,391
Latin America and Caribbean	170,122	179,983	180,259	183,785	176,520	3,534,912
Northern America	50,416	51,666	50,846	48,820	48,014	747,479
Africa	199,903	201,236	205,287	203,321	204,577	3,118,202
Northern Africa	173,625	175,455	179,731	177,803	179,073	2,687,755
Sub-Saharan Africa	26,278	25,781	25,556	25,518	25,504	430,447
Europe	143,861	143,839	141,953	134,447	133,818	1,858,199
Southern Europe	88,710	90,312	88,753	88,338	87,669	1,549,118
Eastern Europe	47,254	45,674	45,283	38,200	38,420	251,883
Western Europe	7,875	7,831	7,877	7,869	7,689	57,124
Northern Europe	22	22	40	40	40	74
Oceania	14,000	14,000	14,000	14,000	14,000	210,000
Australia and New Zealand	14,000	14,000	14,000	14,000	14,000	210,000
Global Cultivated Totals	2,030,471	2,009,110	2,005,135	2,004,545	1,984,977	34,389,512

Source: Global Grape Group



Global Production by Subregion MT

Global	Production (MT)				
Production Totals	2021	2022	2023	2024	2025
Asia	22,159,680	22,993,814	23,663,607	24,427,983	24,920,720
Eastern Asia	12,351,435	13,134,691	13,894,194	14,584,526	15,384,493
Southern Asia	4,790,844	4,565,232	4,889,970	4,799,833	4,880,993
Western Asia	2,835,661	3,082,932	2,674,964	2,695,630	2,332,413
Central Asia	2,078,180	2,107,400	2,102,280	2,251,070	2,222,070
South-eastern Asia	103,560	103,559	102,199	96,924	100,751
Americas	4,092,850	3,946,127	4,074,033	4,142,118	4,282,391
Latin America and Caribbean	3,264,232	3,132,811	3,416,327	3,349,033	3,534,912
Northern America	828,618	813,316	657,706	793,085	747,479
Africa	2,942,422	2,868,141	2,989,971	3,039,779	3,118,202
Northern Africa	2,527,763	2,504,775	2,583,776	2,628,736	2,687,755
Sub-Saharan Africa	414,659	363,366	406,195	411,043	430,447
Europe	1,973,793	1,945,165	1,721,964	1,890,883	1,858,199
Southern Europe	1,630,472	1,589,403	1,366,925	1,581,792	1,549,118
Eastern Europe	288,331	291,488	295,370	245,713	251,883
Western Europe	54,958	64,239	59,581	63,304	57,124
Northern Europe	32	35	88	74	74
Oceania	196,000	233,000	195,000	230,000	210,000
Australia and New Zealand	196,000	233,000	195,000	230,000	210,000
Global Cultivated Totals	31,364,745	31,986,247	32,644,574	33,730,763	34,389,512

Source: Global Grape Group

Top 10

Planting Data, Production Data & Figures
(Denominated in Hectares and Metric Tons)

2025 Top 10 Hectares by Country

#	Country	2022 Hectares	2023 Hectares	2024 Hectares	2025 Hectares
1	China	730,000	728,000	725,000	710,000
2	India	142,000	141,500	142,000	145,000
3	Türkiye	130,398	128,942	127,550	126,219
4	Uzbekistan	90,470	90,280	92,340	92,340
5	Brazil	72,914	76,768	81,481	78,923
6	Iran	71,801	77,401	77,529	77,529
7	Egypt	73,622	76,000	76,000	77,000
8	Afghanistan	69,450	69,750	72,411	73,500
9	Algeria	50,078	51,305	50,263	50,560
10	United States	51,395	50,586	48,562	47,753

2025 Top 10 Production by Country MT

#	Country	2022 Production	2023 Production	2024 Production	2025 Production
1	China	12,750,000	13,500,000	14,200,000	15,000,000
2	India	2,850,000	2,950,000	3,068,000	3,150,000
3	Brazil	1,436,000	1,748,000	1,451,000	1,758,000
4	Uzbekistan	1,607,000	1,695,000	1,761,000	1,732,000
5	Egypt	1,480,000	1,568,000	1,593,000	1,670,000
6	Türkiye	2,099,859	1,799,050	1,825,915	1,461,608
7	Italy	966,260	798,600	1,002,693	977,596
8	Peru	716,000	629,000	830,000	864,000
9	Afghanistan	672,686	840,120	878,520	862,500
10	Iran	945,946	998,480	744,403	781,623

2025 Top 10 Fresh Table Grape Exports by Country MT

#	Country	2022 Exports	2023 Exports	2024 Exports	2025 Exports
1	China	376,655	483,373	593,595	801,937
2	Peru	683,444	581,891	694,756	741,604
3	Chile	502,201	533,240	562,445	478,430
4	Netherlands	348,486	342,133	407,551	458,693
5	Italy	448,191	380,949	379,426	439,952
6	South Africa	331,972	387,894	422,977	427,100
7	India	274,897	283,800	309,976	279,602
8	Uzbekistan	234,746	126,057	219,072	261,808
9	United States	262,419	194,495	237,103	252,094
10	Mexico	222,892	256,319	241,634	215,613

2025 Top 10 Fresh Table Grape Imports by Country MT

#	Country	2022 Imports	2023 Imports	2024 Imports	2025 Imports
1	United States	766,536	817,203	776,917	892,390
2	Netherlands	503,318	459,705	496,044	541,609
3	Russia	397,119	262,638	308,830	366,043
4	Germany	357,842	354,653	326,244	360,234
5	United Kingdom	271,620	258,831	273,465	286,652
6	Canada	186,474	173,587	189,984	200,535
7	Viet Nam	137,724	140,811	170,983	196,351
8	Mexico	125,034	127,305	122,474	163,732
9	Indonesia	107,034	116,022	125,241	150,833
10	Pakistan	116,506	139,354	114,623	147,578

Asia

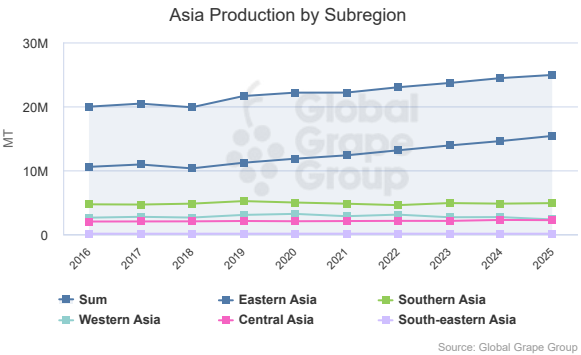
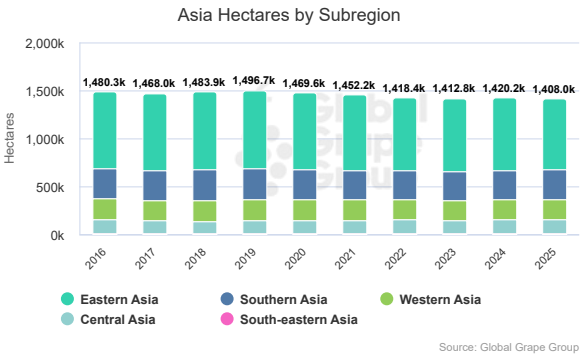
Asia

Planting Data, Production Data & Figures
(Denominated in Hectares and Metric Tons)

Asia Hectares by Subregion

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Growth Totals by Subregion	2021	2022	2023	2024	2025	2025
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Southern Asia	305,938	295,641	301,259	303,796	308,152	4,880,993
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South-eastern Asia	5,914	5,899	5,785	5,712	5,651	100,751
Asia Totals	1,452,169	1,418,386	1,412,790	1,420,172	1,408,048	24,920,720

Source: Global Grape Group



Asia Production by Subregion MT

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Southern Asia	4,790,844	4,565,232	4,889,970	4,799,833	4,880,993
Western Asia	2,835,661	3,082,932	2,674,964	2,695,630	2,332,413
Central Asia	2,078,180	2,107,400	2,102,280	2,251,070	2,222,070
South-eastern Asia	103,560	103,559	102,199	96,924	100,751
Asia Totals	22,159,680	22,993,814	23,663,607	24,427,983	24,920,720

Source: Global Grape Group

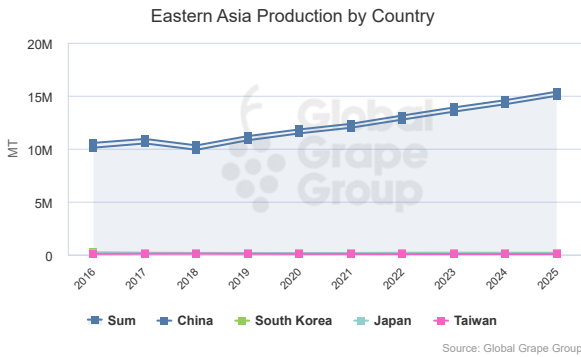
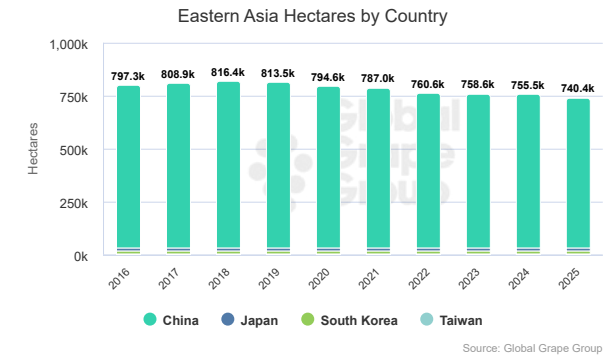
Eastern Asia

Planting Data, Production Data & Figures
(Denominated in Hectares and Metric Tons)

Eastern Asia Hectares by Country

Eastern Asia	Hectares Planted					Production (MT)
Growth Totals by Country	2021	2022	2023	2024	2025	2025
China	757,492	730,000	728,000	725,000	710,000	15,000,000
South Korea	12,682	13,922	13,971	14,058	14,128	178,505
Japan	14,520	14,432	14,432	14,344	14,272	144,119
Taiwan	2,344	2,263	2,193	2,087	1,999	61,869
Eastern Asia Totals	787,038	760,617	758,596	755,489	740,399	15,384,493

Source: Global Grape Group



Eastern Asia Production by Country MT

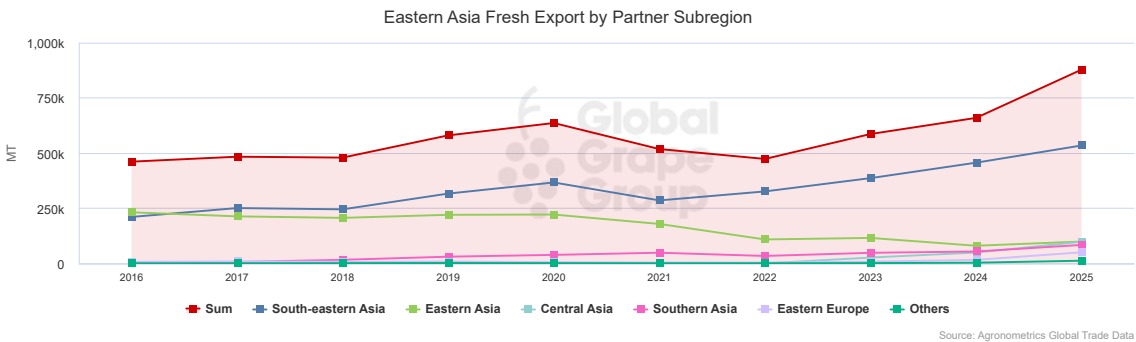
Eastern Asia	Production (MT)				
Production Totals	2021	2022	2023	2024	2025
China	11,980,000	12,750,000	13,500,000	14,200,000	15,000,000
South Korea	159,742	179,332	185,960	177,617	178,505
Japan	145,288	143,088	146,960	144,848	144,119
Taiwan	66,405	62,271	61,274	62,061	61,869
Eastern Asia Totals	12,351,435	13,134,691	13,894,194	14,584,526	15,384,493

Source: Global Grape Group

Eastern Asia Exports by Partner Subregion MT

Partner Subregion	2021	2022	2023	2024	2025
South-eastern Asia	285,595	326,274	386,517	456,470	534,480
Eastern Asia	178,922	108,652	115,582	80,105	99,208
Central Asia	256	0	26,667	49,340	97,990
Southern Asia	48,537	33,862	48,090	54,078	83,901
Eastern Europe	4,146	3,750	8,063	16,118	50,418
Others	848	924	1,482	3,351	12,339
Eastern Asia Totals	518,304	473,462	586,401	659,463	878,336

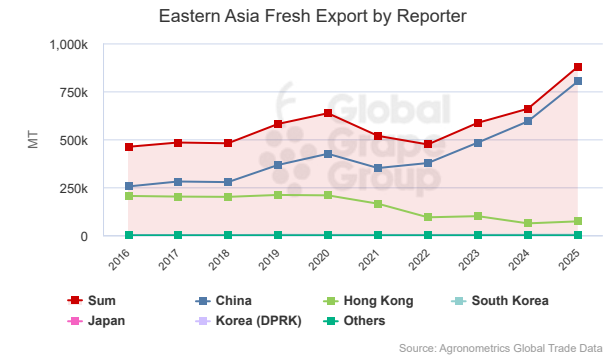
Source: Agronometrics Global Trade Data



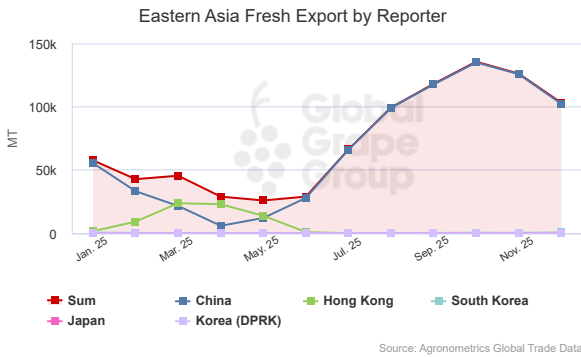
Eastern Asia Exports by Reporter MT

Reporter	2021	2022	2023	2024	2025
China	350,609	376,655	483,373	593,595	801,937
Hong Kong	164,793	93,828	99,822	62,228	72,680
South Korea	1,962	1,828	2,257	2,691	3,005
Japan	941	1,151	948	948	713
Korea (DPRK)	0	0	0	0	1
Others	0	0	0	0	0
Eastern Asia Totals	518,304	473,462	586,401	659,463	878,336

Source: Agronometrics Global Trade Data



Source: Agronometrics Global Trade Data

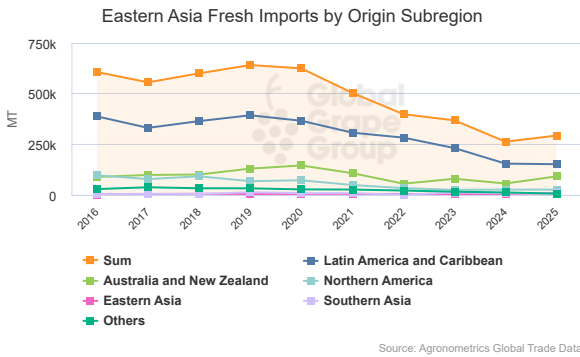


Source: Agronometrics Global Trade Data

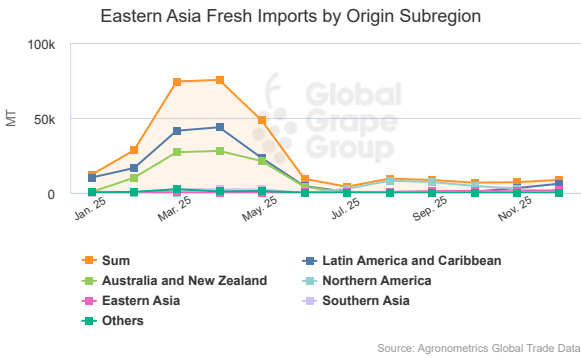
Eastern Asia Imports by Origin Subregion MT

Origin	2021	2022	2023	2024	2025
Latin America and Caribbean	307,359	282,875	231,172	154,444	151,660
Australia and New Zealand	107,454	55,447	79,635	56,388	91,573
Northern America	48,873	33,548	25,207	26,284	26,152
Eastern Asia	5,011	4,109	4,247	5,024	9,215
Southern Asia	8,692	1,074	11,866	8,550	8,166
Others	26,480	21,606	15,961	12,177	6,337
Eastern Asia Totals	503,869	398,658	368,087	262,868	293,103

Source: Agronometrics Global Trade Data



Source: Agronometrics Global Trade Data

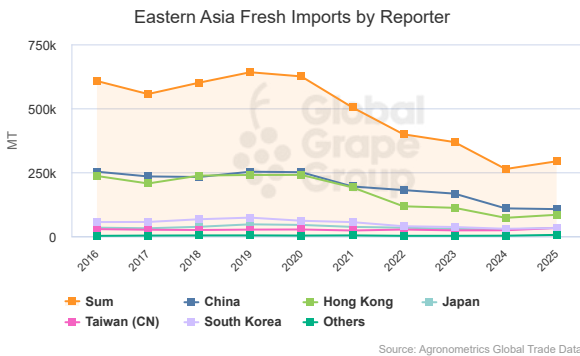


Source: Agronometrics Global Trade Data

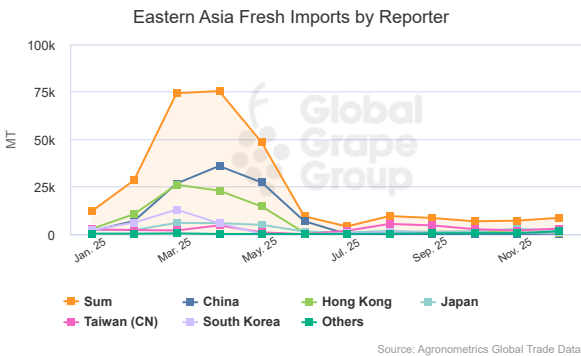
Eastern Asia Imports by Reporter MT

Reporter	2021	2022	2023	2024	2025
China	194,603	180,597	166,704	109,052	106,152
Hong Kong	191,223	117,142	111,245	72,096	84,012
Japan	36,672	33,546	28,884	26,643	33,056
Taiwan (CN)	22,613	26,284	23,127	23,499	32,311
South Korea	55,272	39,261	36,216	29,255	32,156
Others	3,487	1,828	1,912	2,324	5,417
Eastern Asia Totals	503,869	398,658	368,087	262,868	293,103

Source: Agronometrics Global Trade Data



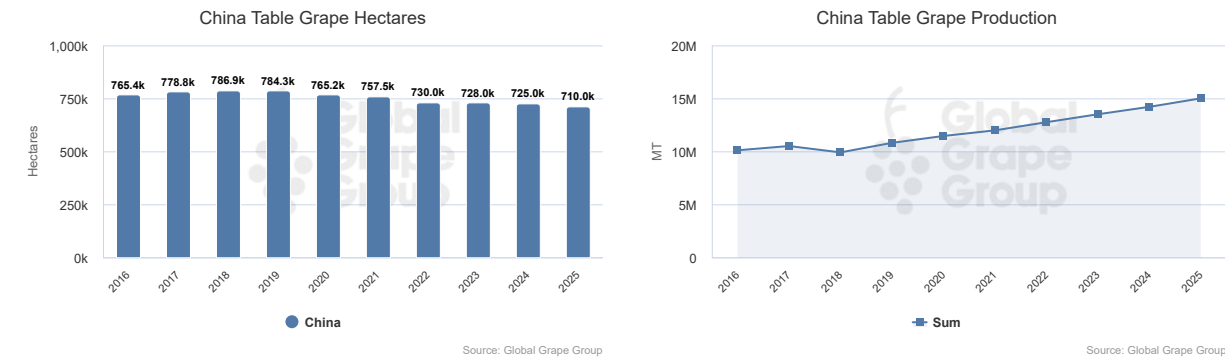
Source: Agronometrics Global Trade Data



Source: Agronometrics Global Trade Data

China

Planting Data, Production Data & Figures
(Denominated in Hectares and Metric Tons)



China 2025 Production Metrics

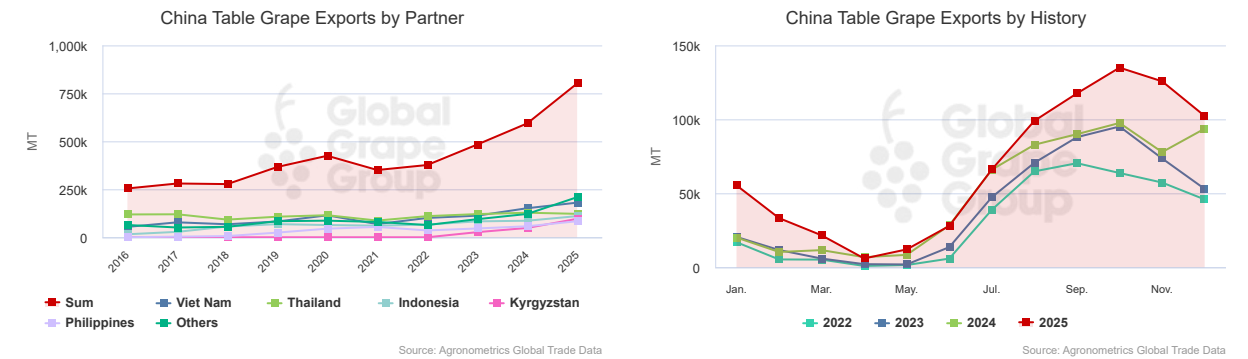
Hectares Planted:	710,000 Ha
Production:	15,000,000 MT
Exports:	801,937 MT
Imports:	106,152 MT

Source: Global Grape Group and Agronometrics

China Table Grape Exports by Partner

Partner	2021	2022	2023	2024	2025
Viet Nam	68,657.96	100,799.61	112,656.47	151,524.61	180,507.89
Thailand	87,165.28	110,159.21	120,814.76	128,114.41	122,110.16
Indonesia	60,716.59	66,043.60	83,027.10	86,238.89	110,349.62
Kyrgyzstan	153.98	0.00	26,666.90	48,640.15	96,194.52
Philippines	53,979.45	35,724.73	45,906.53	57,450.10	83,663.93
Others	79,935.83	63,927.45	94,301.53	121,626.70	209,110.53
China Totals	350,609.08	376,654.60	483,373.29	593,594.87	801,936.65

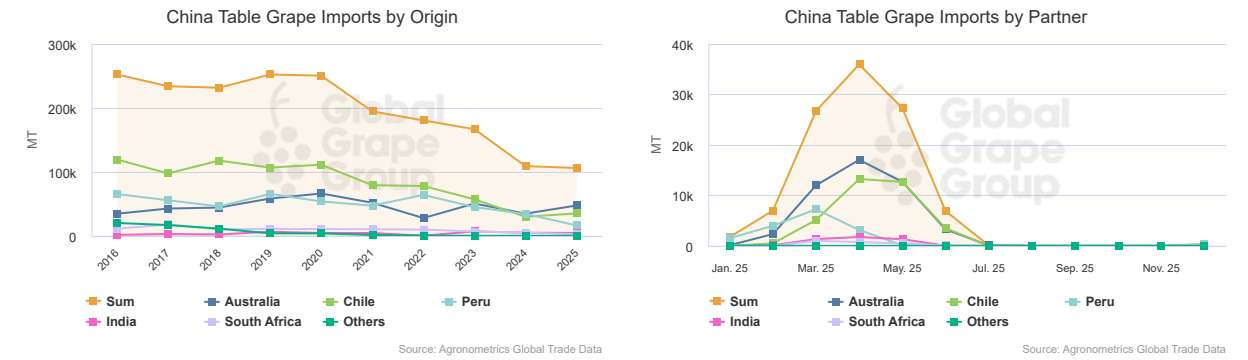
Source: Agronometrics Global Trade Data



China Table Grape Imports by Origin

Origin	2021	2022	2023	2024	2025
Australia	51,783.22	27,892.31	50,592.35	34,714.77	47,570.94
Chile	79,248.10	77,979.95	57,153.58	29,905.52	35,124.03
Peru	47,268.30	64,025.40	44,995.81	34,261.76	16,364.69
India	4,467.93	264.61	7,051.84	4,896.37	4,607.65
South Africa	10,416.76	9,853.09	6,813.98	5,159.78	2,382.55
Others	1,418.30	581.53	96.90	113.44	101.64
China Totals	194,602.62	180,596.88	166,704.46	109,051.65	106,151.51

Source: Agronometrics Global Trade Data



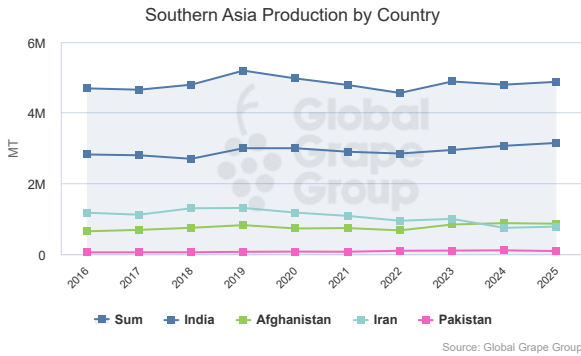
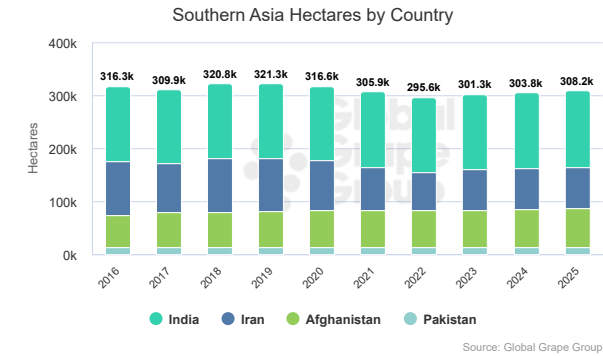
Southern Asia

Planting Data, Production Data & Figures
(Denominated in Hectares and Metric Tons)

Southern Asia Hectares by Country

Southern Asia	Hectares Planted					Production (MT)
Growth Totals by Country	2021	2022	2023	2024	2025	2025
India	142,000	142,000	141,500	142,000	145,000	3,150,000
Afghanistan	69,484	69,450	69,750	72,411	73,500	862,500
Iran	81,951	71,801	77,401	77,529	77,529	781,623
Pakistan	12,503	12,390	12,608	11,856	12,123	86,870
Southern Asia Totals	305,938	295,641	301,259	303,796	308,152	4,880,993

Source: Global Grape Group



Southern Asia Production by Country MT

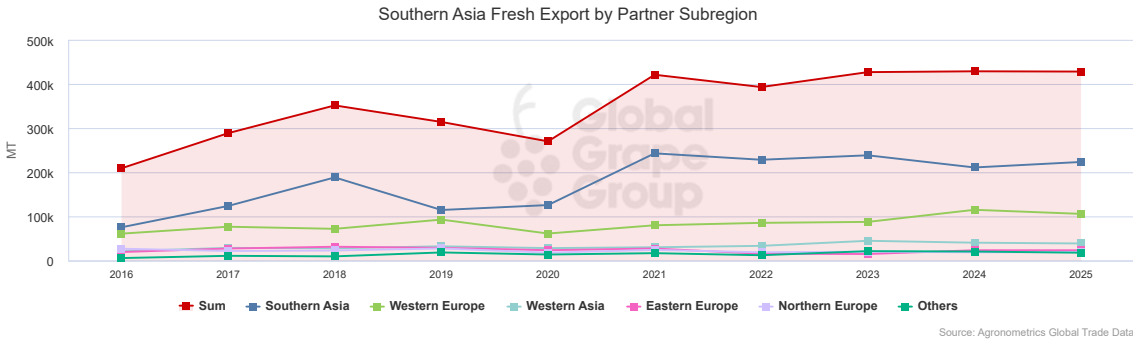
Southern Asia	Production (MT)				
Production Totals	2021	2022	2023	2024	2025
India	2,900,000	2,850,000	2,950,000	3,068,000	3,150,000
Afghanistan	738,864	672,686	840,120	878,520	862,500
Iran	1,083,120	945,946	998,480	744,403	781,623
Pakistan	68,860	96,600	101,370	108,910	86,870
Southern Asia Totals	4,790,844	4,565,232	4,889,970	4,799,833	4,880,993

Source: Global Grape Group

Southern Asia Exports by Partner Subregion MT

Partner Subregion	2021	2022	2023	2024	2025
Southern Asia	242,868	228,362	238,417	210,882	223,358
Western Europe	79,904	85,379	87,562	114,968	105,717
Western Asia	30,093	33,290	44,741	40,425	38,709
Eastern Europe	27,244	15,319	14,780	23,338	23,278
Northern Europe	24,140	18,679	20,070	18,711	19,362
Others	16,718	12,071	21,311	20,431	17,722
Southern Asia Totals	420,965	393,100	426,880	428,755	428,145

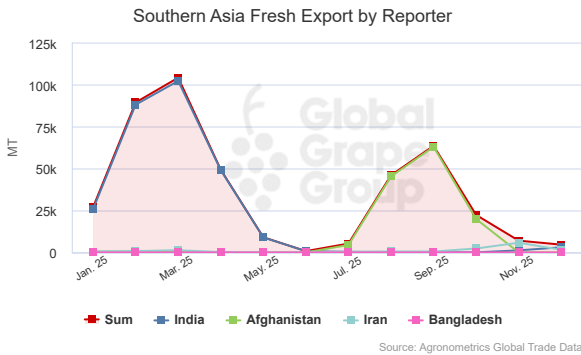
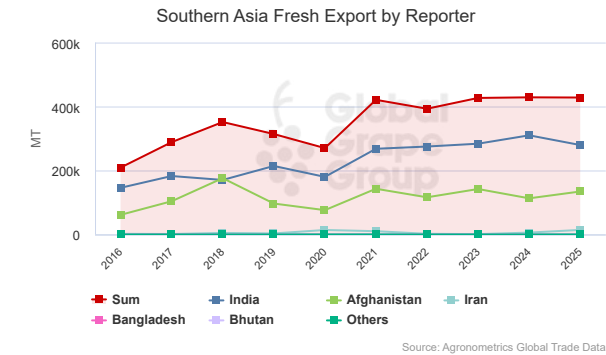
Source: Agronometrics Global Trade Data



Southern Asia Exports by Reporter MT

Reporter	2021	2022	2023	2024	2025
India	267,879	274,897	283,800	309,976	279,602
Afghanistan	142,868	116,159	142,071	112,972	134,318
Iran	10,218	2,043	1,009	5,807	14,224
Bangladesh	0	1	0	0	0
Sri Lanka	0	0	0	0	0
Southern Asia Totals	420,965	393,100	426,880	428,755	428,145

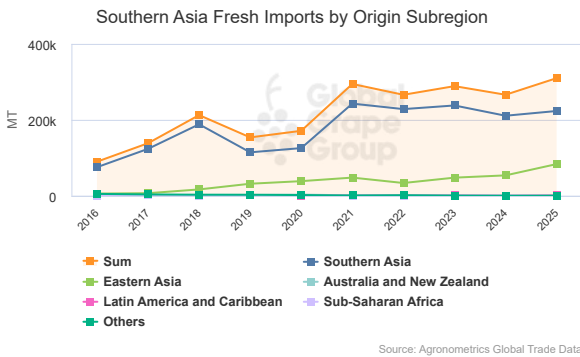
Source: Agronometrics Global Trade Data



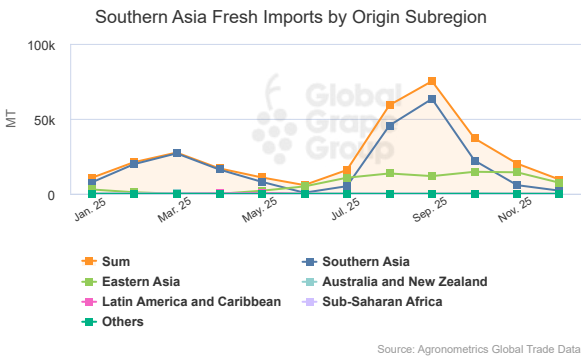
Southern Asia Imports by Origin Subregion MT

Origin	2021	2022	2023	2024	2025
Southern Asia	242,827	228,341	237,931	210,882	223,358
Eastern Asia	47,997	33,739	47,867	53,832	83,591
Australia and New Zealand	1,248	936	1,109	782	1,271
Latin America and Caribbean	878	836	925	208	1,068
Sub-Saharan Africa	664	572	439	339	278
Others	907	1,620	547	119	280
Southern Asia Totals	294,521	266,043	288,817	266,161	309,846

Source: Agronometrics Global Trade Data



Source: Agronometrics Global Trade Data

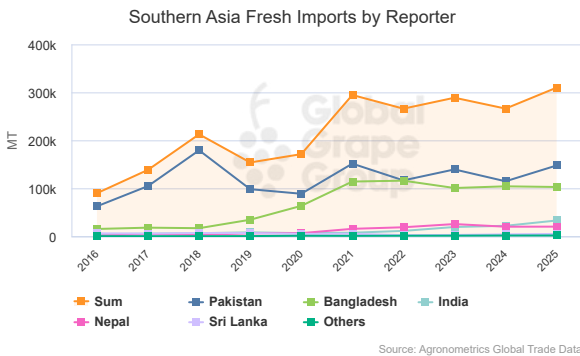


Source: Agronometrics Global Trade Data

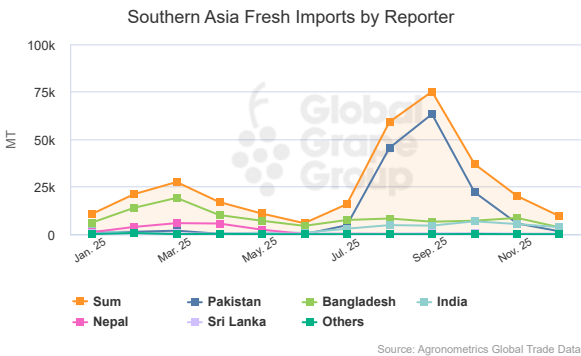
Southern Asia Imports by Reporter MT

Reporter	2021	2022	2023	2024	2025
Pakistan	151,427	116,506	139,354	114,623	147,578
Bangladesh	114,076	115,930	100,609	104,139	102,730
India	7,394	11,217	19,340	21,856	32,902
Nepal	15,521	18,780	25,467	19,936	20,090
Sri Lanka	5,202	2,448	2,744	3,998	4,901
Others	901	1,162	1,304	1,608	1,644
Southern Asia Totals	294,521	266,043	288,817	266,161	309,846

Source: Agronometrics Global Trade Data



Source: Agronometrics Global Trade Data



Source: Agronometrics Global Trade Data



Planting Data, Production Data & Figures
(Denominated in Hectares and Metric Tons)



India 2025 Production Metrics

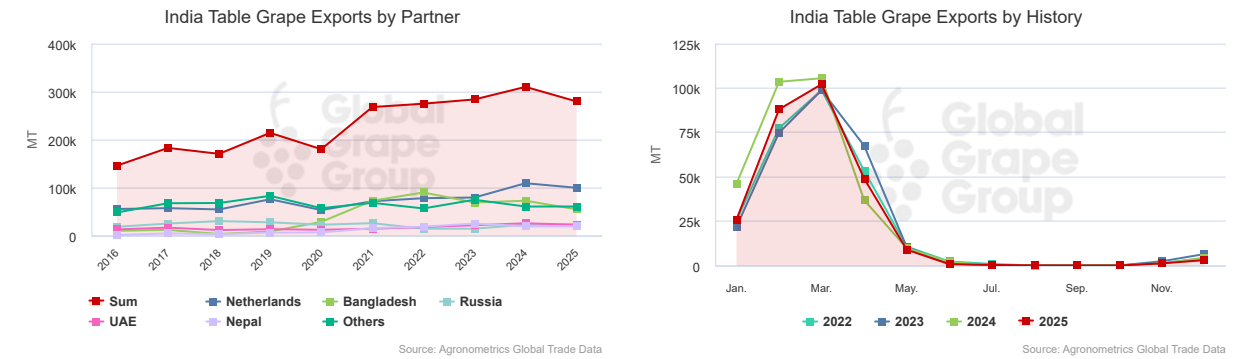
Hectares Planted:	145,000 Ha
Production:	3,150,000 MT
Exports:	279,602 MT
Imports:	32,902 MT

Source: Global Grape Group and Agronomics

India Table Grape Exports by Partner

Partner	2021	2022	2023	2024	2025
Netherlands	71,606.31	77,891.38	79,335.24	109,132.71	99,569.44
Bangladesh	72,622.51	89,852.31	68,920.81	72,648.78	54,635.86
Russia	25,838.61	14,216.83	14,340.31	22,799.40	23,066.39
UAE	14,126.73	17,741.51	21,552.78	25,622.50	22,570.17
Nepal	15,479.03	18,626.56	25,011.12	19,224.71	19,177.75
Others	68,205.78	56,568.66	74,639.60	60,547.69	60,582.75
India Totals	267,878.98	274,897.25	283,799.86	309,975.79	279,602.36

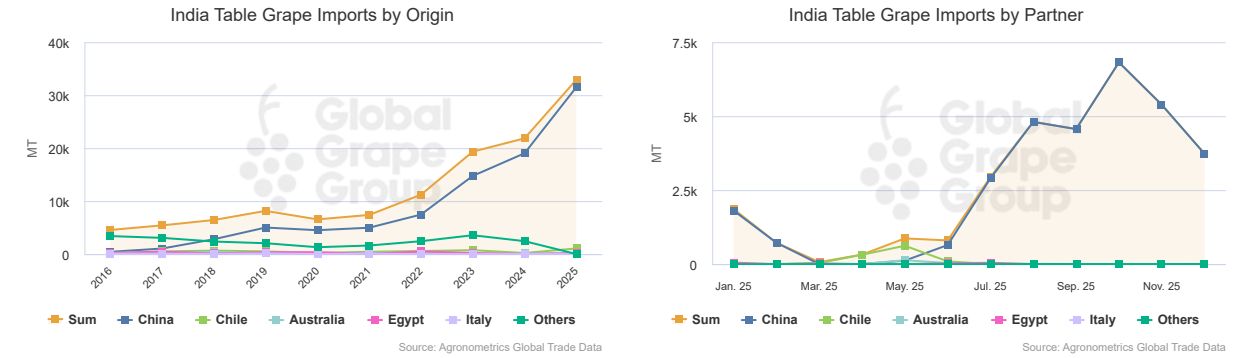
Source: Agronomics Global Trade Data



India Table Grape Imports by Origin

Origin	2021	2022	2023	2024	2025
China	4,980.55	7,462.42	14,759.02	19,030.65	31,491.42
Chile	444.03	573.63	740.12	204.23	1,065.33
Australia	243.80	237.04	77.13	133.19	179.89
Egypt	33.61	508.36	202.40	39.00	147.58
Italy	73.08	0.00	1.29	5.76	6.43
Others	1,618.49	2,435.40	3,559.89	2,442.91	11.67
India Totals	7,393.56	11,216.85	19,339.86	21,855.74	32,902.31

Source: Agronomics Global Trade Data



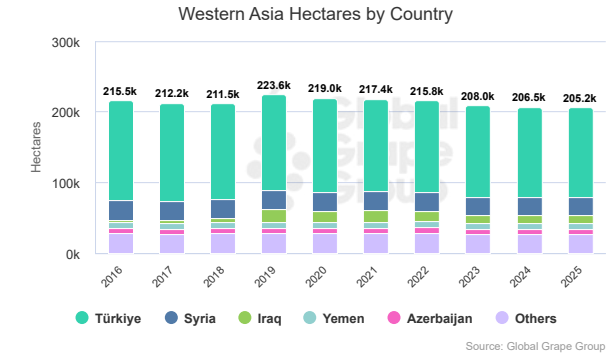
Western Asia

Planting Data, Production Data & Figures
(Denominated in Hectares and Metric Tons)

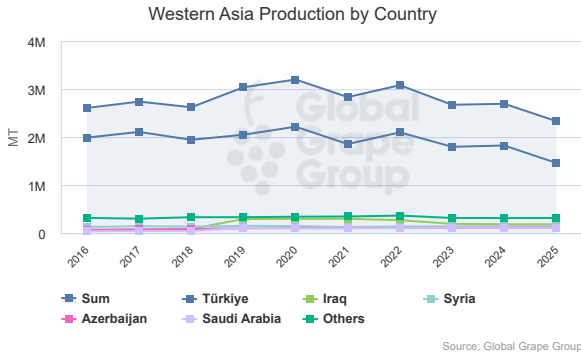
Western Asia Hectares by Country

Western Asia	Hectares Planted					Production (MT)
Growth Totals by Country	2021	2022	2023	2024	2025	2025
Türkiye	130,856	130,398	128,942	127,550	126,219	1,461,608
Iraq	16,387	14,948	11,381	11,038	11,038	184,335
Syria	26,606	26,263	26,002	26,228	26,228	141,614
Azerbaijan	7,550	7,406	7,116	7,144	7,144	116,290
Saudi Arabia	3,924	4,258	4,483	4,483	4,483	114,519
Yemen	8,539	8,553	8,600	8,324	8,324	102,341
Lebanon	5,542	5,549	5,552	5,650	5,650	82,850
Armenia	3,226	3,250	3,078	3,093	3,093	43,090
Georgia	5,700	5,760	5,820	5,948	5,948	38,480
Jordan	2,521	2,567	2,606	2,606	2,606	22,360
Israel	2,846	2,875	2,875	2,933	2,933	19,602
Cyprus	1,540	1,475	1,555	1,510	1,512	5,120
Kuwait	19	19	20	20	20	204
Palestine	2,184	2,465	-	-	-	-
Western Asia Totals	217,440	215,786	208,030	206,527	205,198	2,332,413

Source: Global Grape Group



Source: Global Grape Group



Source: Global Grape Group

Western Asia Production by Country MT

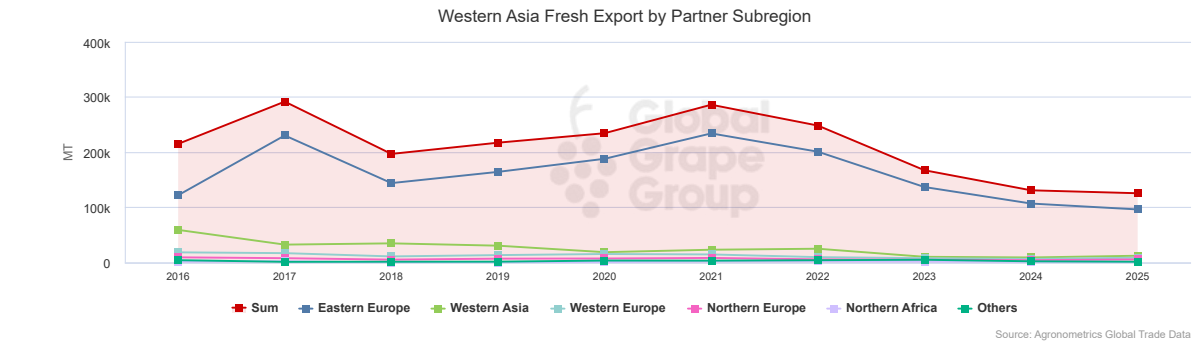
Western Asia	Production (MT)				
Production Totals	2021	2022	2023	2024	2025
Türkiye	1,856,929	2,099,859	1,799,050	1,825,915	1,461,608
Iraq	299,149	269,401	192,575	184,335	184,335
Syria	127,504	137,154	140,249	141,614	141,614
Azerbaijan	104,920	106,320	112,260	115,710	116,290
Saudi Arabia	101,080	104,975	115,646	114,519	114,519
Yemen	101,914	104,885	107,175	102,341	102,341
Lebanon	65,456	74,834	75,932	82,850	82,850
Armenia	52,150	49,680	46,950	43,090	43,090
Georgia	32,590	34,480	26,480	38,480	38,480
Jordan	31,489	36,883	31,634	22,360	22,360
Israel	21,182	22,760	21,904	19,602	19,602
Cyprus	5,780	6,260	4,900	4,610	5,120
Kuwait	180	191	209	204	204
Palestine	35,338	35,250	-	-	-
Western Asia Totals	2,835,661	3,082,932	2,674,964	2,695,630	2,332,413

Source: Global Grape Group

Western Asia Exports by Partner Subregion MT

Partner Subregion	2021	2022	2023	2024	2025
Eastern Europe	234,091	200,953	136,897	106,978	96,273
Western Asia	23,274	25,079	10,451	9,245	12,363
Western Europe	14,736	9,836	7,923	6,625	8,817
Northern Europe	8,389	5,844	5,152	4,355	5,725
Northern Africa	2,125	2,345	1,827	1,466	948
Others	3,471	4,266	5,080	2,295	1,508
Western Asia Totals	286,085	248,323	167,331	130,964	125,635

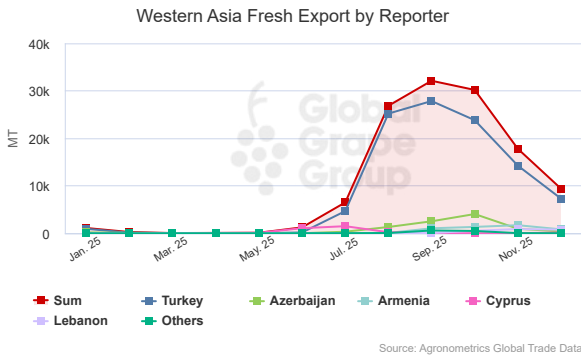
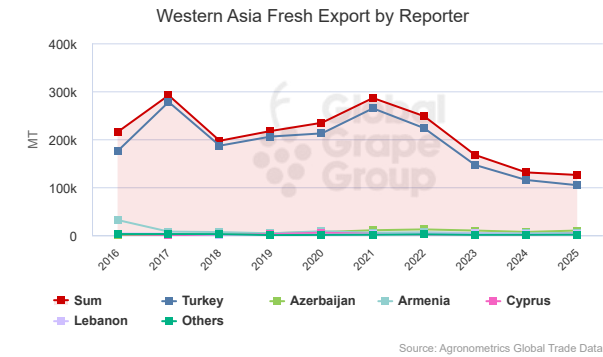
Source: Agronometrics Global Trade Data



Western Asia Exports by Reporter MT

Reporter	2021	2022	2023	2024	2025
Turkey	264,505	223,389	146,454	115,183	104,288
Azerbaijan	10,398	12,148	9,758	6,857	9,775
Armenia	5,287	6,074	4,538	3,922	4,947
Cyprus	2,880	1,569	1,993	1,413	3,222
Lebanon	1,953	3,258	3,720	2,576	2,226
Others	1,062	1,886	868	1,013	1,178
Western Asia Totals	286,085	248,323	167,331	130,964	125,635

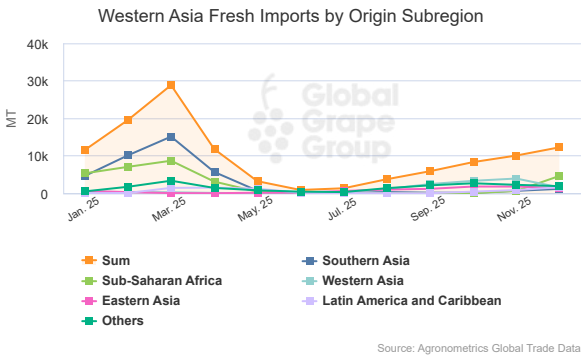
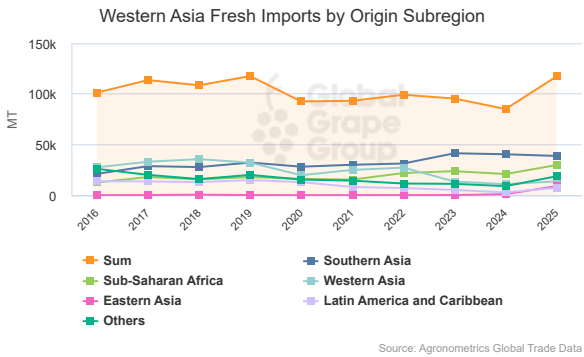
Source: Agronometrics Global Trade Data



Western Asia Imports by Origin Subregion MT

Origin	2021	2022	2023	2024	2025
Southern Asia	30,097	31,323	41,453	40,466	38,810
Sub-Saharan Africa	15,463	21,911	23,789	20,899	29,819
Western Asia	25,010	27,254	13,540	10,929	13,705
Eastern Asia	122	106	201	1,069	8,996
Latin America and Caribbean	8,150	7,080	5,222	2,804	7,277
Others	14,395	11,581	11,256	8,976	18,740
Western Asia Totals	93,237	99,254	95,461	85,144	117,347

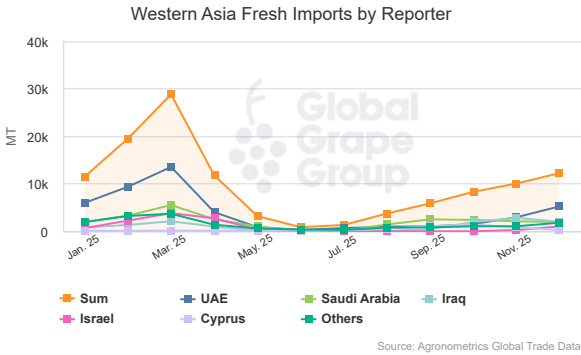
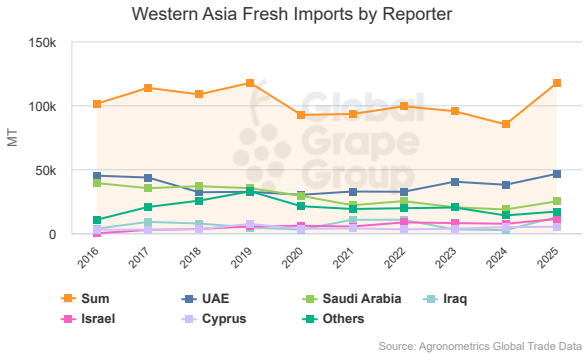
Source: Agronometrics Global Trade Data



Western Asia Imports by Reporter MT

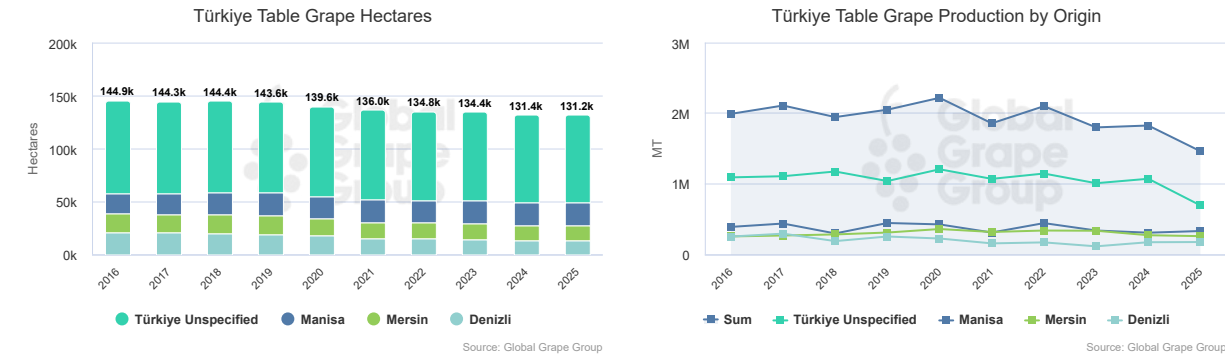
Reporter	2021	2022	2023	2024	2025
UAE	32,654	32,437	40,307	37,920	46,484
Saudi Arabia	21,931	25,126	20,353	18,598	24,935
Iraq	10,539	10,560	3,044	2,448	12,700
Israel	5,290	8,496	7,985	7,443	11,127
Cyprus	3,834	3,047	3,614	4,789	5,095
Others	18,989	19,588	20,158	13,946	17,006
Western Asia Totals	93,237	99,254	95,461	85,144	117,347

Source: Agronometrics Global Trade Data



Türkiye

Planting Data, Production Data & Figures
(Denominated in Hectares and Metric Tons)



Türkiye Table Grape Hectares

Türkiye	Hectares Planted				
Growth Totals by Production Area	2021	2022	2023	2024	2025
Türkiye Unspecified	83,155	82,627	82,103	81,581	81,064
Manisa	21,231	21,184	21,462	21,744	22,029
Mersin	13,425	13,539	13,045	12,569	12,110
Denizli	13,045	13,048	12,332	11,656	11,016
Türkiye Totals	130,856	130,398	128,942	127,550	126,219

Source: Global Grape Group

Türkiye Table Grape Production by Production Area

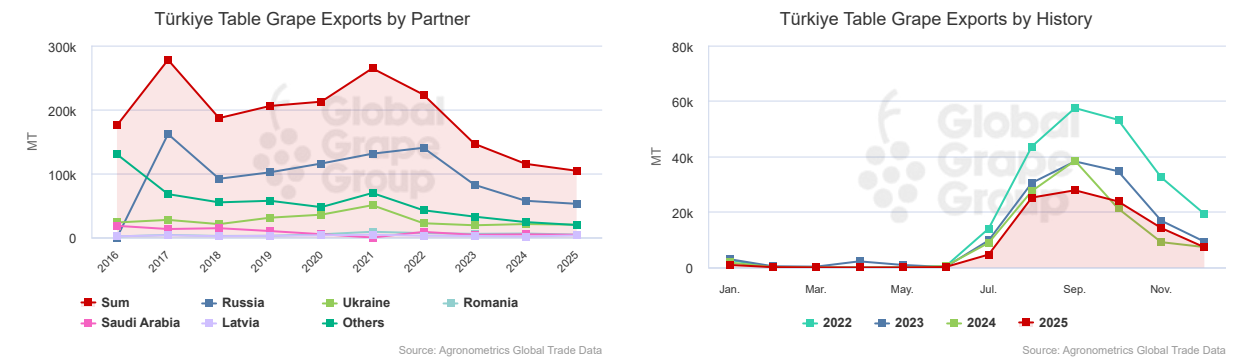
Türkiye	Production (MT)				
Production Totals by Production Area	2021	2022	2023	2024	2025
Türkiye Unspecified	1,070,544	1,145,902	1,008,892	1,071,812	694,481
Manisa	310,806	443,982	339,201	308,223	331,957
Mersin	318,649	338,898	335,801	272,472	259,229
Denizli	156,930	171,077	115,156	173,408	175,941
Türkiye Totals	1,856,929	2,099,859	1,799,050	1,825,915	1,461,608

Source: Global Grape Group

Türkiye Table Grape Exports by Partner

Partner	2021	2022	2023	2024	2025
Russia	131,014.95	140,251.95	82,365.87	57,418.50	52,639.08
Ukraine	50,486.71	22,284.28	19,129.52	21,006.61	20,078.08
Romania	8,967.41	6,825.06	5,681.81	6,217.46	4,577.83
Saudi Arabia	0.00	8,734.38	4,211.83	4,855.67	4,254.32
Latvia	4,465.52	2,693.57	2,452.69	1,558.33	3,236.57
Others	69,570.78	42,599.59	32,611.85	24,126.61	19,502.17
Türkiye Totals	264,505.37	223,388.84	146,453.57	115,183.17	104,288.04

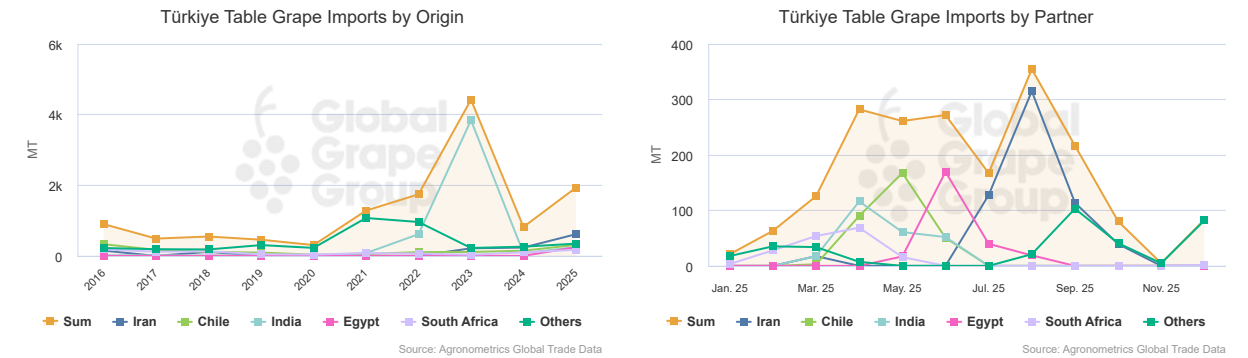
Source: Agronometrics Global Trade Data



Türkiye Table Grape Imports by Origin

Origin	2021	2022	2023	2024	2025
Iran	0.00	0.00	214.08	235.24	613.07
Chile	52.35	106.74	110.96	146.23	310.67
India	78.69	612.96	3,840.33	77.70	246.65
Egypt	0.04	0.00	0.00	0.00	245.06
South Africa	77.56	64.50	32.85	100.07	171.22
Others	1,072.83	959.03	223.40	259.99	345.65
Türkiye Totals	1,281.47	1,743.23	4,421.62	819.23	1,932.32

Source: Agronometrics Global Trade Data



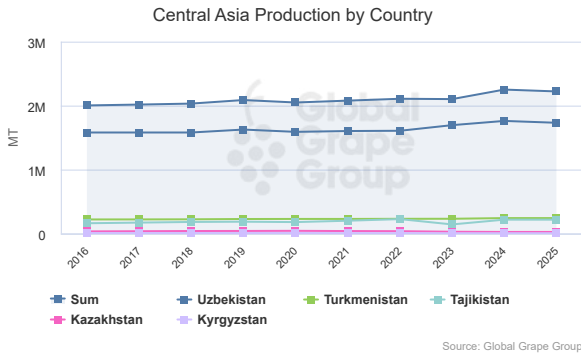
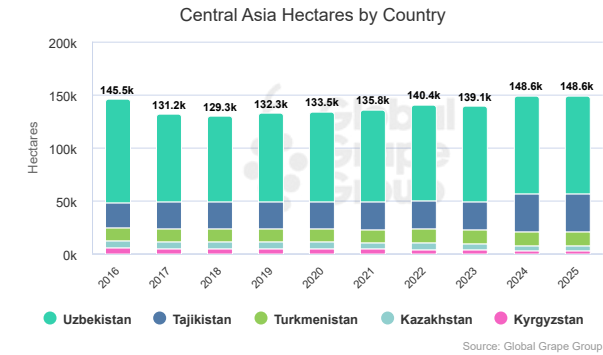
Central Asia

Planting Data, Production Data & Figures
(Denominated in Hectares and Metric Tons)

Central Asia Hectares by Country

Central Asia	Hectares Planted					Production (MT)
Growth Totals by Country	2021	2022	2023	2024	2025	2025
Uzbekistan	87,670	90,470	90,280	92,340	92,340	1,732,000
Turkmenistan	12,790	13,820	13,450	14,000	14,000	241,900
Tajikistan	25,800	26,620	26,850	35,630	35,630	217,450
Kazakhstan	5,682	5,789	4,835	4,298	4,298	25,330
Kyrgyzstan	3,897	3,744	3,705	2,380	2,380	5,390
Central Asia Totals	135,839	140,443	139,120	148,648	148,648	2,222,070

Source: Global Grape Group



Central Asia Production by Country MT

Central Asia	Production (MT)				
Production Totals	2021	2022	2023	2024	2025
Uzbekistan	1,603,000	1,607,000	1,695,000	1,761,000	1,732,000
Turkmenistan	228,730	230,750	231,300	241,900	241,900
Tajikistan	200,620	225,820	142,800	217,450	217,450
Kazakhstan	39,170	37,230	28,580	25,330	25,330
Kyrgyzstan	6,660	6,600	4,600	5,390	5,390
Central Asia Totals	2,078,180	2,107,400	2,102,280	2,251,070	2,222,070

Source: Global Grape Group

Central Asia Exports by Partner Subregion MT

Partner Subregion	2021	2022	2023	2024	2025
Eastern Europe	117,141	179,601	97,487	183,892	210,059
Central Asia	107,719	58,748	29,392	37,358	52,223
Western Asia	5	7	53	53	162
Eastern Asia	52	90	0	122	111
Western Europe	57	0	0	1	56
Others	28	825	141	181	52
Central Asia Totals	225,002	239,272	127,074	221,607	262,663

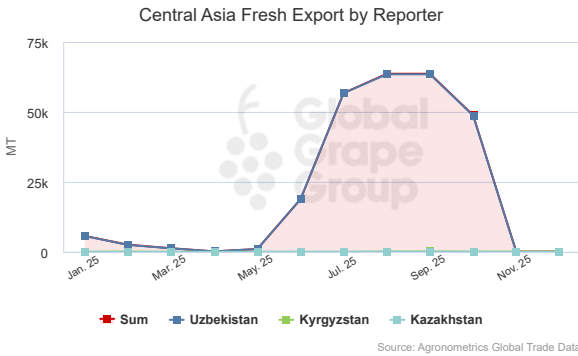
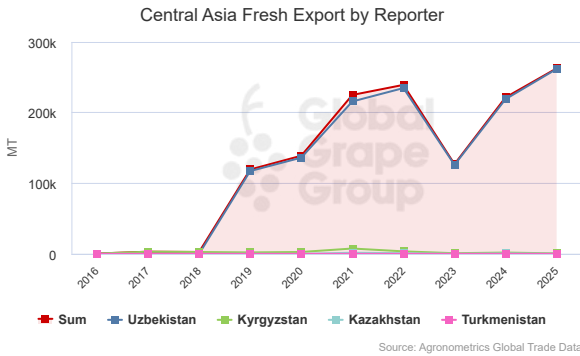
Source: Agronometrics Global Trade Data



Central Asia Exports by Reporter MT

Reporter	2021	2022	2023	2024	2025
Uzbekistan	215,768	234,746	126,057	219,072	261,808
Kyrgyzstan	7,578	3,543	926	1,851	671
Kazakhstan	1,620	983	91	673	184
Turkmenistan	36	0	0	10	0
Central Asia Totals	225,002	239,272	127,074	221,607	262,663

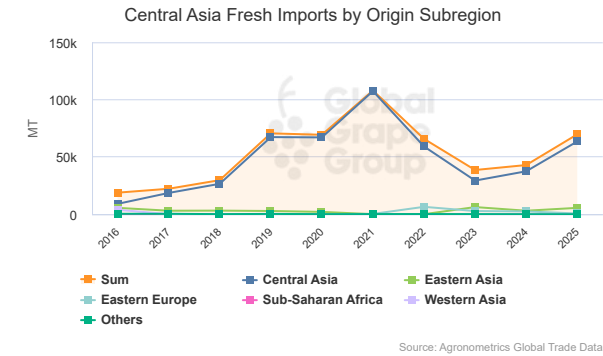
Source: Agronometrics Global Trade Data



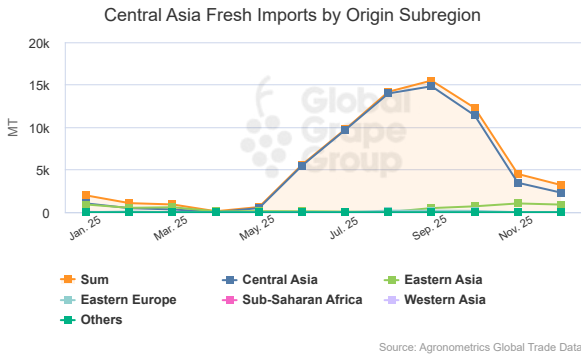
Central Asia Imports by Origin Subregion MT

Origin	2021	2022	2023	2024	2025
Central Asia	107,396	59,092	29,331	37,428	63,467
Eastern Asia	22	0	6,218	3,022	5,522
Eastern Europe	245	6,425	2,743	2,423	611
Sub-Saharan Africa	0	0	0	0	36
Western Asia	149	91	187	14	35
Others	109	133	73	3	2
Central Asia Totals	107,921	65,740	38,552	42,889	69,674

Source: Agronometrics Global Trade Data



Source: Agronometrics Global Trade Data

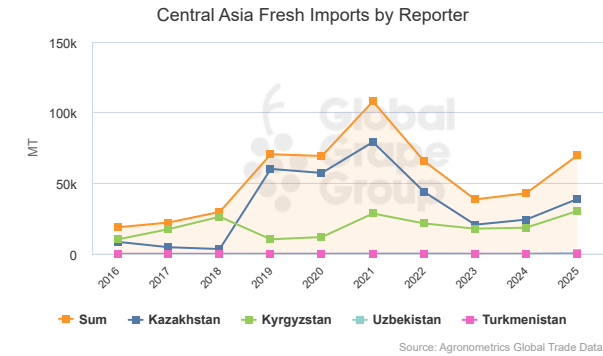


Source: Agronometrics Global Trade Data

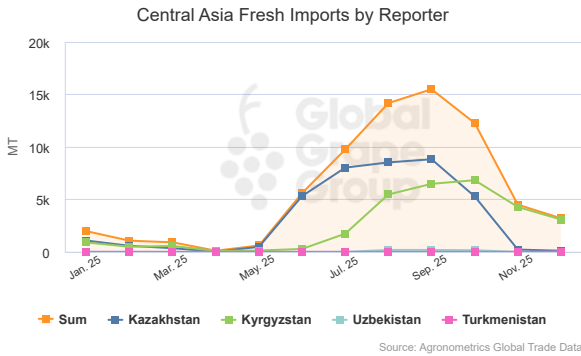
Central Asia Imports by Reporter MT

Reporter	2021	2022	2023	2024	2025
Kazakhstan	79,165	43,951	20,646	24,249	38,805
Kyrgyzstan	28,588	21,545	17,820	18,536	30,331
Uzbekistan	165	242	82	102	525
Turkmenistan	3	3	5	2	12
Central Asia Totals	107,921	65,740	38,552	42,889	69,674

Source: Agronometrics Global Trade Data



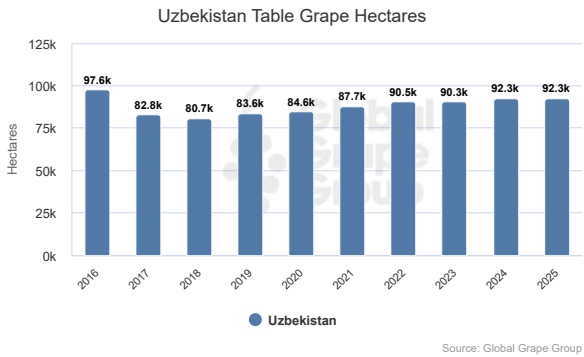
Source: Agronometrics Global Trade Data



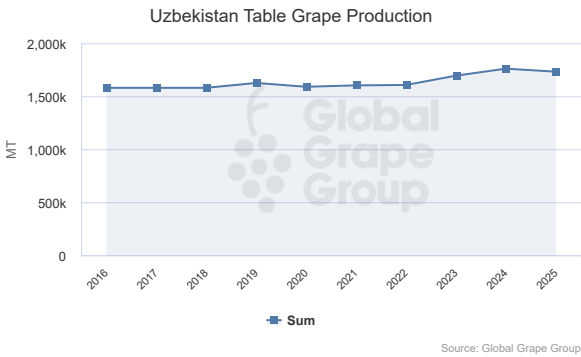
Source: Agronometrics Global Trade Data

Uzbekistan

Planting Data, Production Data & Figures
(Denominated in Hectares and Metric Tons)



Source: Global Grape Group



Source: Global Grape Group

Uzbekistan 2025 Production Metrics

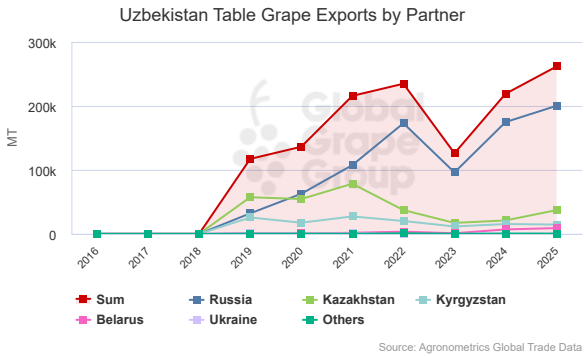
Hectares Planted:	92,340 Ha
Production:	1,732,000 MT
Exports:	261,808 MT
Imports:	525 MT

Source: Global Grape Group and Agronometrics

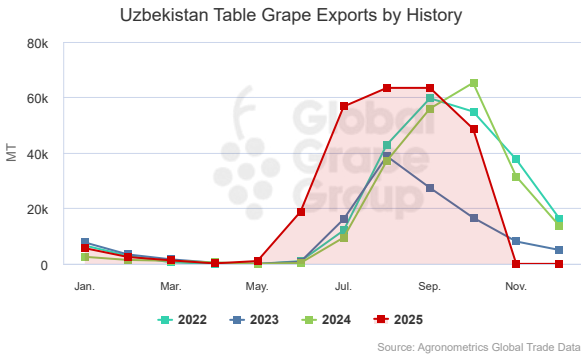
Uzbekistan Table Grape Exports by Partner

Partner	2021	2022	2023	2024	2025
Russia	107,506.16	172,968.03	96,148.63	174,817.95	200,258.05
Kazakhstan	78,364.78	37,204.80	17,164.15	21,040.53	37,173.15
Kyrgyzstan	27,241.25	20,198.47	11,569.87	15,403.91	14,594.08
Belarus	1,708.12	3,463.59	973.08	6,988.86	9,040.80
Ukraine	786.54	0.00	0.00	331.00	343.82
Others	160.88	911.31	201.46	489.88	397.91
Uzbekistan Totals	215,767.73	234,746.20	126,057.19	219,072.12	261,807.81

Source: Agronometrics Global Trade Data



Source: Agronometrics Global Trade Data



Source: Agronometrics Global Trade Data

Americas

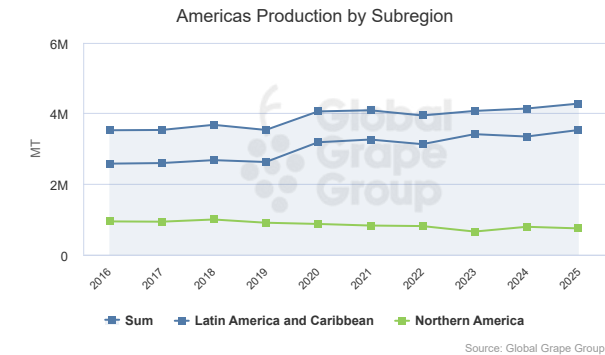
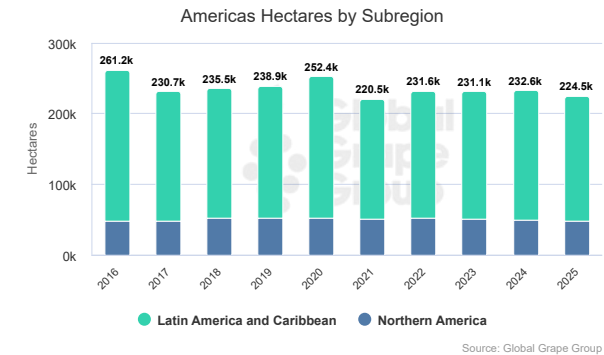
Americas

Planting Data, Production Data & Figures
(Denominated in Hectares and Metric Tons)

Americas Hectares by Subregion

Americas	Hectares Planted					Production (MT)
Growth Totals by Subregion	2021	2022	2023	2024	2025	2025
Latin America and Caribbean	170,122	179,983	180,259	183,785	176,520	3,534,912
Northern America	50,416	51,666	50,846	48,820	48,014	747,479
Americas Totals	220,538	231,649	231,105	232,605	224,534	4,282,391

Source: Global Grape Group



Americas Production by Subregion MT

Americas	Production (MT)				
Production Totals	2021	2022	2023	2024	2025
Latin America and Caribbean	3,264,232	3,132,811	3,416,327	3,349,033	3,534,912
Northern America	828,618	813,316	657,706	793,085	747,479
Americas Totals	4,092,850	3,946,127	4,074,033	4,142,118	4,282,391

Source: Global Grape Group

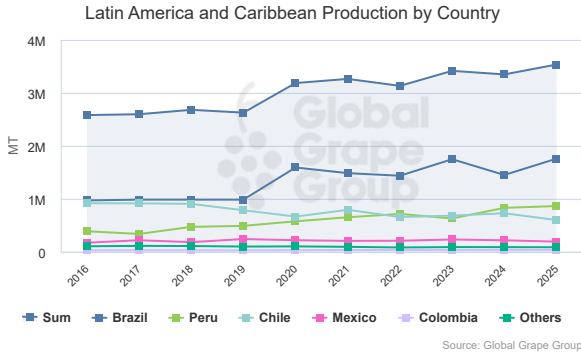
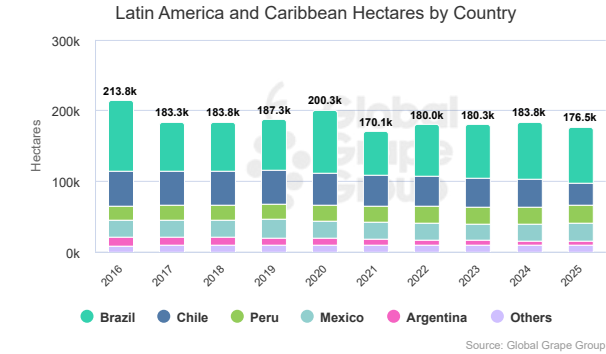
Latin America and the Caribbean

Planting Data, Production Data & Figures
(Denominated in Hectares and Metric Tons)

Latin America and Caribbean Hectares by Country

Latin America and Caribbean	Hectares Planted					Production (MT)
Growth Totals by Country	2021	2022	2023	2024	2025	2025
Brazil	62,543	72,914	76,768	81,481	78,923	1,758,000
Peru	23,320	23,748	24,140	24,549	24,973	864,000
Chile	43,104	43,025	39,931	39,000	32,500	600,000
Mexico	23,570	23,606	23,382	23,500	24,800	191,962
Colombia	3,065	3,063	3,094	3,125	3,156	35,210
Argentina	8,520	7,690	6,850	6,017	6,060	21,900
Venezuela	1,007	1,211	1,293	1,263	1,192	20,304
Guatemala	2,758	2,771	2,775	2,768	2,774	20,290
Bolivia	1,531	1,258	1,322	1,379	1,439	15,732
Uruguay	239	234	242	241	240	5,031
Ecuador	225	225	225	225	225	1,350
Paraguay	202	200	199	199	199	944
Honduras	38	38	38	38	39	189
Latin America and Caribbean Totals	170,122	179,983	180,259	183,785	176,520	3,534,912

Source: Global Grape Group



Latin America and Caribbean Production by Country MT

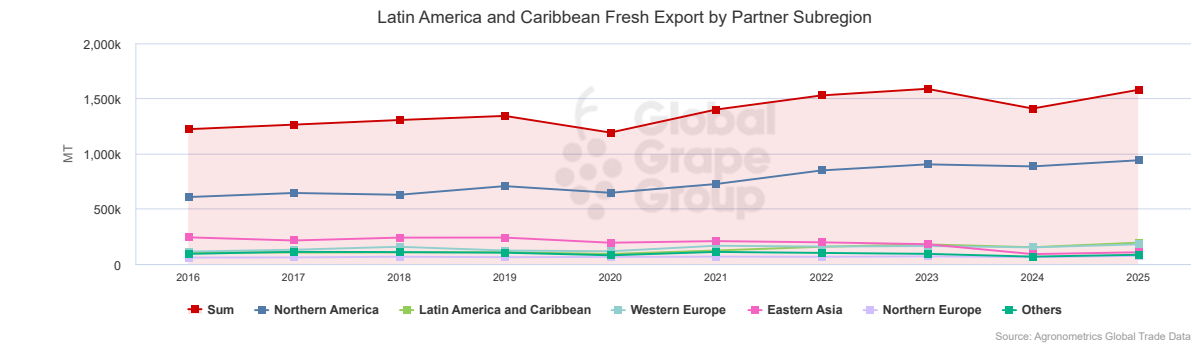
Latin America and Caribbean	Production (MT)				
Production Totals	2021	2022	2023	2024	2025
Brazil	1,485,000	1,436,000	1,748,000	1,451,000	1,758,000
Peru	652,000	716,000	629,000	830,000	864,000
Chile	793,110	656,300	683,200	728,000	600,000
Mexico	205,665	208,853	232,427	217,281	191,962
Colombia	34,559	33,993	34,520	34,865	35,210
Argentina	30,400	20,800	25,100	23,300	21,900
Venezuela	19,139	19,366	21,872	21,747	20,304
Guatemala	20,309	20,345	20,284	20,313	20,290
Bolivia	16,514	13,840	14,439	14,988	15,732
Uruguay	5,334	5,005	5,081	5,056	5,031
Ecuador	1,128	1,206	1,272	1,350	1,350
Paraguay	887	916	944	944	944
Honduras	187	187	188	189	189
Latin America and Caribbean Totals	3,264,232	3,132,811	3,416,327	3,349,033	3,534,912

Source: Global Grape Group

Latin America and Caribbean Exports by Partner Subregion MT

Partner Subregion	2021	2022	2023	2024	2025
Northern America	725,341	848,617	903,692	885,064	940,541
Latin America and Caribbean	123,131	156,912	178,173	152,594	194,088
Western Europe	166,077	158,530	163,783	151,252	178,882
Eastern Asia	208,206	197,186	180,107	90,404	106,823
Northern Europe	67,220	66,065	70,113	62,652	74,283
Others	110,158	101,147	92,599	67,587	84,227
Latin America and Caribbean Totals	1,400,133	1,528,458	1,588,466	1,409,553	1,578,843

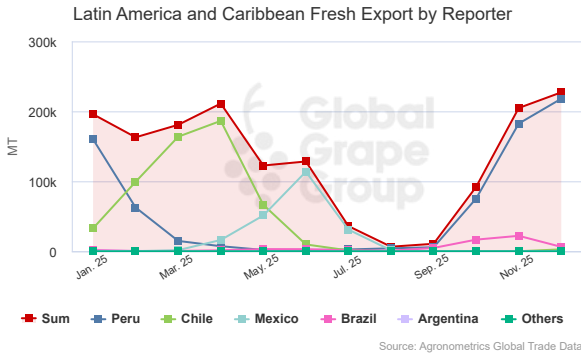
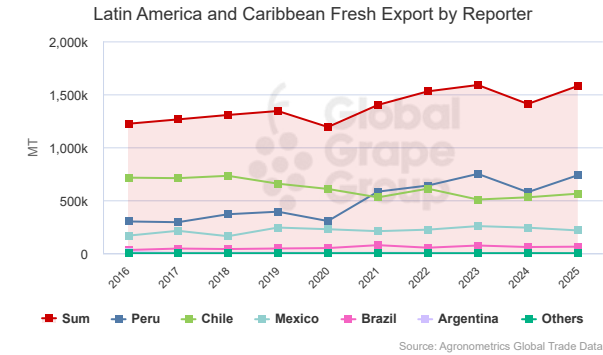
Source: Agronometrics Global Trade Data



Latin America and Caribbean Exports by Reporter MT

Reporter	2021	2022	2023	2024	2025
Peru	581,779	639,383	749,489	576,638	736,759
Chile	527,833	609,777	507,345	528,265	562,564
Mexico	208,560	222,892	256,319	241,634	215,613
Brazil	76,609	52,561	73,212	58,865	62,190
Argentina	4,413	3,593	1,901	3,131	1,512
Others	939	250	202	1,021	205
Latin America and Caribbean Totals	1,400,133	1,528,458	1,588,466	1,409,553	1,578,843

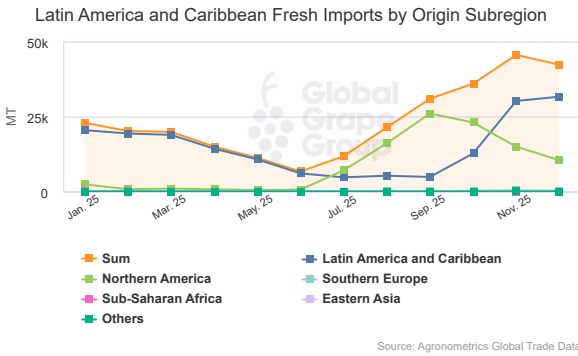
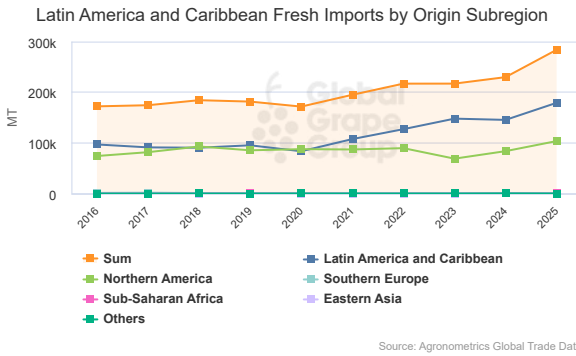
Source: Agronometrics Global Trade Data



Latin America and Caribbean Imports by Origin Subregion MT

Origin	2021	2022	2023	2024	2025
Latin America and Caribbean	107,495	127,068	147,854	145,391	179,124
Northern America	86,968	89,573	68,828	83,641	103,551
Southern Europe	410	239	286	368	1,036
Sub-Saharan Africa	0	0	3	132	116
Eastern Asia	1	1	0	20	16
Others	81	87	41	285	15
Latin America and Caribbean Totals	194,954	216,968	217,012	229,837	283,857

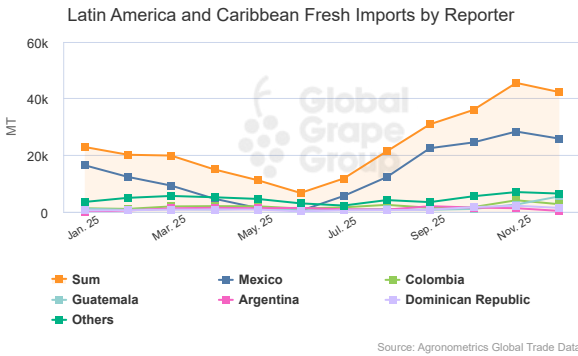
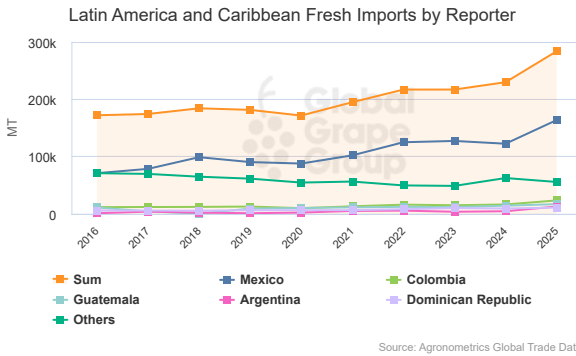
Source: Agronometrics Global Trade Data



Latin America and Caribbean Imports by Reporter MT

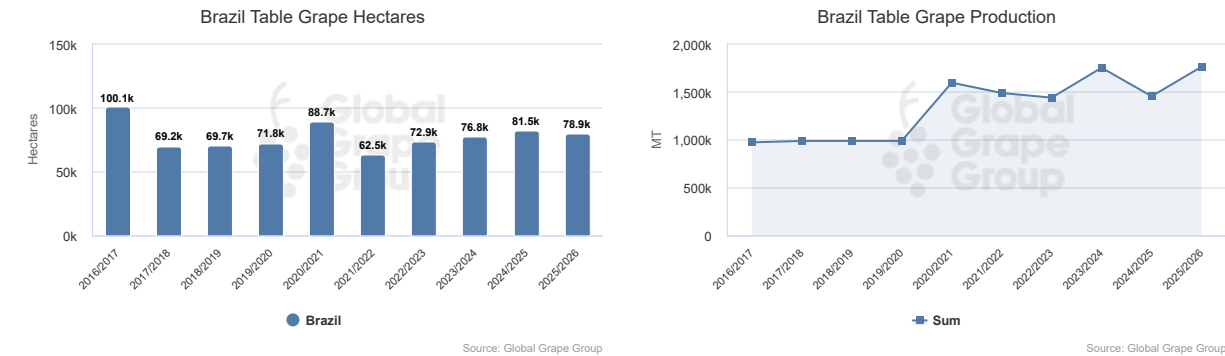
Reporter	2021	2022	2023	2024	2025
Mexico	102,164	125,034	127,305	122,474	163,732
Colombia	13,244	16,116	15,109	16,440	23,497
Guatemala	11,421	12,291	11,841	14,346	17,025
Argentina	5,129	5,682	3,738	4,624	12,865
Dominican Republic	6,571	8,155	10,163	9,380	11,019
Others	56,425	49,690	48,857	62,575	55,719
Latin America and Caribbean Totals	194,954	216,968	217,012	229,837	283,857

Source: Agronometrics Global Trade Data



Brazil

Planting Data, Production Data & Figures
(Denominated in Hectares and Metric Tons)



Brazil 2025/2026 Production Metrics

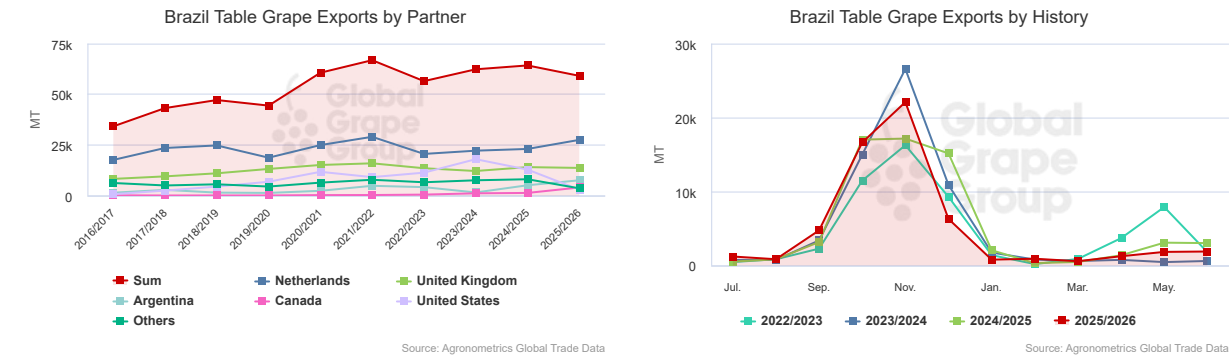
Hectares Planted:	78,923 Ha
Production:	1,758,000 MT
Exports:	59,096 MT
Imports:	8,380 MT

Source: Global Grape Group and Agronomics

Brazil Table Grape Exports by Partner

Partner	2021/2022	2022/2023	2023/2024	2024/2025	2025/2026
Netherlands	28,993.46	20,542.33	22,144.61	22,999.68	27,479.58
United Kingdom	15,906.31	13,479.62	12,109.60	14,027.39	13,635.61
Argentina	4,807.70	4,148.27	1,510.50	5,074.83	7,526.28
Canada	248.87	458.09	1,096.56	1,284.81	3,977.44
United States	9,083.15	11,300.98	17,936.86	12,803.34	2,920.04
Others	7,782.20	6,553.38	7,526.65	8,044.31	3,557.46
Brazil Totals	66,821.69	56,482.67	62,324.77	64,234.36	59,096.41

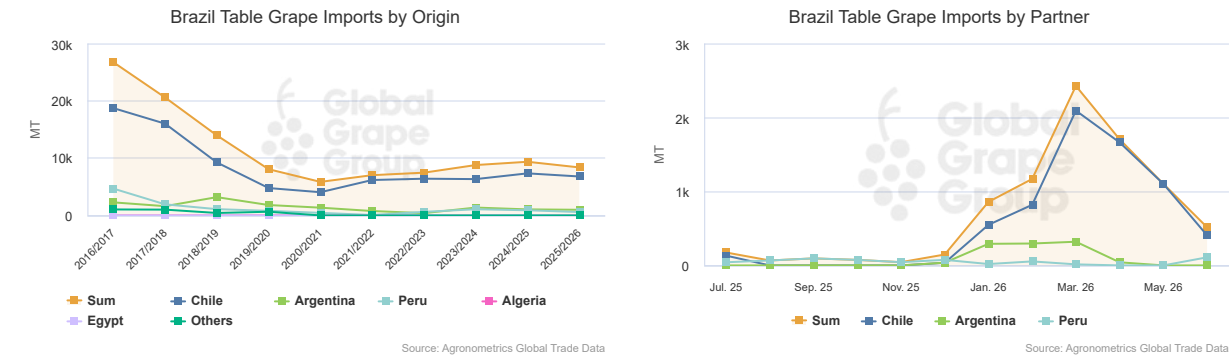
Source: Agronomics Global Trade Data



Brazil Table Grape Imports by Origin

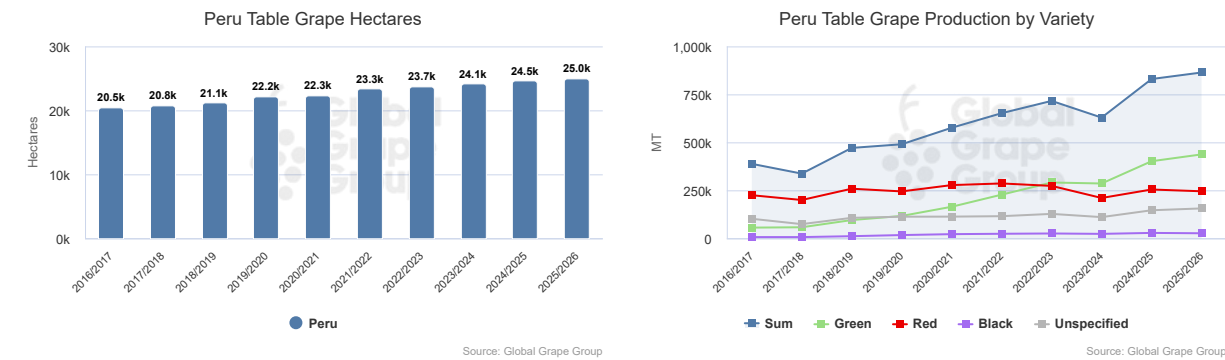
Origin	2021/2022	2022/2023	2023/2024	2024/2025	2025/2026
Chile	6,182.34	6,411.59	6,341.00	7,343.52	6,799.31
Argentina	771.19	400.78	1,373.19	1,056.59	987.15
Peru	75.77	623.75	1,080.59	901.55	594.02
Egypt	0.00	27.76	0.00	63.84	0.00
Portugal	0.00	0.00	0.00	1.10	0.00
Brazil Totals	7,029.30	7,463.88	8,794.77	9,366.60	8,380.47

Source: Agronomics Global Trade Data



Peru

Planting Data, Production Data & Figures (Denominated in Hectares and Metric Tons)



Peru 2025/2026 Production Metrics

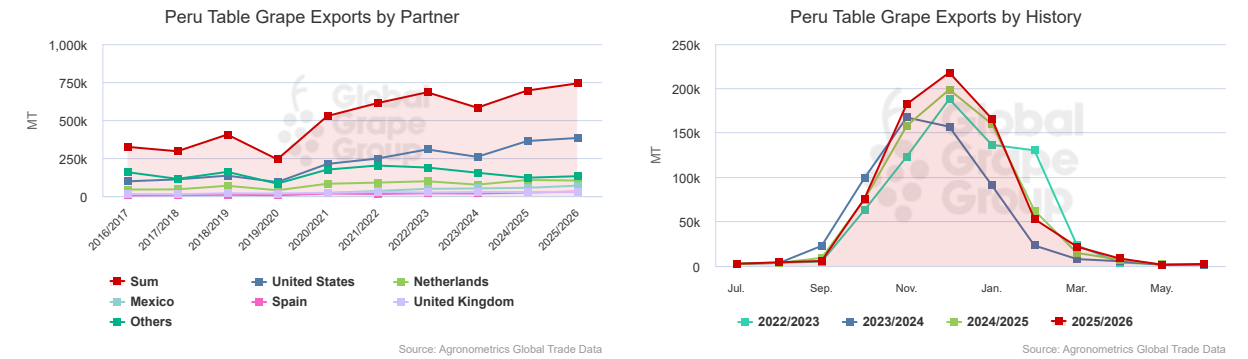
Hectares Planted:	24,973 Ha
Production:	864,000 MT
White/Green Production:	437,216 MT
Red Production:	244,954 MT
Black Production:	26,129 MT
Unspecified Production:	155,701 MT
Exports:	741,604 MT
Imports:	0 MT

Source: Global Grape Group and Agronometrics

Peru Table Grape Exports by Partner

Partner	2021/2022	2022/2023	2023/2024	2024/2025	2025/2026
United States	247,183.90	307,076.16	258,503.45	362,379.67	382,455.51
Netherlands	88,741.89	97,619.15	75,318.15	105,925.63	102,404.64
Mexico	33,804.46	47,897.28	50,152.21	54,639.86	68,365.14
Spain	14,013.59	18,818.40	17,314.81	23,827.36	29,484.68
United Kingdom	27,090.11	23,982.51	26,721.70	26,980.97	28,050.41
Others	201,115.43	188,050.96	153,880.43	121,002.97	130,843.78
Peru Totals	611,949.38	683,444.46	581,890.75	694,756.46	741,604.16

Source: Agronometrics Global Trade Data



TASTE OF PERU

EXCEPTIONAL
TABLE GRAPES
FROM A TRUSTED
ORIGIN.



Peruvian Table Grapes

Great flavour, outstanding quality and
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Peru Country Member Summary

Adapted from a Report by ProVid,
the Peruvian Table Grape Growers Association
(All volumes expressed as 8.2 kg box equivalents)

Evolution of Peruvian Table Grape Exports

Peruvian table grape exports have shown strong growth over the past decade, both in volume and value. During the 2016–2017 season, 38.8 million 8.2 kg boxes were exported, compared with 86.4 million 8.2 kg boxes in the 2025–2026 season. This represents 2.2 times the volume recorded ten years earlier. In terms of FOB value, exports increased from US\$682.8 million in the 2016–2017 season to US\$2.08 billion in the 2025–2026 season, equivalent to 3.0 times the initial value.

It is worth noting that seasons in which export volumes declined were associated, among other factors, with climatic events affecting the country's main producing areas. These included El Niño events, which are characterized by higher temperatures and changes in climatic conditions that can directly affect table grape development and productivity.

Nevertheless, despite the declines in export volumes recorded in certain seasons, FOB value continued to show an upward trend, with no year-on-year declines recorded over the period. This trend indicates that the growth in export value was driven not only by higher export volumes, but also by factors such as export prices, varietal diversification, and demand from major international markets.

Graph 1: Evolution of Peruvian Table Grape Exports by Season

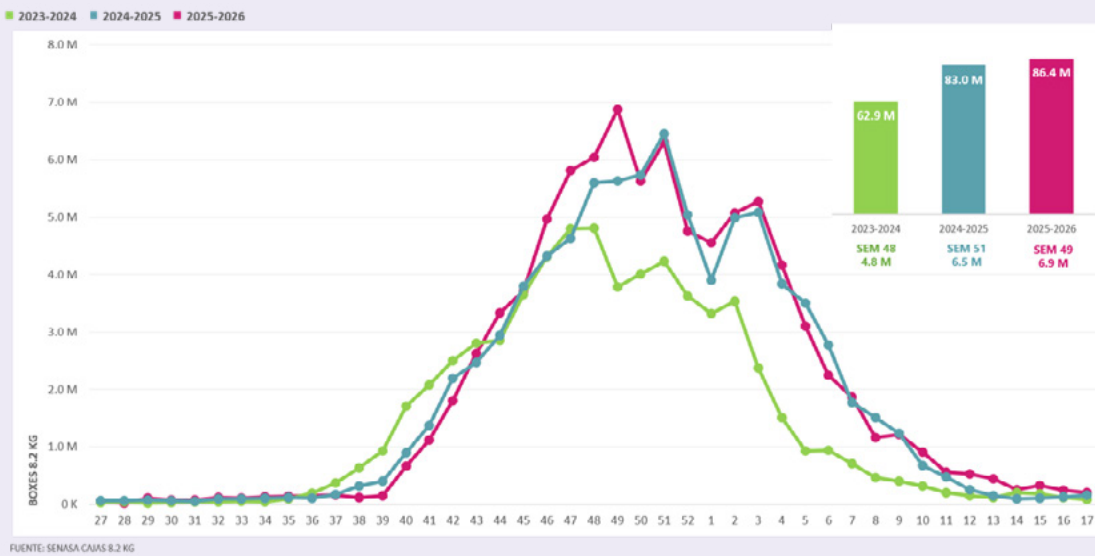


Source: SENASA | Prepared by Provid

Weekly Export Performance Over the Last Three Seasons

During the 2025–2026 season, more than 86.4 million 8.2 kg boxes were exported, representing a 4% increase compared with the 2024–2025 season, when 83.0 million boxes were exported. As shown in the graph, the highest weekly export volume of the latest season was recorded in week 49, at 6.9 million boxes. In the 2024–2025 season, the peak occurred in week 51, at 6.5 million boxes.

Graph 2: Weekly export curve

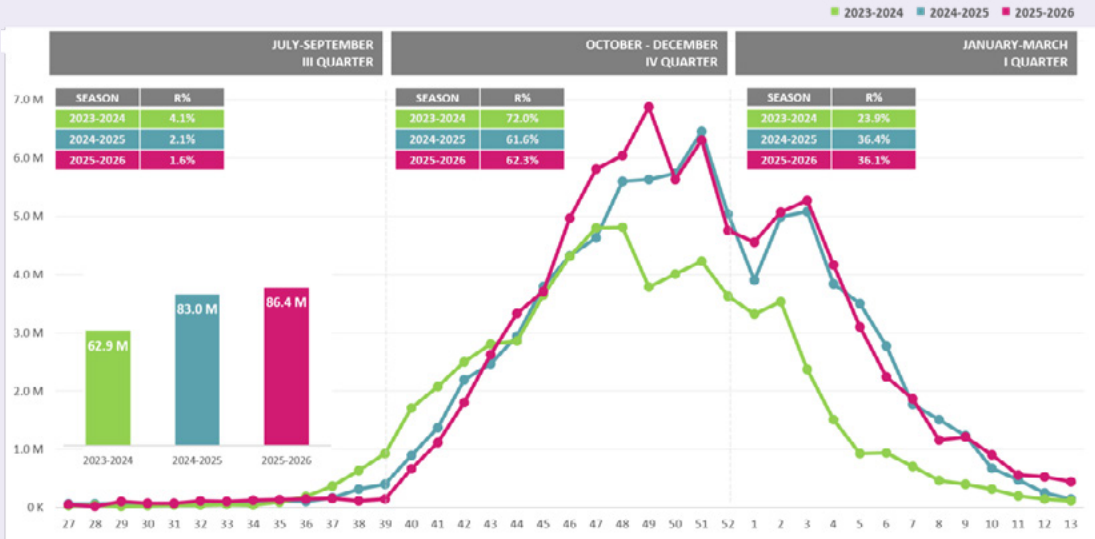


FUENTE: SENASA CAJAS 8.2 KG

Source: SENASA | Prepared by Provid

Peruvian table grape exports are concentrated mainly between October and January, when shipment volumes are typically at their highest. By quarter, Q4, which comprises October, November, and December 2025, accounted for the largest share of exports in the latest season, at 62.3% of the total. This was followed by Q1, corresponding to January, February, and March 2026, with a 36.1% share.

Graph 3: Seasonality of exports



Source: SENASA | Prepared by Provid

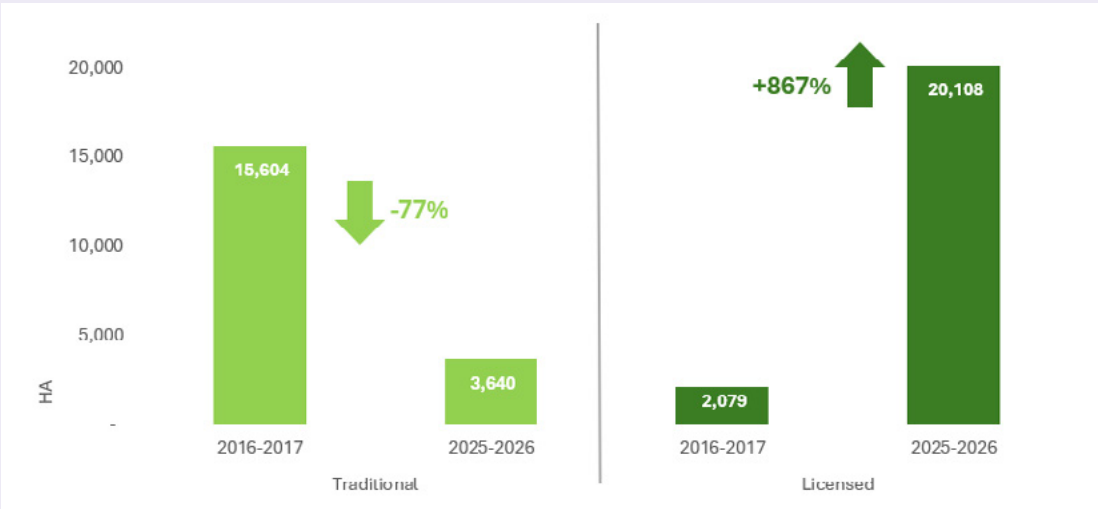
Evolution of Certified Table Grape Area by Traditional and Licensed Varieties

In the 2016–2017 season, the total certified table grape area reached 17,683 ha. Of this total, 15,604 ha corresponded to traditional varieties, representing 89% of the total certified area, while licensed varieties accounted for 2,079 ha, or 11%.

Ten years later, in the 2025–2026 season, the total certified table grape area had increased to 23,748 ha, accompanied by a marked shift in varietal distribution. Traditional varieties accounted for 3,640 ha, representing a 77% decrease compared with the 2016–2017 season. In contrast, licensed varieties reached 20,108 ha, an 867% increase, and accounted for 85% of the total certified table grape area.

This evolution reflects a significant transformation in the varietal structure of Peru's table grape industry, shifting from a predominance of traditional varieties to a clear concentration of certified area in licensed varieties.

Graph 4: Certified Table Grape Area by Traditional and Licensed Varieties



Source: SENASA | Prepared by Provid

Main Export Destinations for Peruvian Table Grapes – 2025–2026 Season

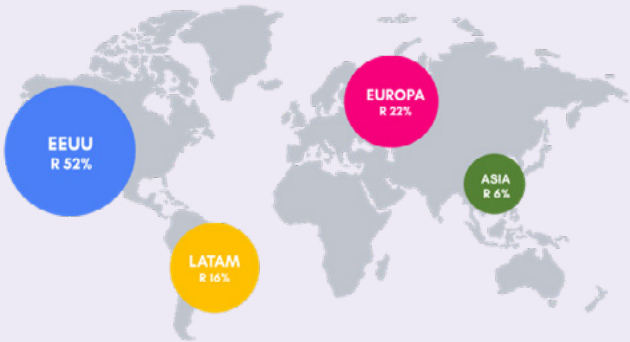
During the 2025–2026 season, the United States continued to consolidate its position as the leading destination for Peruvian table grapes, receiving more than 44.8 million 8.2 kg boxes. This represented 52% of total exports and a 6% increase compared with the previous season.

Europe ranked as the second-largest destination, with more than 19.2 million 8.2 kg boxes, equivalent to 22% of total exports. However, shipments decreased by 3% compared with the previous season. Within this market, the Netherlands accounted for the largest shipment volume, followed by Spain.

Latin America, meanwhile, received 13.6 million 8.2 kg boxes, representing 16% of total exports and a 13% increase compared with the previous season. Mexico and Colombia were the main destinations in the region. In Asia, 5.2 million boxes were exported, equivalent to 6% of total exports. Exports to the region have shown a downward trend in recent years, decreasing by 3% in the 2025–2026 season compared with the previous season. China and Taiwan remained the main destinations in the Asian market.

Table 1: Exports by destination

	SEASON 2024-2025	SEASON 2025-2026	24/25 vs 25/26
EEUU	42.4 M	44.8 M	6%
R% EEUU	51%	52%	
EUROPA	19.7 M	19.2 M	-3%
R% EUROPA	24%	22%	
LATAM	12.1 M	13.6 M	13%
R% LATAM	15%	16%	
ASIA	5.4 M	5.2 M	-3%
R% ASIA	6%	6%	
OTROS	3.5 M	3.7 M	6%
R% OTROS	4%	4%	



Source: SENASA | Prepared by Provid

Table Grape Producing and Exporting Regions

The two leading table grape exporting regions during the 2025–2026 season were Ica and Piura, which together accounted for more than 86% of total exports. Ica recorded shipments of 44.4 million 8.2 kg boxes, representing a 7% increase compared with the previous season. Piura, meanwhile, exceeded 30.3 million 8.2 kg boxes, representing a 2% increase compared with the previous season.

Table 2: Export share by region of origin

	SEASON 2024-2025	SEASON 2025-2026	24/25 vs 25/26
ICA	41.6 M	44.4 M	7%
R% ICA	50%	51%	
PIURA	29.8 M	30.3 M	2%
R% PIURA	36%	35%	
LAMBAYEQUE	5.0 M	4.7 M	-7%
R% LAMBAYEQUE	6%	5%	
LA LIBERTAD	3.7 M	3.4 M	-8%
R% LA LIBERTAD	4%	4%	
AREQUIPA	2.2 M	2.8 M	26%
R% AREQUIPA	3%	3%	
LIMA	610 K	643 K	5%
R% LIMA	1%	1%	
ANCASH	191 K	240 K	26%
R% ANCASH	0.2%	0.3%	
MOQUEGUA	7 K	2 K	-67%
R% MOQUEGUA	0.01%	0.00%	
CAJAMARCA	2 K	0 K	-100%
R% CAJAMARCA	0.00%	0.00%	



Source: SENASA | Prepared by Provid

During the 2025–2026 season, Ica had the largest certified table grape area, reaching 11,635 ha, equivalent to 49% of the national total. This represented a 1% increase compared with the 2024–2025 season. It was followed by Piura, with 8,032 ha and a 34% share of the national total, representing a 0.5% increase compared with the previous season. Together, the two regions accounted for more than 83% of the country's certified table grape area.

The northern zone, comprising Piura, Lambayeque, La Libertad, Ancash, and Cajamarca, accounted for 46% of the total certified table grape area during the 2025–2026 season. The southern zone, comprising Ica, Arequipa, Lima, Moquegua, and Tacna, accounted for 54%, making it the zone with the largest share of certified table grape area in the country.

Table 3: Share of Certified Table Grape Area by Region

	SEASON 2024-2025	SEASON 2025-2026	24/25 vs 25/26
ICA	11,577	11,635	1%
R% ICA	50%	49%	
PIURA	7,995	8,032	0.5%
R% PIURA	34%	34%	
LAMBAYEQUE	1,590	1,739	9%
R% LAMBAYEQUE	7%	7%	
LA LIBERTAD	1,055	1,114	6%
R% LA LIBERTAD	5%	5%	
AREQUIPA	877	941	7%
R% AREQUIPA	4%	4%	
LIMA	101	189	87%
R% LIMA	0.4%	1%	
ANCASH	106	86	-19%
R% ANCASH	0.5%	0.4%	
TACNA	-	5	-
R% TACNA	0.0%	0.02%	
MOQUEGUA	16	4	-74%
R% MOQUEGUA	0.1%	0.02%	
CAJAMARCA	2	3	88%
R% CAJAMARCA	0.01%	0.01%	

Source: SENASA | Prepared by Provid

Certified Table Grape Area by Variety

During the 2025–2026 season, 59 table grape varieties were certified. Among the leading varieties, Sweet Globe had the largest certified table grape area, at 5,401 ha, equivalent to 23% of the national total. This represented a 3% increase compared with the 2024–2025 season, when the variety covered 5,243 ha.

Autumn Crisp followed with 5,053 ha, representing 21% of the total certified table grape area and a 26% increase compared with the previous season. Red Globe accounted for 2,493 ha, equivalent to 10% of the total certified table grape area, continuing the downward trend in certified area with a 29% decrease compared with the previous season.

Together, Sweet Globe, Autumn Crisp, and Red Globe accounted for 54% of the total certified table grape area during the 2025–2026 season.

Table 4: Certified hectares by variety (Top 20)

N	VARIETY	SEASON 2024-2025 (Ha)		SEASON 2025-2026 (Ha)		24/25 vs 25/26
		Ha	R%	Ha	R%	
1	IFG TEN (067-105) (SWEET GLOBE)	5,243	22%	5,401	23%	3%
2	SUGRATHIRTYFIVE (AUTUMN CRISP)	4,006	17%	5,053	21%	26%
3	RED GLOBE	3,519	15%	2,493	10%	-29%
4	SHEEGENE 20 (ALLISON)	1,740	7%	2,294	10%	32%
5	SHEEGENE 2 (TIMPSON)	1,116	5%	1,063	4%	-5%
6	SHEEGENE 21 (IVORY)	1,033	4%	1,009	4%	-2%
7	SWEET CELEBRATION	936	4%	917	4%	-2%
8	JACKS SALUTE	785	3%	750	3%	-5%
9	IFG ELEVEN (093-166) (SUGAR CRISP)	400	2%	705	3%	76%
10	SHFFGFNF 13 (TIMCO)	563	2%	566	2%	1%
11	SUGRAONE (SUPERIOR SEEDLESS)	619	3%	434	2%	-30%
12	COTTON CANDY	375	2%	409	2%	9%
13	CRIMSON SEEDLESS	628	3%	395	2%	-37%
14	IFG SIXTEEN (040-245) (SWEET FAVORS)	296	1%	292	1%	-1%
15	SABLE SEEDLESS	258	1%	204	1%	-21%
16	THOMPSON SEEDLESS	301	1%	193	1%	-36%
17	SUGRATHIRTEEN (MIDNIGHT BEAUTY)	213	1%	183	1%	-14%
18	SHINE MUSCAT	126	1%	161	1%	27%
19	ARRA 15	184	1%	158	1%	-14%
20	IFG TWENTYONE (102-053) (CANDY SNAPS)	152	1%	128	1%	-16%
21	OTROS	827	4%	942	4%	14%
TOTAL		23,320	100%	23,748	100%	2%

Source: SENASA | Prepared by Provid

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Table Grape
Committee

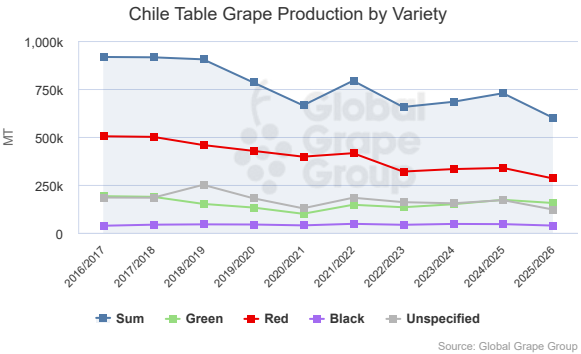
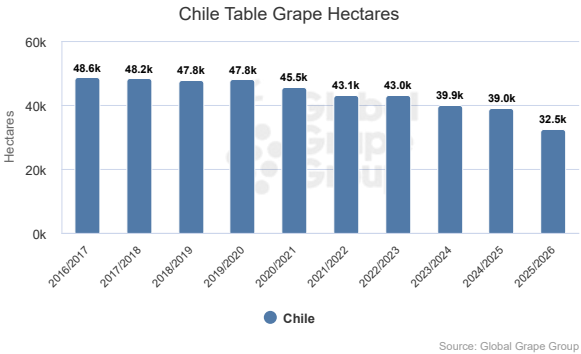
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Chile

Planting Data, Production Data & Figures
(Denominated in Hectares and Metric Tons)



Chile 2025/2026 Production Metrics

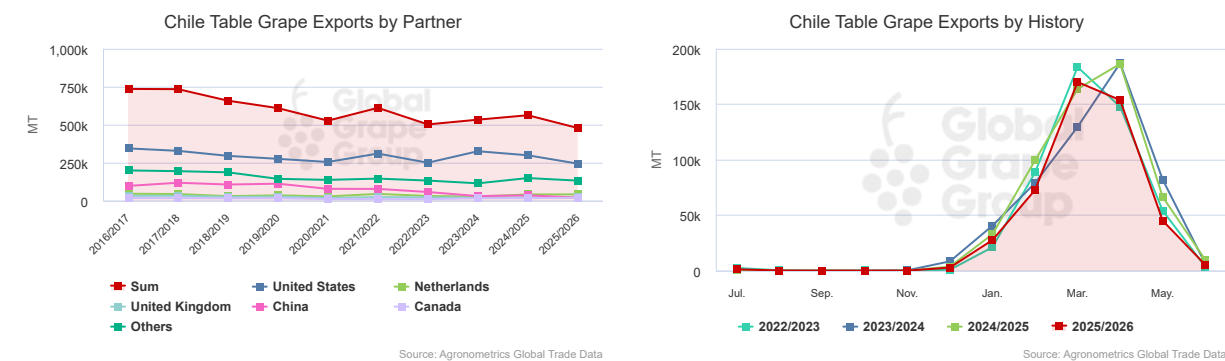
Hectares Planted:	32,500 Ha
Production:	600,000 MT
White/Green Production:	155,952 MT
Red Production:	283,881 MT
Black Production:	38,279 MT
Unspecified Production:	121,888 MT
Exports:	478,430 MT
Imports:	501 MT

Source: Global Grape Group and Agronometrics

Chile Table Grape Exports by Partner

Partner	2021/2022	2022/2023	2023/2024	2024/2025	2025/2026
United States	310,168.75	249,825.48	325,532.59	298,860.89	243,817.74
Netherlands	44,639.11	31,076.50	26,910.16	41,370.64	41,349.32
United Kingdom	23,770.22	21,695.14	19,744.53	21,550.51	21,414.72
China	77,692.91	57,027.55	30,347.29	35,117.57	20,165.99
Canada	9,599.90	10,089.12	16,461.33	16,689.26	19,527.98
Others	145,311.94	132,486.78	114,244.31	148,856.20	132,154.26
Chile Totals	611,182.82	502,200.56	533,240.20	562,445.08	478,430.02

Source: Agronometrics Global Trade Data



Comité de
Uva de Mesa



Chile Country Member Summary

Adapted from a Report by the Comité de Uva de Mesa de Frutas de Chile,
the Chilean Table Grape Growers Association
(All volumes expressed as 8.2 kg box equivalents)

A Season that Confirmed the Transformation

Chile closed the 2025–26 table grape campaign with approximately 58.3 million 8.2kg boxes exported. The final result came in below the industry’s earlier estimates of 65 million and later 62.5 million boxes. Two factors were particularly important: lower production in northern Chile and rains in March that affected the central and south-central production areas and brought the season to an earlier and more abrupt close.

The lower volume, however, should not be read only as a contraction. The season also confirmed the structural transformation of the Chilean offer. New and licensed varieties represented about 72% of shipments. Sweet Globe reached 6.8 million boxes, up 10%, while Autumn Crisp reached 5.9 million, up 14%. At the same time, traditional seedless varieties declined sharply and Red Globe also continued to lose volume. Chile is progressively moving away from a portfolio built around traditional varieties and toward genetics that better match current consumer expectations and market requirements..

Green Seedless Leads the Market

The strongest commercial signal of the season was the performance of premium green seedless grapes. Autumn Crisp and Sweet Globe led demand, while red and black seedless varieties faced more persistent pressure. Autumn Crisp was the standout variety: demand exceeded supply during important parts of the season and premium-quality fruit achieved the strongest pricing among the major green varieties.

This shift is consistent with broader consumer trends. U.S. market data presented by the industry show increasing grape consumption, with green grapes gaining share while red grapes lose ground. For Chile, this does not mean replacing every red variety with a green one. It means becoming more disciplined about varietal choice, production region, quality standards and the commercial window in which each variety can compete.

Market Timing and Diversification

Last season Chile exported to more than 50 countries around the world. However, the United States remained Chile’s main destination, accounting for roughly half of exports. The season demonstrated how sensitive returns have become to the timing and composition of supply. During January and the first half of February, higher all origins arrivals and weaker retailer demand created significant pressure on red and black grapes. Prices later recovered, led by green varieties, as Chile’s offer improved and available volumes tightened after the March rains. Toward the end of the season, earlier Northern Hemisphere supply increased competitive pressure on remaining inventories. The lesson is clear: quality alone is not enough; timing, varietal mix and disciplined shipment decisions are increasingly critical.

Diversification also became more relevant. Europe received approximately 12.9 million boxes, slightly above the previous season, while Latin America continued to expand Shipments to Asia declined to approximately 5.2 million boxes, from more than 9 million the previous season, reflecting lower volumes across several major Asian destinations. Europe and Latin America therefore represent important growth and risk-diversification opportunities, while Asia remains a strategic market requiring continued attention to consumer preferences, packaging, quality and market positioning.

A Diverse and Experienced Supply Base

Beyond the dynamics of the 2025–26 season, one of Chile’s enduring strengths is the diversity of its production base. Table grapes are grown across approximately 1,200 kilometers, from the northern valleys to south-central Chile, providing a range of production windows, growing conditions and varietal opportunities. Combined with decades of export experience,

established commercial relationships and access to markets worldwide, this geographic diversity gives Chile the flexibility to continually adapt its offer to changing consumer preferences and market requirements.

Competitiveness and the Road Ahead

Chile’s competitiveness is increasingly being shaped by structural factors rather than seasonal variability alone. Rising costs across labor, packaging, logistics, royalties and destination services are reinforcing the industry’s focus on productivity, efficiency and value creation throughout the supply chain. This transition is also encouraging greater regional specialization and continued modernization of production models, helping Chile strengthen its ability to compete consistently across different markets and production windows

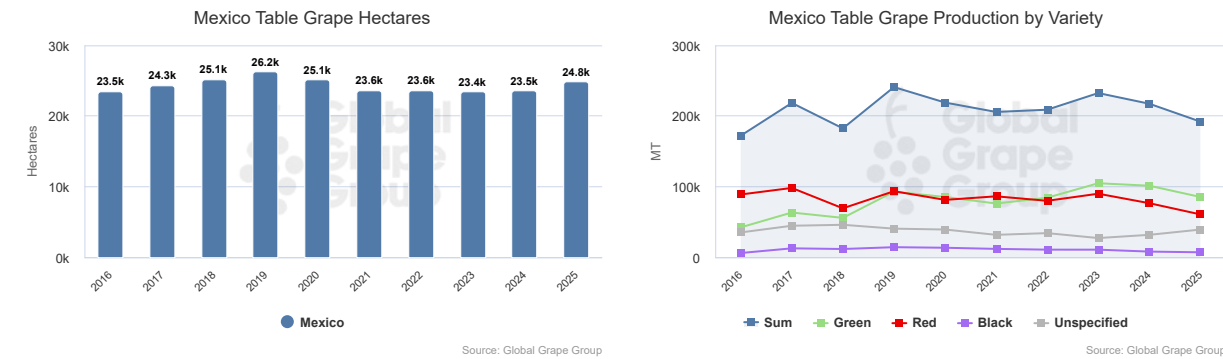
Market access is another priority. The Systems Approach for the US Market introduced for eligible Chilean grapes in 2024 demonstrated its potential, with approximately 2.5 million boxes exported under the protocol during its first season. Its subsequent suspension following the U.S. federal court ruling returned Chilean grapes to mandatory fumigation. Restoring a technically robust alternative remains important for fruit condition, logistics and competitiveness.

A further challenge for 2026–27 is the additional 12.5% U.S. Section 301 tariff now affecting Chilean grapes. The measure was introduced after the 2025–26 season and therefore did not drive the results described above, but it materially increases the importance of cost control, market diversification and improved market access for the coming campaign.

Chile’s opportunity is to translate the transformation already underway into greater value, consistency and long-term competitiveness: producing premium seedless grapes, particularly the varieties consumers are rewarding; matching genetics to the right production regions; raising quality and homogeneity; and allocating fruit across markets with greater precision. Chile remains well positioned to be a major global table grape supplier, with future competitiveness increasingly supported by value creation, consistency and execution.

Mexico

Planting Data, Production Data & Figures
(Denominated in Hectares and Metric Tons)



Mexico 2025 Production Metrics

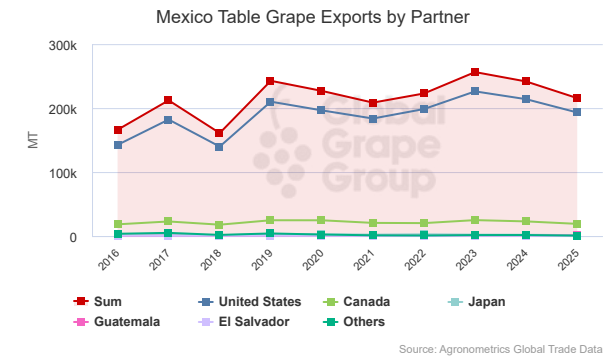
Hectares Planted:	24,800 Ha
Production:	191,962 MT
White/Green Production:	85,271 MT
Red Production:	60,603 MT
Black Production:	6,946 MT
Unspecified Production:	39,142 MT
Exports:	215,613 MT
Imports:	163,732 MT

Source: Global Grape Group and Agronometrics

Mexico Table Grape Exports by Partner

Partner	2021	2022	2023	2024	2025
United States	183,712.33	198,546.17	226,159.90	213,944.45	193,154.74
Canada	20,524.61	20,200.10	24,883.18	22,864.01	19,037.29
Japan	2,180.18	2,691.33	2,169.35	1,967.51	1,377.77
Guatemala	600.25	343.50	925.85	806.03	892.55
El Salvador	409.17	246.56	667.89	478.66	469.05
Others	1,133.50	864.82	1,512.54	1,572.96	682.01
Mexico Totals	208,560.04	222,892.47	256,318.71	241,633.62	215,613.41

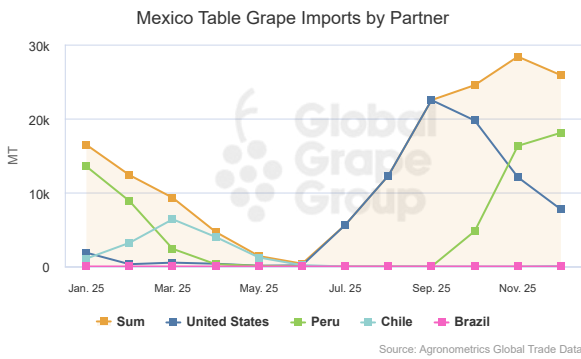
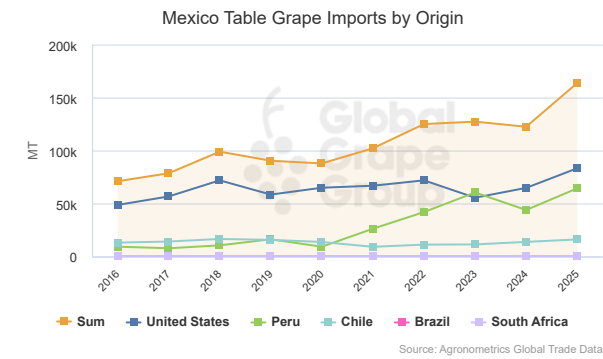
Source: Agronometrics Global Trade Data



Mexico Table Grape Imports by Origin

Origin	2021	2022	2023	2024	2025
United States	66,801.55	71,884.35	55,487.88	64,775.87	83,270.13
Peru	26,217.93	41,943.35	60,427.40	43,899.46	64,355.30
Chile	9,144.80	11,205.92	11,389.53	13,798.34	16,106.50
Brazil	0.00	0.00	0.03	0.00	0.05
Mexico Totals	102,164.28	125,033.62	127,304.84	122,473.66	163,731.98

Source: Agronometrics Global Trade Data

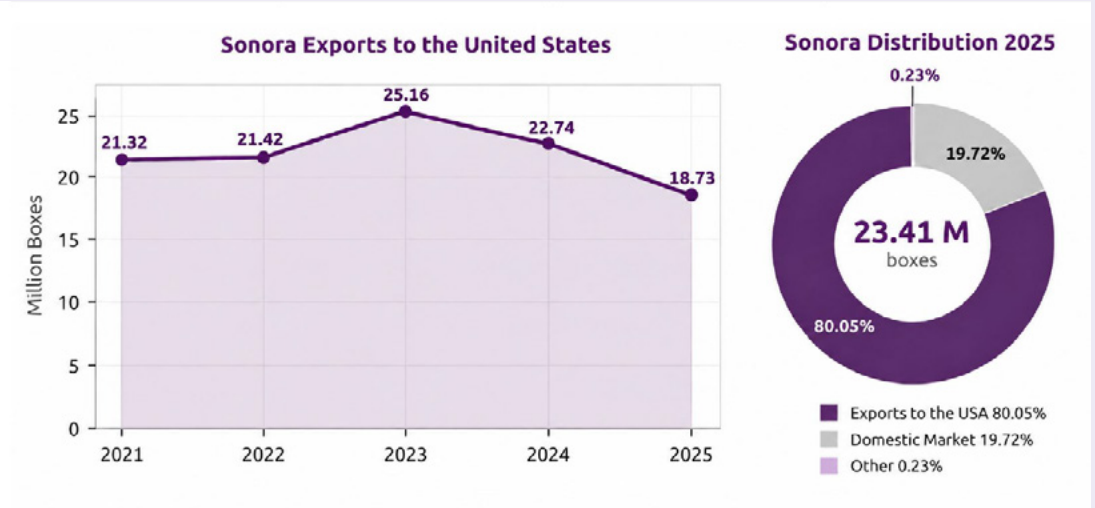


Mexico Country Member Summary

Adapted from a Report by AALPUM,
the Association of Mexican Table Grape Producers
(All volumes expressed as 8.2 kg box equivalents)

Sonora-Mexico Table Grapes Summary

The season closed with 18.73 million boxes marketed to the United States. The key figure was the 17.66% decline in exports to that market compared with 2024, equivalent to 4.02 million fewer boxes. The domestic market remained virtually stable and did not offset that contraction.



Source: own preparation based on data from Mexico Table Grapes 2025 Season.

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A Lower-Volume Season

Shipments to the United States declined from 22.74 million boxes in 2024 to 18.73 million in 2025. The result was 25.6% below the 2023 peak. The decline was concentrated in the second half of May and in June.

Trade Dependence

The United States received 80.05% of total volume. The domestic market accounted for 19.72%, with 4.63 million boxes, while other destinations represented only 0.23%. The scale of exports also concentrates risk in a single market.

Concentrated Marketing

June accounted for 11.59 million boxes, equivalent to 61.88% of annual exports. The largest movements occurred between weeks 21 and 27, requiring precise coordination across harvest, packing, border crossings, and sales.

The challenge is not simply to recover volume. The priority is to increase value per box, protect quality, and prevent too much fruit from reaching the market in the same weeks. More volume without discipline can increase pressure on prices.

Portfolio and Production Areas



Source: own preparation based on data from Mexico Table Grapes 2025 Season.

Flame was the leading variety, with 4.68 million boxes. The five leading varieties accounted for 65.13% of volume: Flame, Early Sweet, Sweet Globe, Sweet Celebration, and Sugraone.

The green seedless grapes achieved the best prices among the main green varieties.

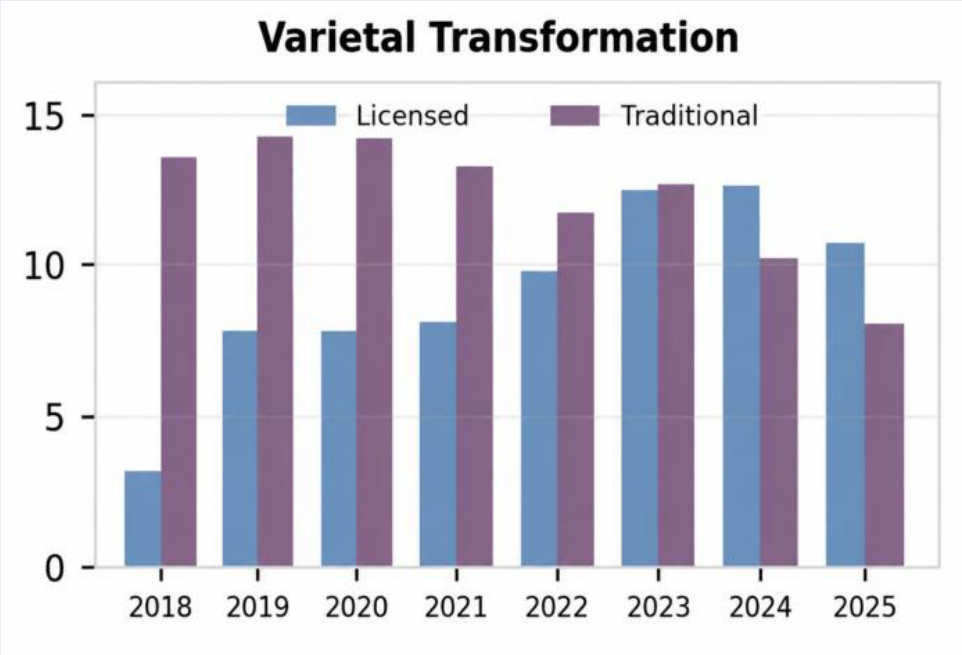
Key Changes

Prime grew 7.08% and Timpson 9.40%. In contrast, Flame declined 22.45%, Sugraone 40.06%, and Sweet Celebration 14.50%. Renewal should be evaluated based on net returns, not only acreage or volume.

Regional Concentration

Hermosillo accounted for 60.94% of exports; Caborca, 28.18%; and Guaymas, 10.88%. The overall result depends primarily on Hermosillo, although each area maintains a different commercial mix.

Transformation and Priorities



Source: own preparation based on data from Mexico Table Grapes 2025 Season.

Licensed varieties increased from 19.18% of the mix in 2018 to around 57% in 2025 and surpassed traditional varieties beginning in 2024. However, both categories reduced volume in 2025. Genetics does not replace productivity, quality, market timing, and cost control.

Pricing and Profitability

The weighted average price was USD 28.99 per box; white USD 30.66, Flame USD 25.20, Blacks USD 30.83, Sugraone USD 27.53, and Sweet Celebration USD 29.52.

2026 Priorities

- Diversify channels without saturating the market.
- Align varietal renewal with proven demand.

Conclusion

Sonora maintains a solid export base. Lower total volume did not reflect weakness, but discipline: fewer boxes, with higher varietal quality and a stronger market mix.

The price advantage of green grapes suggests that acreage allocation and varietal conversion decisions should prioritize high-quality green varieties.

The 80.05% concentration in the United States keeps Mexico exposed to conditions in that market.

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North America

Planting Data, Production Data & Figures
(Denominated in Hectares and Metric Tons)

Northern America Hectares by Country

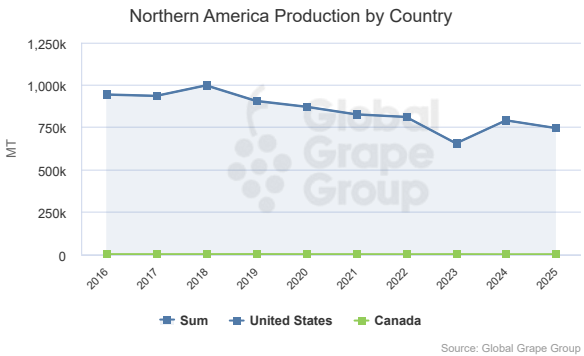
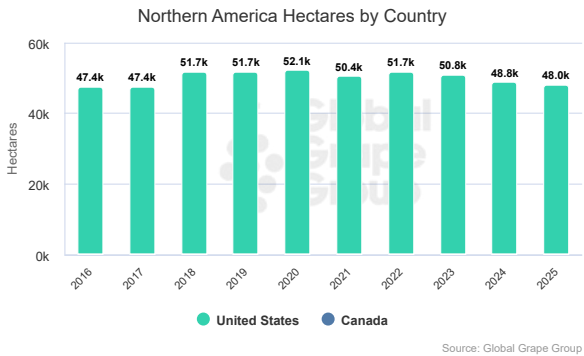
Northern America	Hectares Planted					Production (MT)
Growth Totals by Country	2021	2022	2023	2024	2025	2025
United States	50,141	51,395	50,586	48,562	47,753	745,040
Canada	275	271	260	258	261	2,439
Northern America Totals	50,416	51,666	50,846	48,820	48,014	747,479

Source: Global Grape Group

Northern America Production by Country MT

Northern America	Production (MT)				
Production Totals	2021	2022	2023	2024	2025
United States	826,060	811,000	655,000	791,000	745,040
Canada	2,558	2,316	2,706	2,085	2,439
Northern America Totals	828,618	813,316	657,706	793,085	747,479

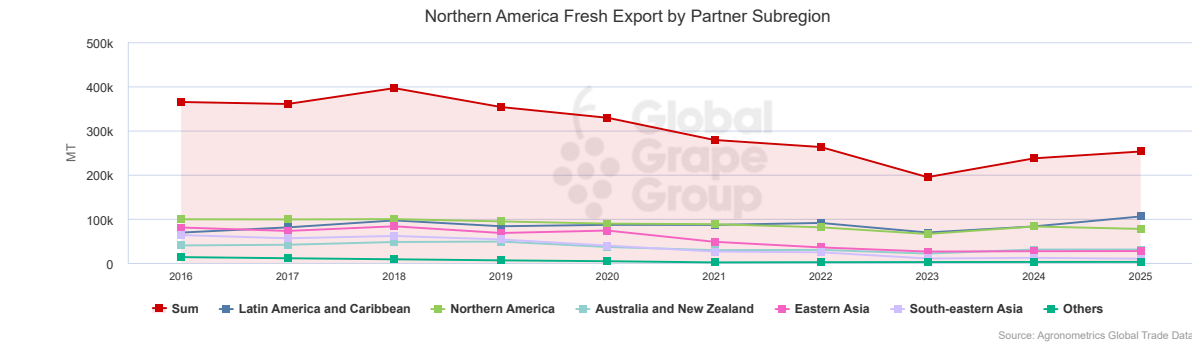
Source: Global Grape Group



Northern America Exports by Partner Subregion MT

Partner Subregion	2021	2022	2023	2024	2025
Latin America and Caribbean	86,311	90,773	69,075	82,933	105,465
Northern America	88,006	80,865	65,740	82,735	77,251
Australia and New Zealand	29,105	29,765	21,354	30,581	30,539
Eastern Asia	48,083	35,297	25,952	26,689	27,067
South-eastern Asia	25,906	24,227	10,275	11,760	9,765
Others	1,393	1,833	2,109	2,437	2,551
Northern America Totals	278,803	262,760	194,506	237,135	252,639

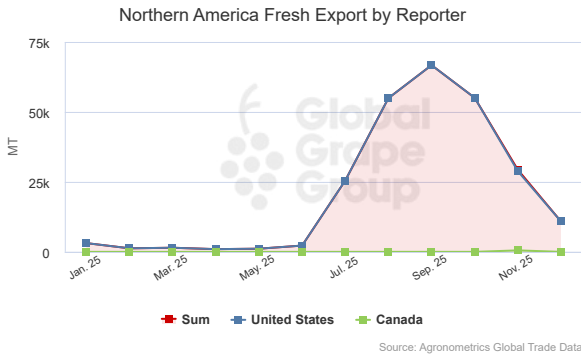
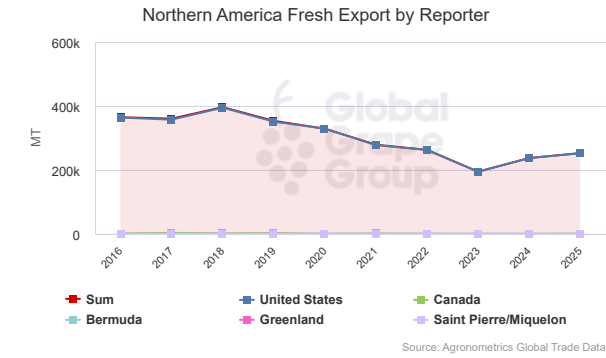
Source: Agronometrics Global Trade Data



Northern America Exports by Reporter MT

Reporter	2021	2022	2023	2024	2025
United States	277,569	262,419	194,495	237,103	252,094
Canada	1,234	341	11	32	545
Northern America Totals	278,803	262,760	194,506	237,135	252,639

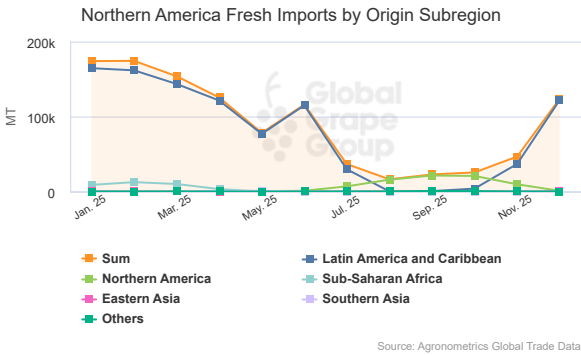
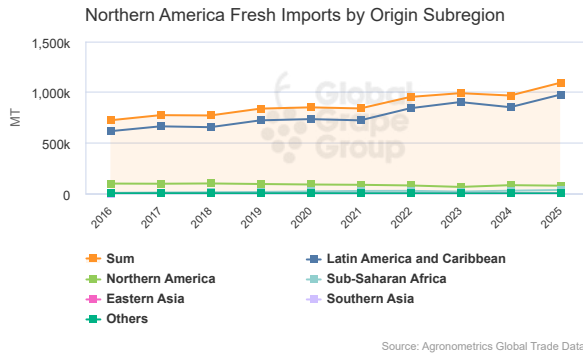
Source: Agronometrics Global Trade Data



Northern America Imports by Origin Subregion MT

Origin	2021	2022	2023	2024	2025
Latin America and Caribbean	722,517	842,184	903,164	852,382	976,083
Northern America	86,089	79,667	65,162	82,564	77,370
Sub-Saharan Africa	25,364	26,537	18,740	27,952	34,979
Eastern Asia	632	791	1,234	1,652	1,807
Southern Asia	3,588	2,302	1,088	1,521	1,651
Others	2,073	2,170	1,599	1,443	1,667
Northern America Totals	840,264	953,651	990,987	967,514	1,093,556

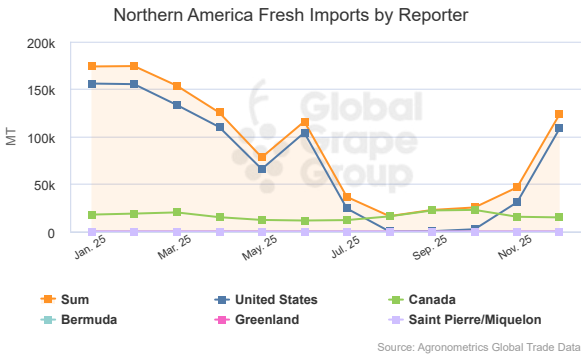
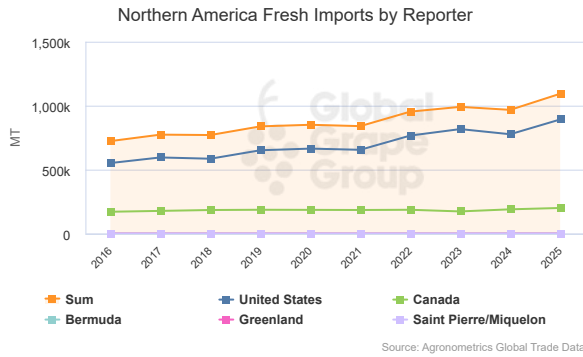
Source: Agronometrics Global Trade Data



Northern America Imports by Reporter MT

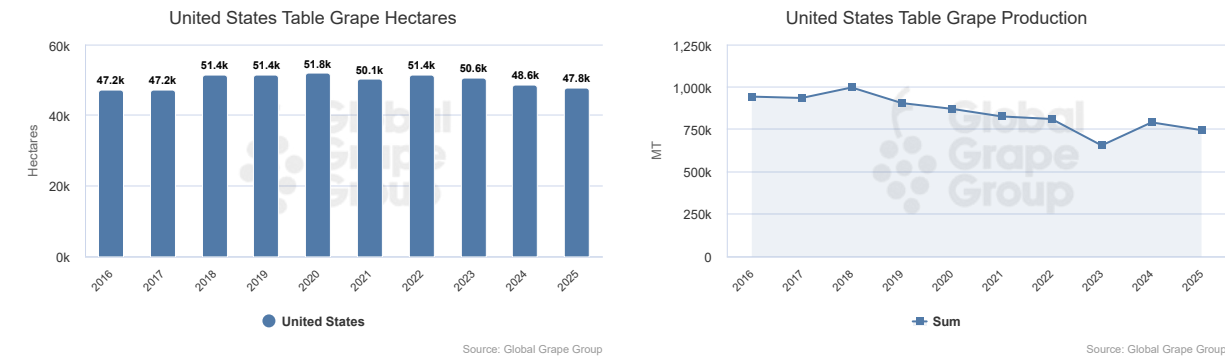
Reporter	2021	2022	2023	2024	2025
United States	655,286	766,536	817,203	776,917	892,390
Canada	184,777	186,474	173,587	189,984	200,535
Bermuda	0	437	0	396	372
Greenland	199	202	197	216	256
Saint Pierre/Miquelon	3	2	0	1	3
Northern America Totals	840,264	953,651	990,987	967,514	1,093,556

Source: Agronometrics Global Trade Data



United States

Planting Data, Production Data & Figures
(Denominated in Hectares and Metric Tons)



United States 2025 Production Metrics

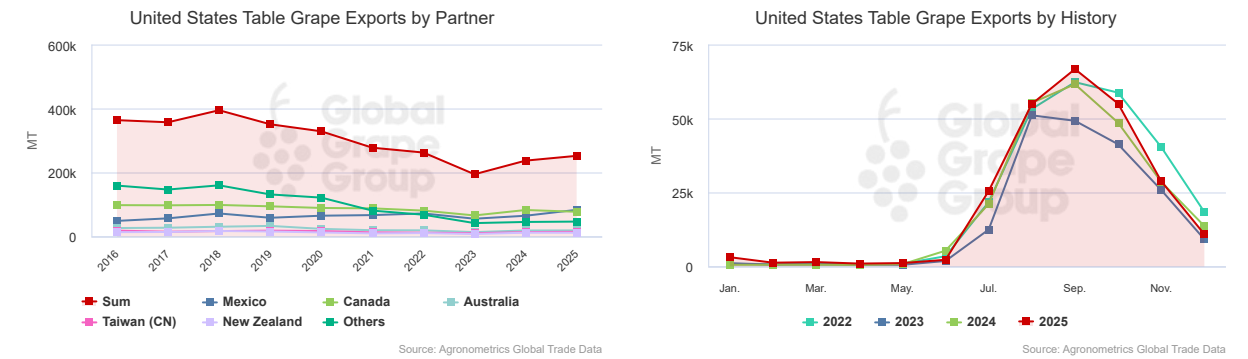
Hectares Planted:	47,753 Ha
Production:	745,040 MT
Exports:	252,094 MT
Imports:	892,390 MT

Source: Global Grape Group and Agronomics

United States Table Grape Exports by Partner

Partner	2021	2022	2023	2024	2025
Mexico	66,801.55	71,884.35	55,487.88	64,775.87	83,270.13
Canada	87,901.68	80,863.12	65,729.23	82,702.39	77,237.61
Australia	19,509.34	19,203.83	13,584.86	18,740.40	18,952.17
Taiwan (CN)	12,902.14	11,873.47	10,136.98	13,676.44	14,556.48
New Zealand	9,595.35	10,560.97	7,768.76	11,840.86	11,586.56
Others	80,859.06	68,033.02	41,786.84	45,366.58	46,490.93
United States Totals	277,569.13	262,418.76	194,494.55	237,102.55	252,093.88

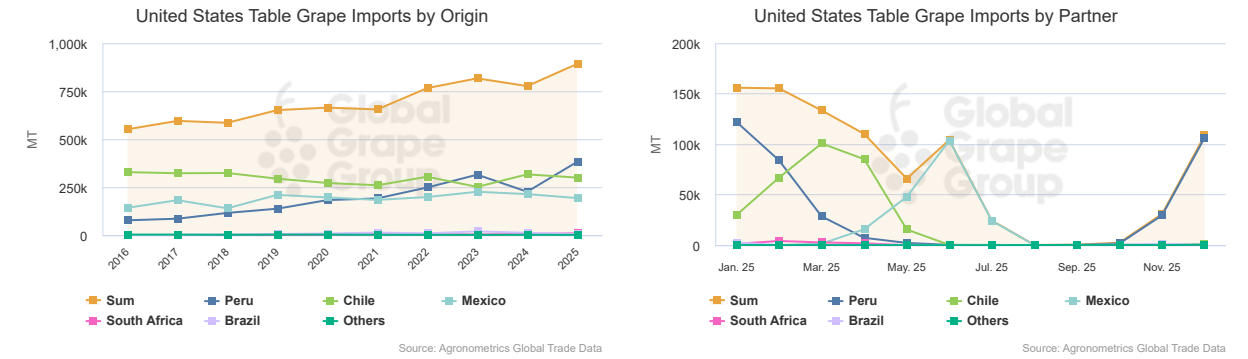
Source: Agronomics Global Trade Data



United States Table Grape Imports by Origin

Origin	2021	2022	2023	2024	2025
Peru	191,629.01	248,483.87	315,093.39	226,423.48	382,125.92
Chile	259,901.34	304,380.59	251,564.96	316,823.61	299,851.57
Mexico	183,712.33	198,546.17	226,159.90	213,944.45	193,154.74
South Africa	4,770.57	3,880.43	3,423.19	5,906.11	9,935.01
Brazil	13,569.92	9,496.24	19,456.13	12,115.48	5,880.73
Others	1,702.99	1,748.83	1,504.97	1,703.63	1,442.26
United States Totals	655,286.17	766,536.12	817,202.53	776,916.75	892,390.23

Source: Agronomics Global Trade Data



Africa

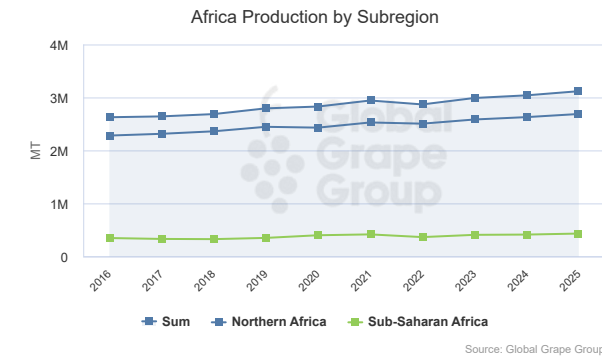
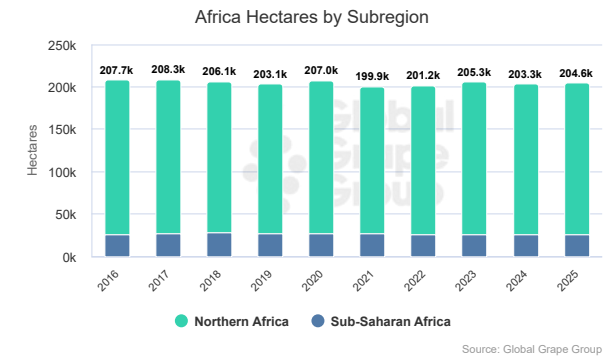
Africa

Planting Data, Production Data & Figures
(Denominated in Hectares and Metric Tons)

Africa Hectares by Subregion

Africa	Hectares Planted					Production (MT)
Growth Totals by Subre-gion	2021	2022	2023	2024	2025	2025
Northern Africa	173,625	175,455	179,731	177,803	179,073	2,687,755
Sub-Saharan Africa	26,278	25,781	25,556	25,518	25,504	430,447
Africa Totals	199,903	201,236	205,287	203,321	204,577	3,118,202

Source: Global Grape Group



Africa Production by Subregion MT

Africa	Production (MT)				
Production Totals	2021	2022	2023	2024	2025
Northern Africa	2,527,763	2,504,775	2,583,776	2,628,736	2,687,755
Sub-Saharan Africa	414,659	363,366	406,195	411,043	430,447
Africa Totals	2,942,422	2,868,141	2,989,971	3,039,779	3,118,202

Source: Global Grape Group

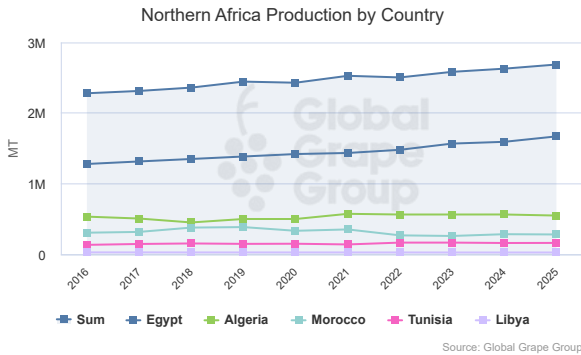
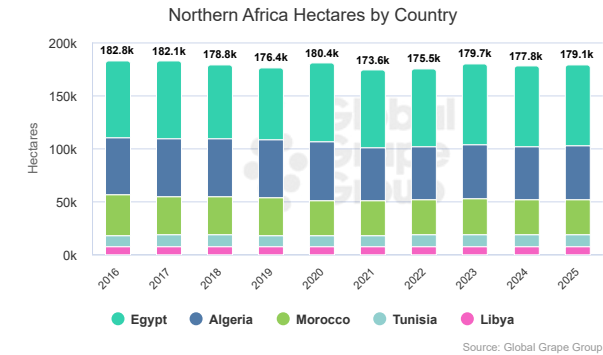
Northern Africa

Planting Data, Production Data & Figures
(Denominated in Hectares and Metric Tons)

Northern Africa Hectares by Country

Northern Africa	Hectares Planted					Production (MT)
Growth Totals by Country	2021	2022	2023	2024	2025	2025
Egypt	72,834	73,622	76,000	76,000	77,000	1,670,000
Algeria	50,754	50,078	51,305	50,263	50,560	549,000
Morocco	33,014	32,959	33,857	33,598	33,571	281,159
Tunisia	10,104	11,864	11,714	11,188	11,188	161,600
Libya	6,919	6,932	6,855	6,754	6,754	25,996
Northern Africa Totals	173,625	175,455	179,731	177,803	179,073	2,687,755

Source: Global Grape Group



Northern Africa Production by Country MT

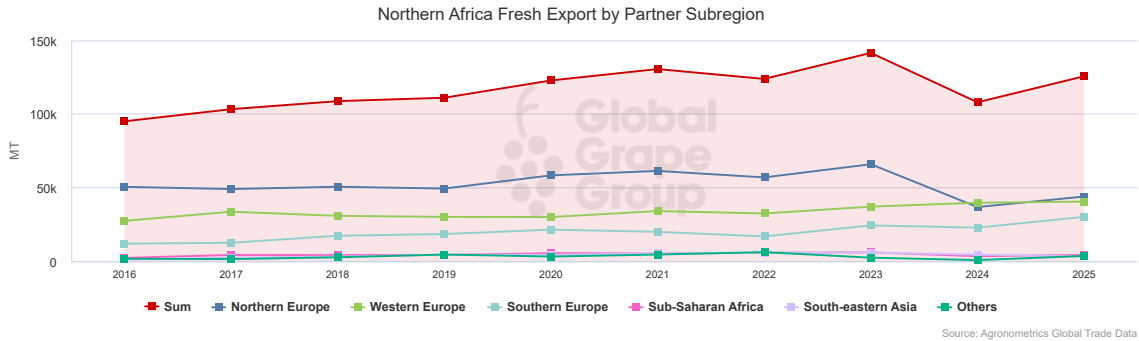
Northern Africa	Production (MT)				
Production Totals	2021	2022	2023	2024	2025
Egypt	1,435,000	1,480,000	1,568,000	1,593,000	1,670,000
Algeria	573,549	563,735	563,857	564,132	549,000
Morocco	352,592	268,568	259,843	285,081	281,159
Tunisia	140,000	166,000	166,000	160,527	161,600
Libya	26,622	26,472	26,076	25,996	25,996
Northern Africa Totals	2,527,763	2,504,775	2,583,776	2,628,736	2,687,755

Source: Global Grape Group

Northern Africa Exports by Partner Subregion MT

Partner Subregion	2021	2022	2023	2024	2025
Northern Europe	61,369	56,968	65,915	36,816	43,950
Western Europe	34,091	32,458	37,108	39,756	40,514
Southern Europe	19,987	16,838	24,346	22,813	30,163
Sub-Saharan Africa	5,256	5,751	5,986	3,403	4,288
South-eastern Asia	5,364	5,717	5,824	4,458	3,222
Others	4,541	6,174	2,404	779	3,563
Northern Africa Totals	130,608	123,905	141,584	108,024	125,699

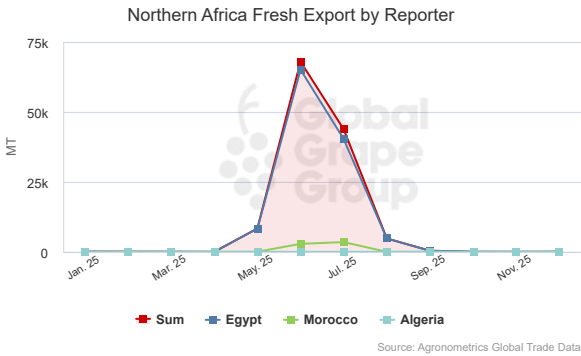
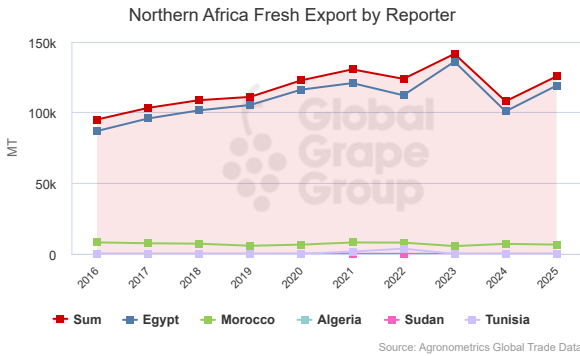
Source: Agronometrics Global Trade Data



Northern Africa Exports by Reporter MT

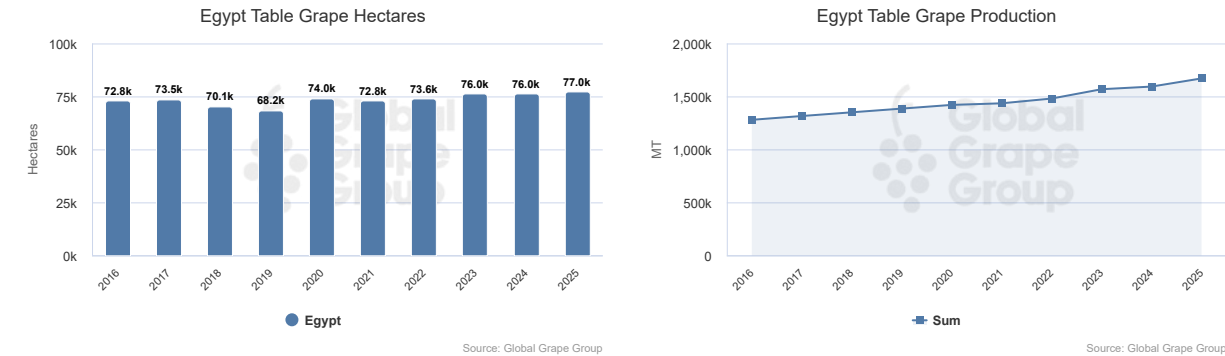
Reporter	2021	2022	2023	2024	2025
Egypt	120,893	112,274	136,075	100,889	119,142
Morocco	8,064	7,960	5,508	7,093	6,552
Algeria	37	0	1	42	6
Tunisia	1,615	3,671	0	0	0
Northern Africa Totals	130,608	123,905	141,584	108,024	125,699

Source: Agronometrics Global Trade Data



Egypt

Planting Data, Production Data & Figures
(Denominated in Hectares and Metric Tons)



Egypt 2025 Production Metrics

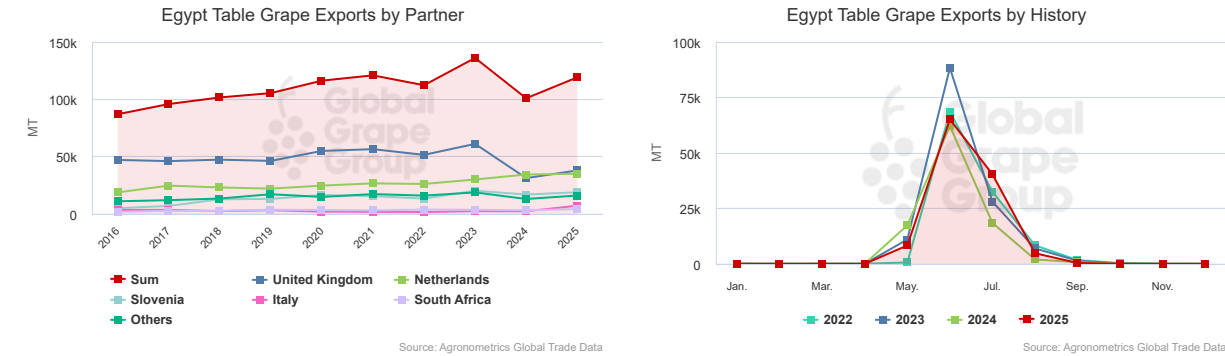
Hectares Planted:	77,000 Ha
Production:	1,670,000 MT
Exports:	119,142 MT
Imports:	516 MT

Source: Global Grape Group and Agronomics

Egypt Table Grape Exports by Partner

Partner	2021	2022	2023	2024	2025
United Kingdom	56,490.44	51,513.94	61,081.63	31,223.07	37,918.44
Netherlands	26,633.78	26,120.89	30,015.76	34,351.38	34,962.99
Slovenia	15,564.05	13,311.82	20,212.66	16,894.76	18,871.00
Italy	1,799.95	1,622.37	2,382.48	2,272.02	7,151.71
South Africa	3,123.60	3,763.06	3,629.14	3,147.93	4,220.51
Others	17,280.93	15,942.13	18,753.54	13,000.26	16,017.11
Egypt Totals	120,892.76	112,274.21	136,075.21	100,889.42	119,141.76

Source: Agronomics Global Trade Data



Source: Agronomics Global Trade Data

Source: Agronomics Global Trade Data

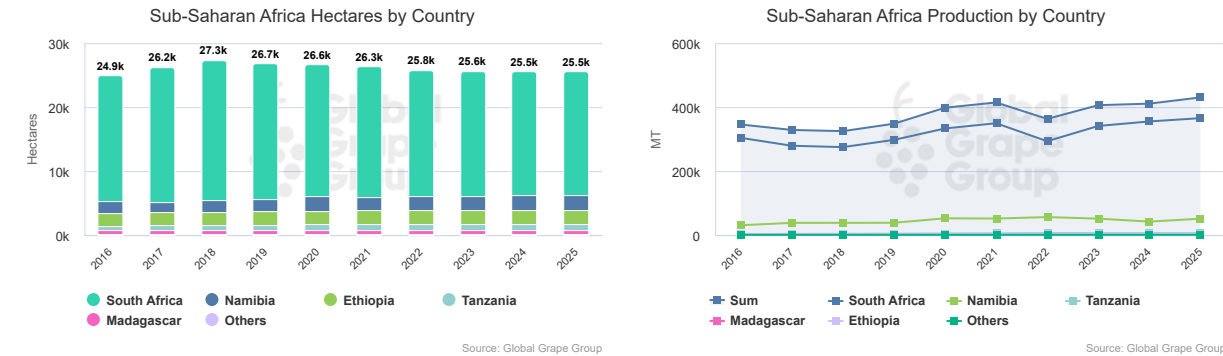
Sub-Saharan Africa

Planting Data, Production Data & Figures
(Denominated in Hectares and Metric Tons)

Sub-Saharan Africa Hectares by Country

Sub-Saharan Africa	Hectares Planted					Production (MT)
Growth Totals by Country	2021	2022	2023	2024	2025	2025
South Africa	20,378	19,788	19,487	19,404	19,343	365,642
Namibia	2,149	2,209	2,270	2,315	2,362	51,267
Tanzania	889	924	940	940	940	5,820
Madagascar	634	633	632	632	632	3,470
Ethiopia	2,111	2,111	2,110	2,110	2,110	3,370
Zimbabwe	86	86	87	87	87	709
Malawi	31	30	30	30	30	169
Sub-Saharan Africa Totals	26,278	25,781	25,556	25,518	25,504	430,447

Source: Global Grape Group



Source: Global Grape Group

Sub-Saharan Africa Production by Country MT

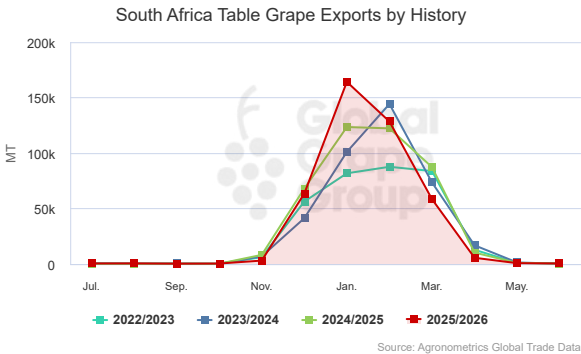
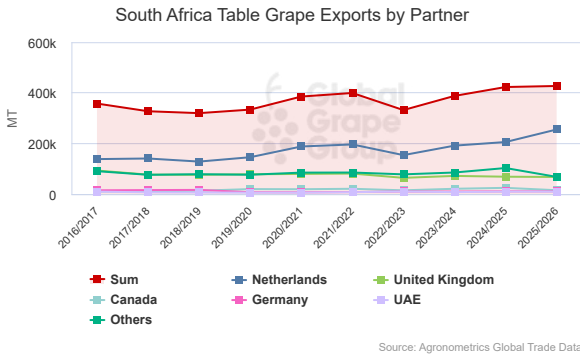
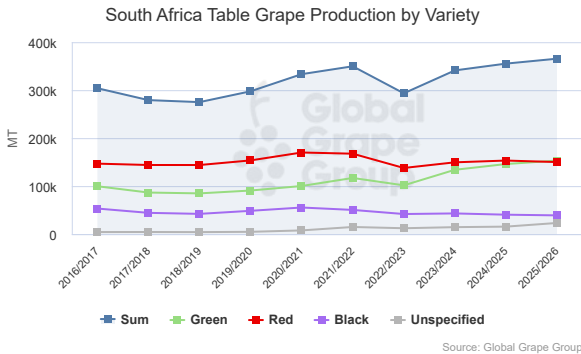
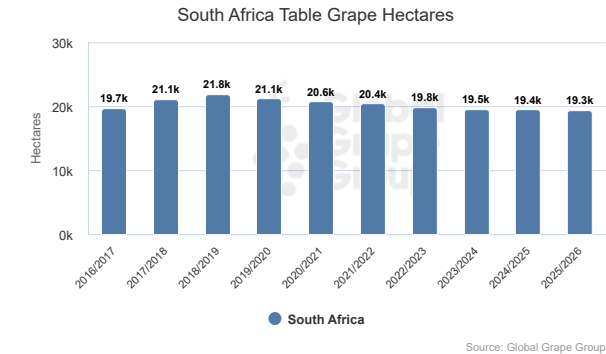
Sub-Saharan Africa	Production (MT)				
Production Totals	2021	2022	2023	2024	2025
South Africa	349,798	293,482	341,202	355,353	365,642
Namibia	51,733	56,236	51,457	42,154	51,267
Tanzania	5,430	5,950	5,820	5,820	5,820
Madagascar	3,440	3,450	3,470	3,470	3,470
Ethiopia	3,380	3,370	3,370	3,370	3,370
Zimbabwe	709	710	709	709	709
Malawi	169	168	167	167	169
Sub-Saharan Africa Totals	414,659	363,366	406,195	411,043	430,447

Source: Global Grape Group

South Africa



Planting Data, Production Data & Figures (Denominated in Hectares and Metric Tons)



South Africa 2025/2026 Production Metrics

Hectares Planted:	19,343 Ha
Production:	365,642 MT
White/Green Production:	153,304 MT
Red Production:	150,129 MT
Black Production:	39,016 MT
Unspecified Production:	23,193 MT
Exports:	427,100 MT
Imports:	12,685 MT

Source: Global Grape Group and Agronomics

South Africa Table Grape Imports by Origin

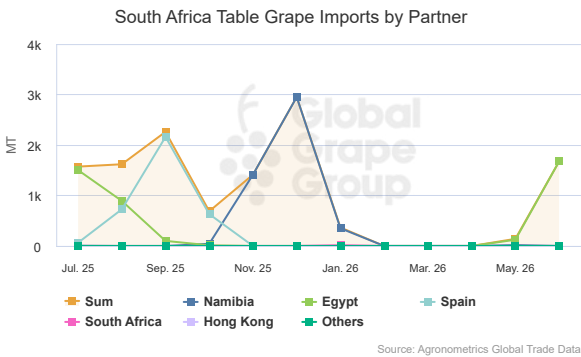
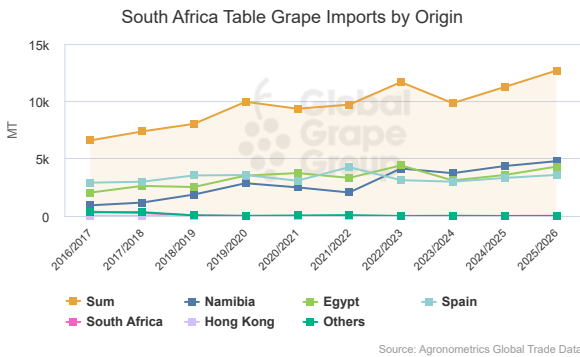
Origin	2021/2022	2022/2023	2023/2024	2024/2025	2025/2026
Namibia	2,050.96	4,139.85	3,735.14	4,355.80	4,780.11
Egypt	3,325.22	4,415.53	3,100.63	3,575.06	4,307.53
Spain	4,261.61	3,125.60	2,993.41	3,321.09	3,581.99
South Africa	1.67	0.00	4.65	0.00	15.43
Hong Kong	0.00	0.00	0.00	0.00	0.00
Others	74.36	0.01	13.73	0.01	0.00
South Africa Totals	9,713.82	11,681.00	9,847.56	11,251.96	12,685.07

Source: Agronomics Global Trade Data

South Africa Table Grape Exports by Partner

Partner	2021/2022	2022/2023	2023/2024	2024/2025	2025/2026
Netherlands	196,253.28	153,991.52	191,454.56	205,711.41	255,243.55
United Kingdom	81,163.05	64,291.67	71,921.65	68,747.72	67,643.81
Canada	21,085.17	14,999.76	21,092.17	24,783.79	15,377.70
Germany	8,013.00	10,417.84	10,155.76	10,893.54	10,947.45
UAE	7,672.45	10,199.12	7,912.14	9,812.93	9,807.38
Others	85,289.38	78,071.92	85,358.02	103,027.12	68,079.94
South Africa Totals	399,476.34	331,971.83	387,894.29	422,976.51	427,099.82

Source: Agronomics Global Trade Data





South Africa Country Member Summary

Adapted from a Report by SATI,
the Association for South African Table Grape Industry
(All cartons expressed as 4.5 kg equivalent)

National production

The 2025/26 season got off to an earlier start than usual following warmer weather conditions during the early production period, bringing peak harvest and export volumes forward.

Final inspection volumes reached 81.25 million cartons (up from 78.9 million cartons in the 2024/25 season) and a total of 78.3 million cartons were exported (78.2 million cartons in 2024/25), maintaining South Africa’s position as one of the world’s leading suppliers of fresh table grapes; and the third largest in the Southern Hemisphere.

The industry’s production footprint remained stable with national table grape plantings total-ling 19,343 hectares across five growing regions. The ongoing replacement of older vineyards with higher-yielding, new-generation cultivars continues to improve productivity and has sup-ported modest production growth over the past few seasons with volumes inspected for export rising steadily at a compound annual growth rate of 2% over the last nine years.

South African growers are increasingly adopting new technologies and production practices to improve on-farm efficiency and sustainability together with the continued renewal of vineyards and investment in productivity.

Regional overview

The **Northern Provinces region**, which is the first to harvest, packed 5.9 million cartons for export (23% more than the previous season). Volumes returned to levels more closely aligned with the three-year average after a late cold weather pattern curtailed production of early-sea-son varieties in 2024/25.

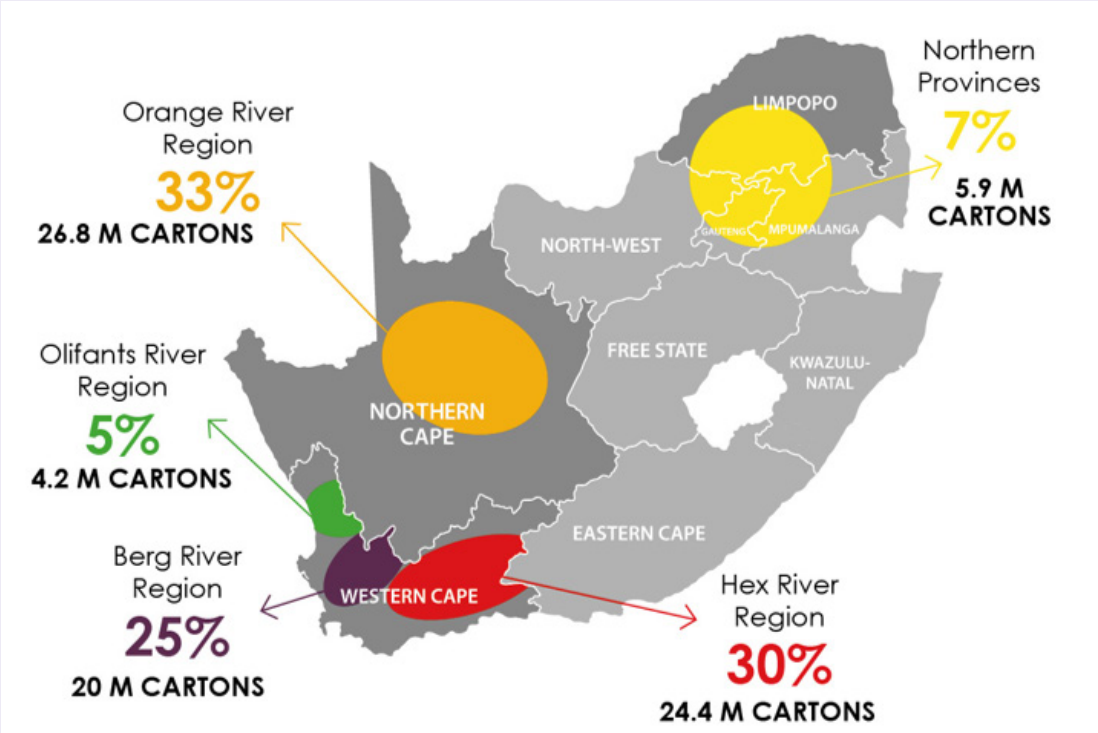
The **Orange River region**, which represents about a third of national production, packed 26.8 million cartons for export during the 2025/26 season. This was a 7.2% increase compared with the previous season and the region’s largest crop to date. The region continues to benefit from favourable productivity.

The **Olifants River region** concluded the 2025/26 season with 4.2 million cartons packed for export, about 5% lower than the previous season. Volumes remained consistent with the long-term production trend for the region.

The **Berg River region**, which typically represents about 25% of national production, packed approximately 20 million cartons for export during the 2025/26 season, achieving a 2.5% increase on the previous season.

The **Hex River region**, which typically represents about a third of national production, packed 24.4 million cartons for export during the 2025/26 season. Volumes inspected for export were 3.5% lower than the previous season, largely due to rainfall that affected the crop during the latter part of the season.

Figure 1: Share of National Production & Intakes (Million) by Region 2025/26
(4.5 KG Equivalent Cartons)



Export markets

The 2025/26 export season was characterised by significant external impacts. These included geo-political events that impacted rising input costs, unpredictable import tariffs shifts, and disruptions to global logistics value chains which impacted local logistics operations.

South Africa maintained supply to global markets despite a challenging external environment. Europe and the United Kingdom remained South Africa’s primary export destinations, jointly accounting for 83% of total exports.

Europe remained the industry’s largest export destination, receiving 52.2 million 4.5kg equivalent cartons, an increase of 16% year-on-year (YOY).

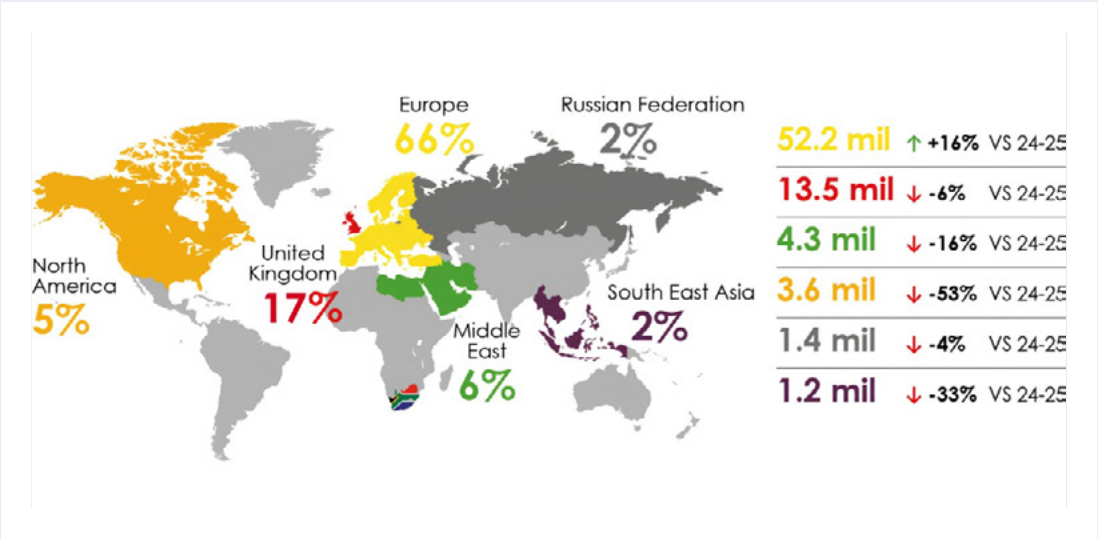
Increased supply from various Southern Hemisphere exporters contributed to periods of pricing pressure in this market during the 2025/26 season. A total of 13.5 million cartons were exported to the United Kingdom (6% decrease YOY). These markets remain a priority given their strategic importance to South Africa.

Whilst export volumes to Europe increased, the general trend was a decrease in volumes to other markets primarily due to noted external influences.

Exports to the Middle East (including Israel) were impacted by the war in the surrounding regions and closure of the Strait of Hormuz. Exports totalled 4.3 million cartons compared to about 5.2 million in the previous season.

Whilst exports to North America (USA and Canada) grew steadily from the 2022/23 to the 2024/25 seasons, the so-named Liberation Day Tariffs imposed by President Donald Trump had a significant impact on South Africa’s competitiveness in the USA market. During the 2025/26 export season a 30% tariff was imposed on South Africa, compared to a 10% tariff for competing Southern Hemisphere suppliers such as Chile and Peru. This together with shipping and logistics factors resulted in significantly decreased exports to North America in the 2025/26 season, with 357 580 cartons exported to the USA compared to 2.2 million in 2024/25 and 3.2 million exported to Canada compared to 5.3 million in 2024/25.

Figure 2: Market Share, Cartons Shipped (Million) & Growth by Export (4.5 KG Equivalent Cartons)



New export opportunities

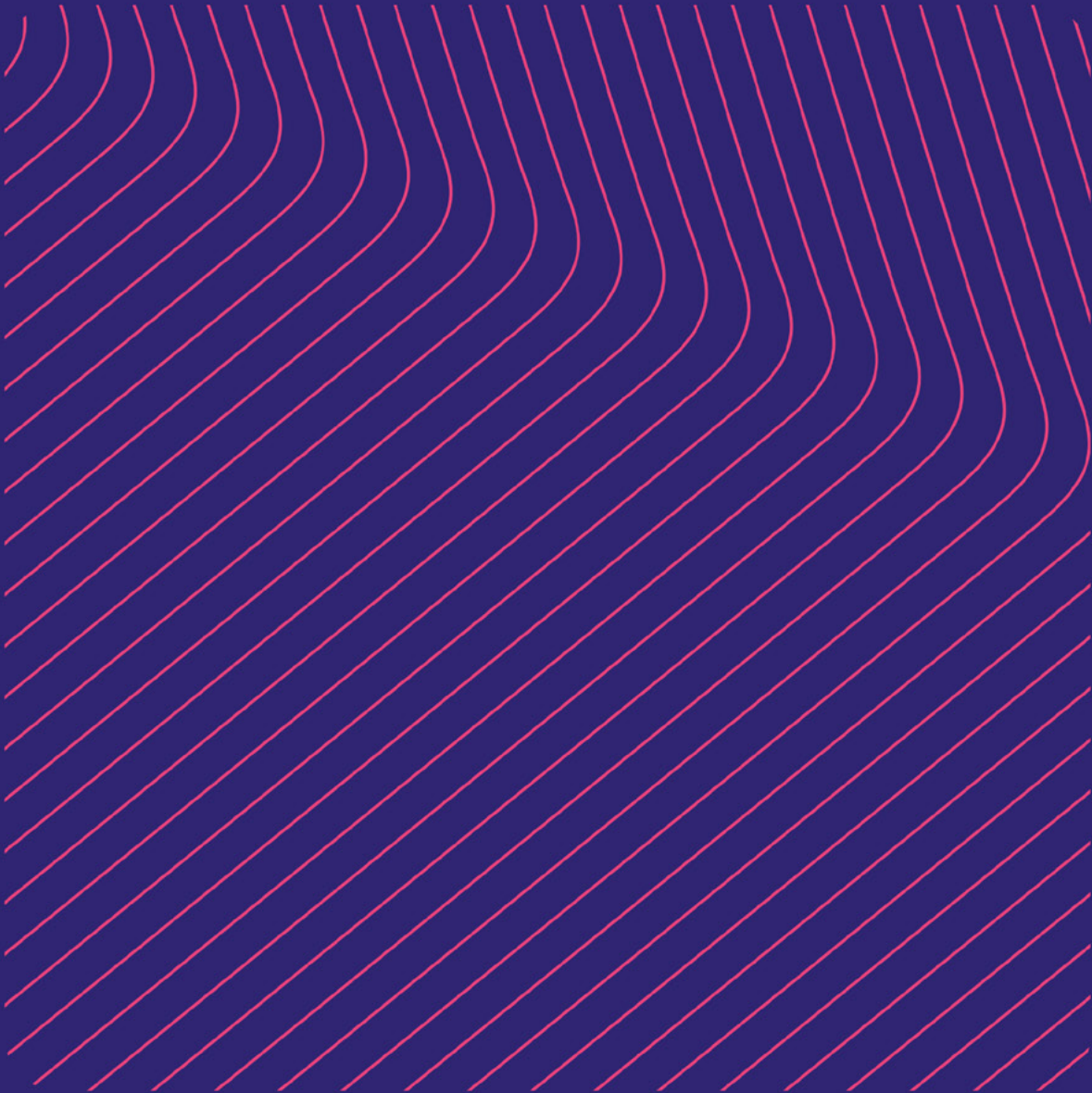
The season brought several important market-access opportunities. South Africa gained temporary tariff-free access to China, presenting new opportunities for the industry.

South Africa exported table grapes to the Philippines for the first time following market access gained in 2025; and product was very well received by the market. The export protocol for the Republic of Korea was concluded and published in February 2026, paving the way for commercial exports from the 2026/27 season once administrative processes are finalised.

With access to most of the major global table grape markets secured (17 of the top 18), the industry’s focus is increasingly shifting to strengthening its position in existing markets. In response to the continued increase in global table grape production, emphasis is being placed on market retention, consumer engagement and demand creation. Ensuring that table grapes remain a preferred fruit choice for consumers is central to a strategy that supports a long-term sustainability.

South Africa remains well positioned to maintain its reputation as a preferred global supplier of quality table grapes and to continue playing a leading role in the international table grape industry.

Europe



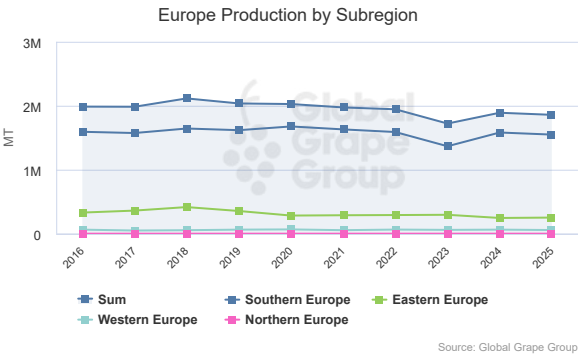
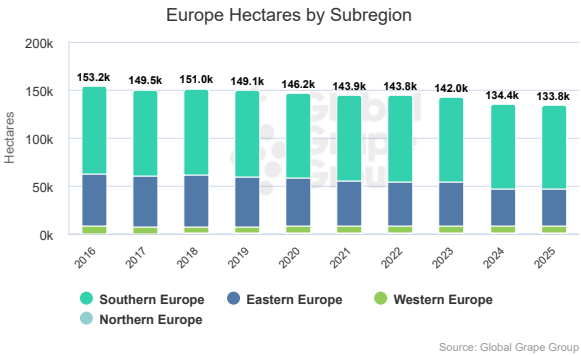
Europe

Planting Data, Production Data & Figures
(Denominated in Hectares and Metric Tons)

Europe Hectares by Subregion

Europe	Hectares Planted					Production (MT)
Growth Totals by Subregion	2021	2022	2023	2024	2025	2025
Southern Europe	88,710	90,312	88,753	88,338	87,669	1,549,118
Eastern Europe	47,254	45,674	45,283	38,200	38,420	251,883
Western Europe	7,875	7,831	7,877	7,869	7,689	57,124
Northern Europe	22	22	40	40	40	74
Europe Totals	143,861	143,839	141,953	134,447	133,818	1,858,199

Source: Global Grape Group



Europe Production by Subregion MT

Europe	Production (MT)				
Production Totals	2021	2022	2023	2024	2025
Southern Europe	1,630,472	1,589,403	1,366,925	1,581,792	1,549,118
Eastern Europe	288,331	291,488	295,370	245,713	251,883
Western Europe	54,958	64,239	59,581	63,304	57,124
Northern Europe	32	35	88	74	74
Europe Totals	1,973,793	1,945,165	1,721,964	1,890,883	1,858,199

Source: Global Grape Group

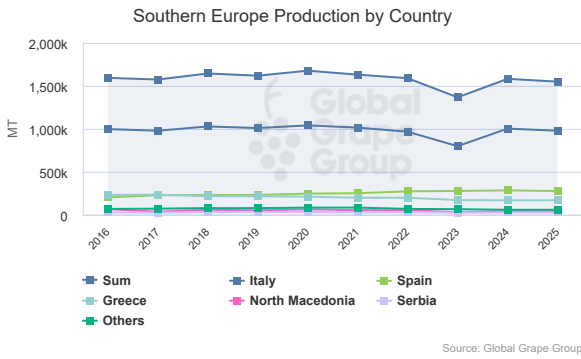
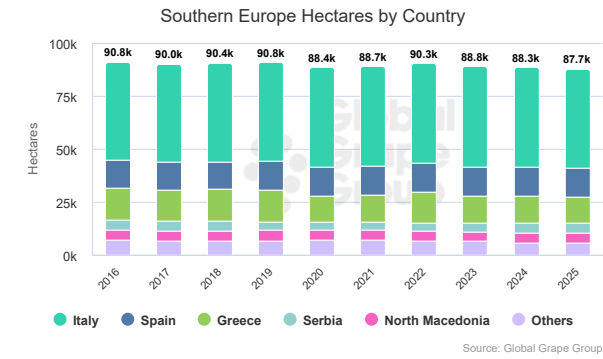
Southern Europe

Planting Data, Production Data & Figures
(Denominated in Hectares and Metric Tons)

Southern Europe Hectares by Country

Southern Europe	Hectares Planted					Production (MT)
Growth Totals by Country	2021	2022	2023	2024	2025	2025
Italy	47,021	47,250	47,330	47,086	46,890	977,596
Spain	13,856	13,453	13,666	13,826	13,448	276,419
Greece	12,529	14,692	12,848	12,726	12,611	168,485
North Macedonia	4,760	4,610	4,390	4,310	4,310	41,110
Serbia	3,900	3,890	4,310	4,750	4,750	26,980
Albania	1,500	1,600	1,500	1,400	1,400	16,280
Portugal	2,200	2,270	2,260	1,840	1,850	12,950
Slovenia	30	30	30	30	30	10,764
Bosnia and Herzegovina	1,340	950	920	930	940	8,550
Kosovo	530	530	530	520	520	4,160
Malta	460	460	420	420	420	2,500
Montenegro	350	350	330	280	280	2,020
Croatia	234	227	219	220	220	1,304
Southern Europe Totals	88,710	90,312	88,753	88,338	87,669	1,549,118

Source: Global Grape Group



Southern Europe Production by Country MT

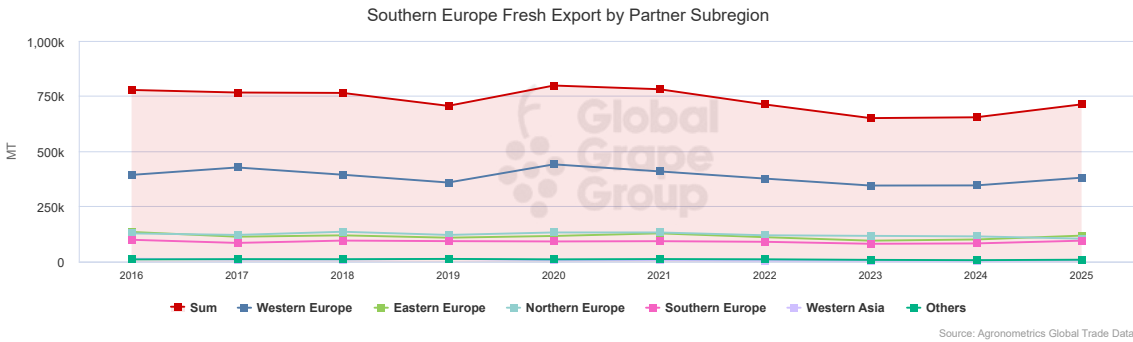
Southern Europe	Production (MT)				
Production Totals	2021	2022	2023	2024	2025
Italy	1,014,660	966,260	798,600	1,002,693	977,596
Spain	250,985	272,664	277,096	284,008	276,419
Greece	197,772	198,317	171,259	168,935	168,485
North Macedonia	53,830	53,110	29,800	41,110	41,110
Serbia	29,340	30,630	24,790	26,980	26,980
Albania	19,200	19,300	15,700	16,280	16,280
Portugal	19,600	15,490	16,730	14,380	12,950
Slovenia	21,633	13,873	15,000	9,552	10,764
Bosnia and Herzegovina	12,100	7,820	7,620	8,470	8,550
Kosovo	4,240	4,240	4,240	4,160	4,160
Malta	2,640	3,600	2,880	1,900	2,500
Montenegro	2,930	2,540	1,950	2,020	2,020
Croatia	1,542	1,559	1,260	1,304	1,304
Southern Europe Totals	1,630,472	1,589,403	1,366,925	1,581,792	1,549,118

Source: Global Grape Group

Southern Europe Exports by Partner Subregion MT

Partner Subregion	2021	2022	2023	2024	2025
Western Europe	408,953	376,364	344,818	345,407	380,450
Eastern Europe	128,145	110,820	95,061	100,424	117,880
Northern Europe	132,249	119,412	116,819	114,559	104,154
Southern Europe	92,717	89,918	80,901	82,583	95,031
Western Asia	7,470	5,155	4,754	4,385	6,516
Others	11,744	10,649	8,040	6,747	8,710
Southern Europe Totals	781,280	712,317	650,392	654,106	712,741

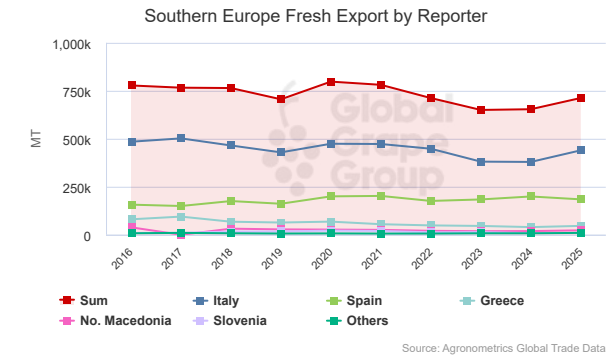
Source: Agronometrics Global Trade Data



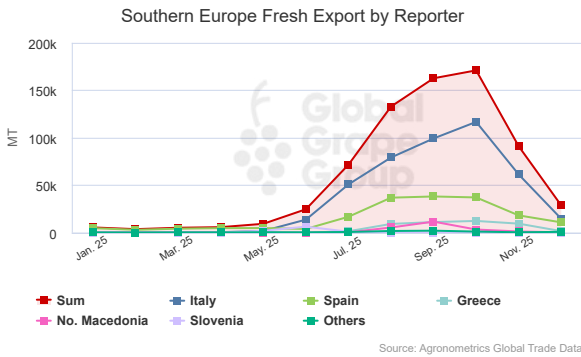
Southern Europe Exports by Reporter MT

Reporter	2021	2022	2023	2024	2025
Italy	472,877	448,191	380,949	379,426	439,952
Spain	202,312	176,154	183,928	199,477	184,366
Greece	54,865	48,650	45,848	39,850	46,172
No. Macedonia	25,403	20,415	18,369	19,066	22,862
Slovenia	19,666	12,612	13,636	8,684	9,785
Others	6,157	6,296	7,662	7,603	9,604
Southern Europe Totals	781,280	712,317	650,392	654,106	712,741

Source: Agronometrics Global Trade Data



Source: Agronometrics Global Trade Data

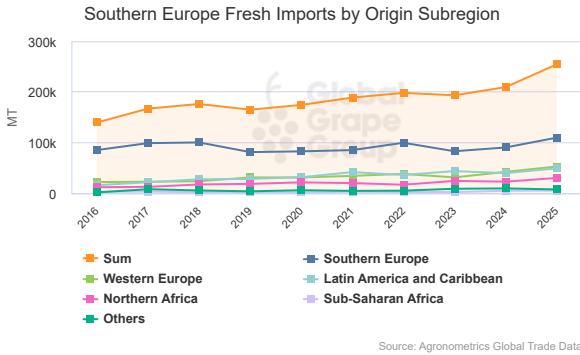


Source: Agronometrics Global Trade Data

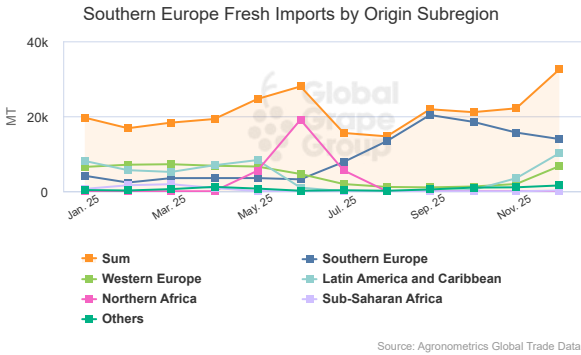
Southern Europe Imports by Origin Subregion MT

Origin	2021	2022	2023	2024	2025
Southern Europe	85,208	99,634	82,933	90,383	109,753
Western Europe	34,289	38,181	31,252	42,209	52,760
Latin America and Caribbean	41,674	36,081	43,753	39,761	49,029
Northern Africa	19,987	16,838	24,346	22,813	30,163
Sub-Saharan Africa	3,112	2,405	2,306	4,858	5,181
Others	4,674	5,039	8,825	9,548	7,532
Southern Europe Totals	188,943	198,178	193,415	209,572	254,418

Source: Agronometrics Global Trade Data



Source: Agronometrics Global Trade Data

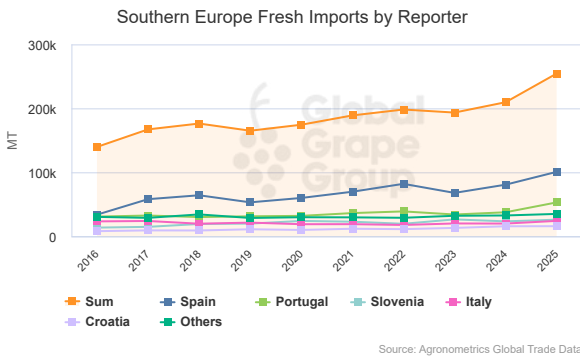


Source: Agronometrics Global Trade Data

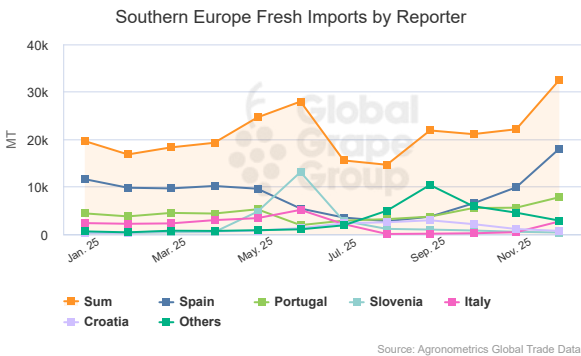
Southern Europe Imports by Reporter MT

Reporter	2021	2022	2023	2024	2025
Spain	69,632	81,997	67,823	80,652	100,705
Portugal	36,237	38,898	34,037	37,525	52,956
Slovenia	22,793	19,531	26,392	23,340	25,953
Italy	18,946	17,703	20,037	19,866	24,069
Croatia	11,760	11,143	13,083	15,655	15,772
Others	29,575	28,905	32,044	32,534	34,962
Southern Europe Totals	188,943	198,178	193,415	209,572	254,418

Source: Agronometrics Global Trade Data



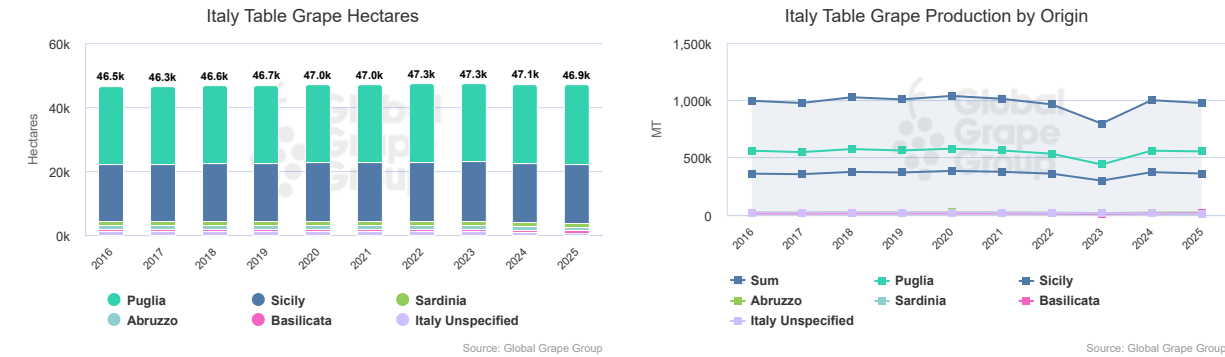
Source: Agronometrics Global Trade Data



Source: Agronometrics Global Trade Data

Italy

Planting Data, Production Data & Figures (Denominated in Hectares and Metric Tons)



Italy Table Grape Hectares

Italy	Hectares Planted				
Growth Totals by Production Area	2021	2022	2023	2024	2025
Puglia	24,390	24,441	24,413	24,673	24,955
Sicily	18,343	18,524	18,648	18,458	18,287
Abruzzo	1,095	1,098	1,098	1,088	1,078
Sardinia	1,407	1,411	1,410	1,337	1,266
Basilicata	691	692	691	692	694
Italy Unspecified	1,095	1,084	1,070	838	610
Italy Totals	47,021	47,250	47,330	47,086	46,890

Source: Global Grape Group

Italy Table Grape Production by Production Area

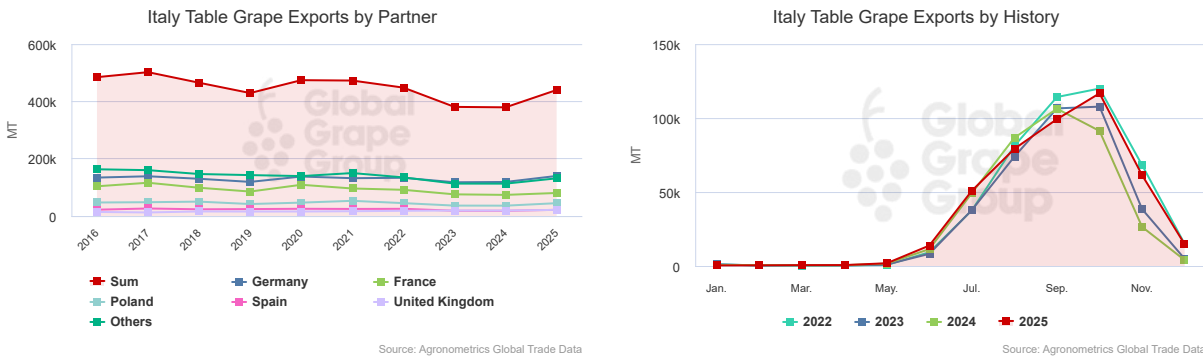
Italy	Production (MT)				
Production Totals by Production Area	2021	2022	2023	2024	2025
Puglia	563,674	535,339	441,253	561,749	555,193
Sicily	377,663	361,489	300,287	374,395	362,466
Abruzzo	21,848	20,772	17,141	21,387	20,722
Sardinia	16,256	15,452	12,747	15,223	14,083
Basilicata	14,512	13,779	11,354	14,326	14,036
Italy Unspecified	20,707	19,429	15,818	15,613	11,096
Italy Totals	1,014,660	966,260	798,600	1,002,693	977,596

Source: Global Grape Group

Italy Table Grape Exports by Partner

Partner	2021	2022	2023	2024	2025
Germany	132,119.77	133,438.60	117,882.20	118,924.04	139,911.44
France	96,167.65	91,520.11	75,706.28	73,787.11	80,494.07
Poland	53,058.84	45,036.11	36,417.86	36,167.01	44,843.90
Spain	24,758.40	25,170.37	18,501.07	18,335.88	21,622.76
United Kingdom	16,789.57	18,176.27	19,240.69	19,154.82	21,490.67
Others	149,982.66	134,849.32	113,200.52	113,057.24	131,589.35
Italy Totals	472,876.90	448,190.77	380,948.64	379,426.08	439,952.19

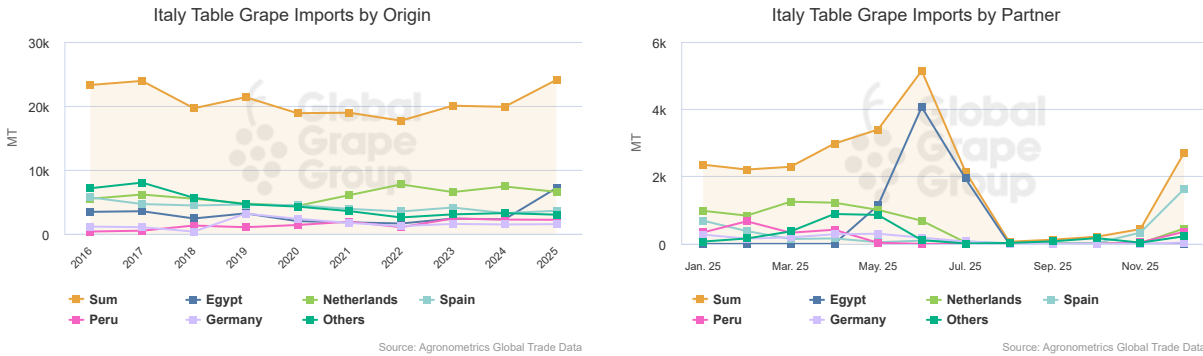
Source: Agronometrics Global Trade Data



Italy Table Grape Imports by Origin

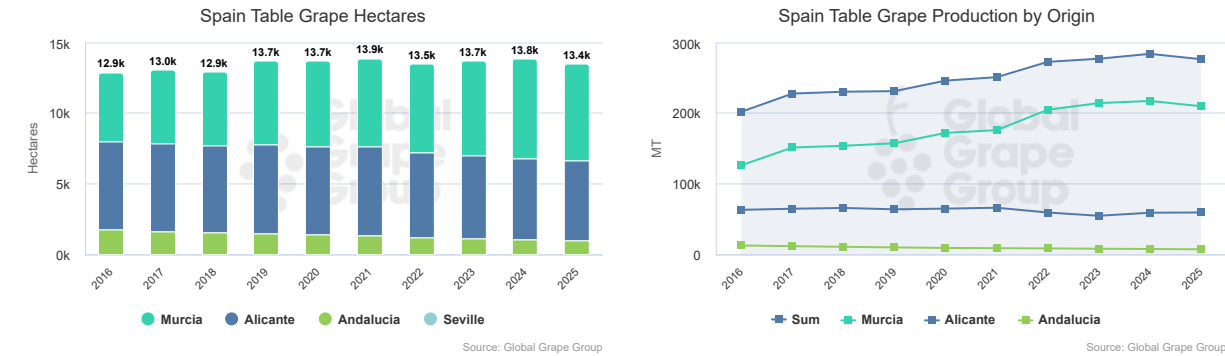
Origin	2021	2022	2023	2024	2025
Egypt	1,799.95	1,622.37	2,382.48	2,272.02	7,151.71
Netherlands	6,048.95	7,732.09	6,536.95	7,409.35	6,577.74
Spain	3,909.40	3,502.69	4,119.37	3,236.43	3,614.74
Peru	1,908.99	1,048.88	2,389.51	2,233.16	2,201.61
Germany	1,717.33	1,225.84	1,559.24	1,472.17	1,521.23
Others	3,561.62	2,570.77	3,049.54	3,242.55	3,001.99
Italy Totals	18,946.25	17,702.64	20,037.09	19,865.69	24,069.03

Source: Agronometrics Global Trade Data



Spain

Planting Data, Production Data & Figures
(Denominated in Hectares and Metric Tons)



Spain Table Grape Hectares

Spain	Hectares Planted				
Growth Totals by Production Area	2021	2022	2023	2024	2025
Murcia	6,217	6,267	6,724	7,049	6,829
Alicante	6,351	5,988	5,827	5,740	5,654
Andalucia	1,288	1,198	1,115	1,037	965
Spain Totals	13,856	13,453	13,666	13,826	13,448

Source: Global Grape Group

Spain Table Grape Production by Production Area

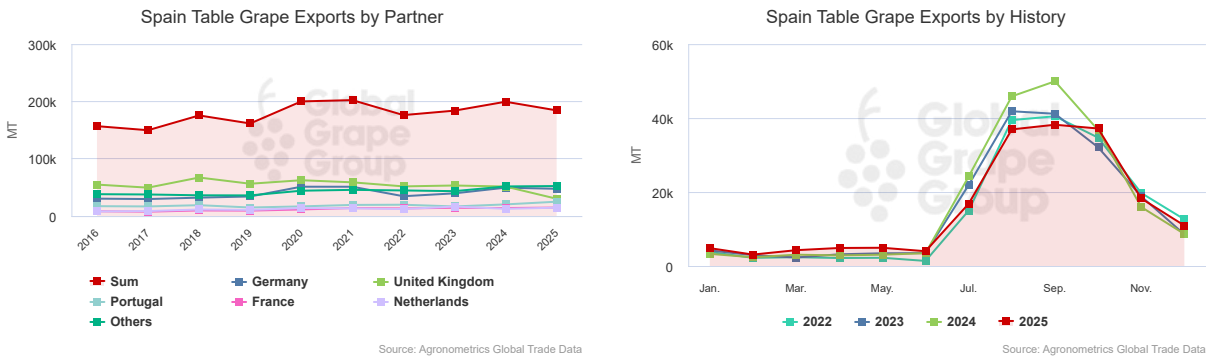
Spain	Production (MT)				
Production Totals by Production Area	2021	2022	2023	2024	2025
Murcia	176,000	204,800	214,300	217,300	209,800
Alicante	66,120	59,340	54,720	59,060	59,370
Andalucia	8,865	8,524	8,076	7,648	7,249
Spain Totals	250,985	272,664	277,096	284,008	276,419

Source: Global Grape Group

Spain Table Grape Exports by Partner

Partner	2021	2022	2023	2024	2025
Germany	51,105.99	34,553.51	39,598.33	49,511.47	47,512.53
United Kingdom	58,834.84	51,732.98	53,291.94	51,460.37	30,146.23
Portugal	19,381.78	19,744.08	16,718.14	20,303.53	25,009.61
France	13,926.33	13,268.64	14,391.14	13,954.05	14,805.12
Netherlands	13,381.14	12,206.93	16,516.40	12,575.54	14,568.81
Others	45,681.92	44,647.58	43,411.88	51,671.65	52,323.20
Spain Totals	202,312.00	176,153.71	183,927.83	199,476.61	184,365.50

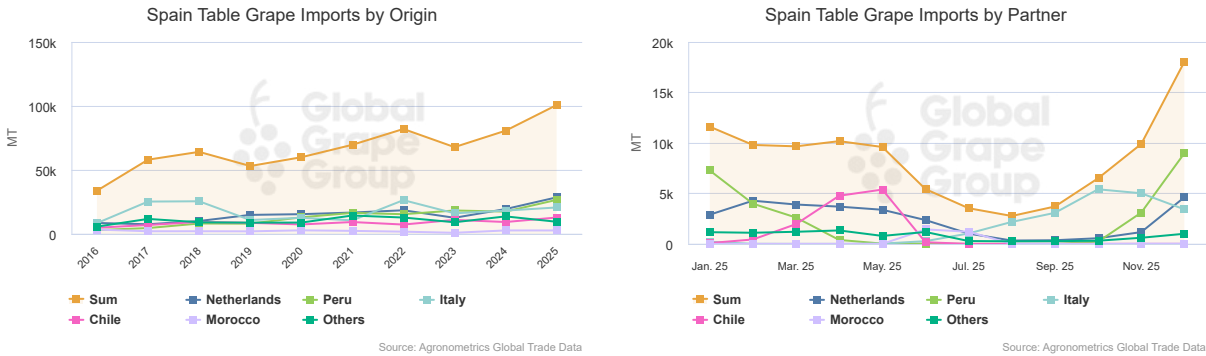
Source: Agronometrics Global Trade Data



Spain Table Grape Imports by Origin

Origin	2021	2022	2023	2024	2025
Netherlands	16,668.25	18,445.85	12,583.39	19,397.62	28,546.27
Peru	16,421.11	15,373.89	18,283.98	17,414.53	26,594.91
Italy	10,586.69	26,375.17	16,085.11	18,207.95	20,632.65
Chile	9,260.64	7,289.08	10,950.04	9,270.72	12,783.36
Morocco	2,347.22	1,736.32	842.68	2,696.58	2,675.12
Others	14,347.90	12,777.11	9,078.13	13,664.75	9,473.12
Spain Totals	69,631.80	81,997.43	67,823.32	80,652.16	100,705.43

Source: Agronometrics Global Trade Data



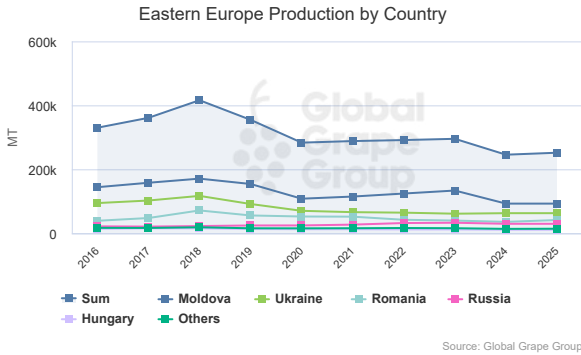
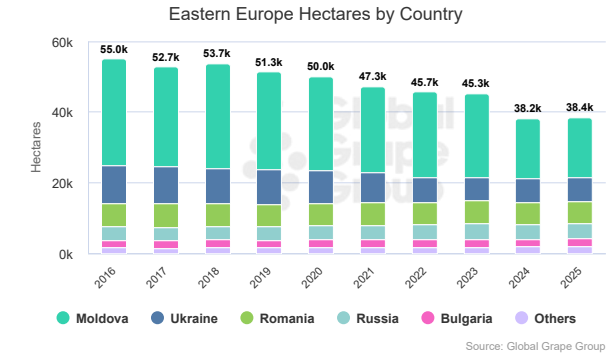
Eastern Europe

Planting Data, Production Data & Figures
(Denominated in Hectares and Metric Tons)

Eastern Europe Hectares by Country

Eastern Europe	Hectares Planted					Production (MT)
Growth Totals by Country	2021	2022	2023	2024	2025	2025
Moldova	24,420	24,270	23,930	16,990	16,990	92,760
Ukraine	8,680	7,250	6,580	6,920	6,920	62,850
Romania	6,260	6,190	6,340	6,290	6,300	41,390
Russia	4,210	4,280	4,630	4,210	4,210	29,630
Hungary	910	890	890	900	900	11,000
Bulgaria	2,080	2,220	2,180	2,090	2,300	10,430
Poland	300	330	390	420	420	1,950
Slovakia	230	80	180	220	220	1,180
Czechia	164	164	163	160	160	693
Eastern Europe Totals	47,254	45,674	45,283	38,200	38,420	251,883

Source: Global Grape Group



Eastern Europe Production by Country MT

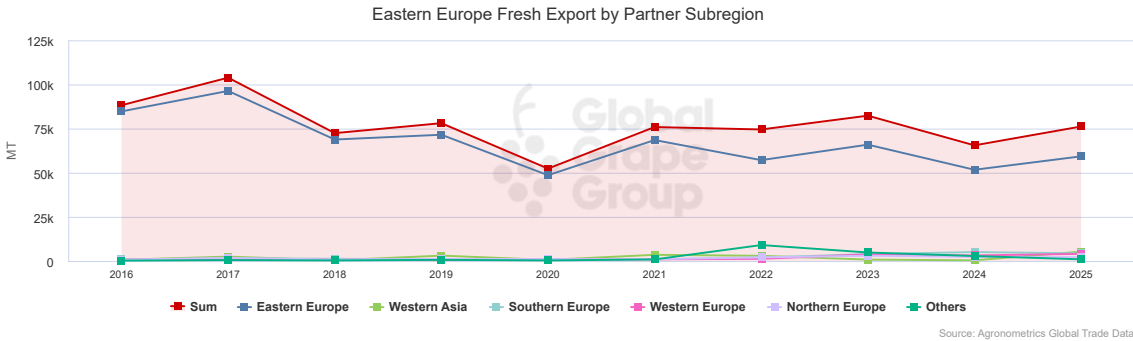
Eastern Europe	Production (MT)				
Production Totals	2021	2022	2023	2024	2025
Moldova	114,820	124,290	133,640	92,760	92,760
Ukraine	66,030	64,470	61,220	62,850	62,850
Romania	51,930	42,210	39,730	35,690	41,390
Russia	27,050	32,020	32,970	29,630	29,630
Hungary	12,710	12,040	11,930	11,000	11,000
Bulgaria	13,390	13,690	12,320	10,490	10,430
Poland	1,110	1,560	2,220	1,950	1,950
Slovakia	390	290	570	650	1,180
Czechia	901	918	770	693	693
Eastern Europe Totals	288,331	291,488	295,370	245,713	251,883

Source: Global Grape Group

Eastern Europe Exports by Partner Subregion MT

Partner Subregion	2021	2022	2023	2024	2025
Eastern Europe	68,522	57,159	65,918	51,696	59,299
Western Asia	3,528	2,964	818	405	5,339
Southern Europe	931	2,017	3,959	5,089	4,348
Western Europe	977	1,252	3,775	3,170	4,076
Northern Europe	1,018	2,071	3,022	2,337	2,170
Others	923	9,059	4,848	2,837	974
Eastern Europe Totals	75,899	74,522	82,340	65,534	76,206

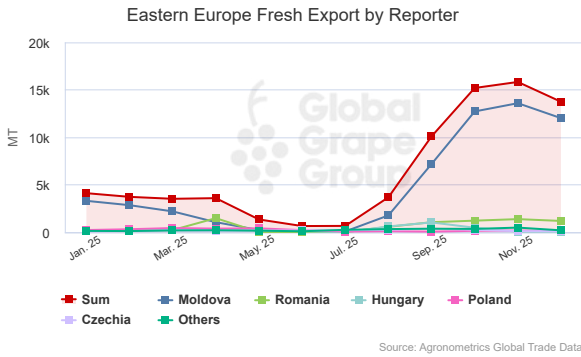
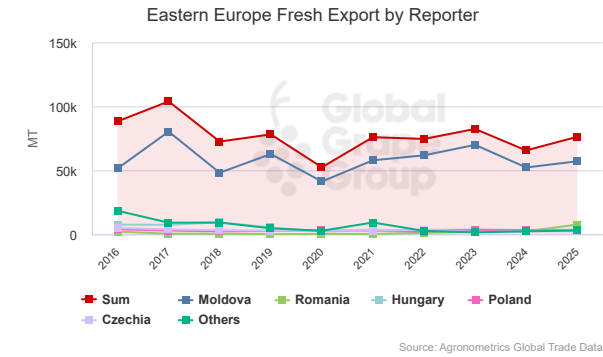
Source: Agronometrics Global Trade Data



Eastern Europe Exports by Reporter MT

Reporter	2021	2022	2023	2024	2025
Moldova	57,823	61,692	69,877	52,209	57,052
Romania	231	1,086	2,047	2,366	7,561
Hungary	3,170	3,456	3,553	3,375	3,553
Poland	2,695	2,146	3,513	3,095	2,769
Czechia	2,786	3,489	1,855	2,177	2,308
Others	9,194	2,652	1,496	2,311	2,964
Eastern Europe Totals	75,899	74,522	82,340	65,534	76,206

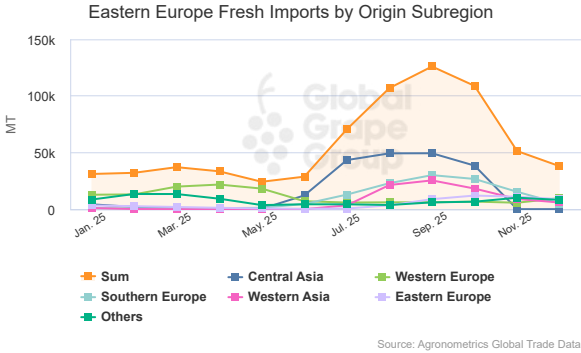
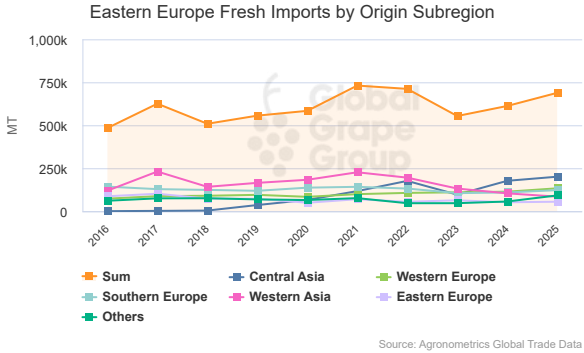
Source: Agronometrics Global Trade Data



Eastern Europe Imports by Origin Subregion MT

Origin	2021	2022	2023	2024	2025
Central Asia	117,103	176,375	96,514	176,907	200,838
Western Europe	99,329	106,643	109,895	113,683	133,328
Southern Europe	141,977	131,870	105,223	109,172	122,548
Western Asia	226,561	195,326	131,918	103,995	84,792
Eastern Europe	69,887	54,903	63,591	51,975	55,316
Others	76,186	46,613	46,717	56,566	91,868
Eastern Europe Totals	731,045	711,731	553,858	612,297	688,691

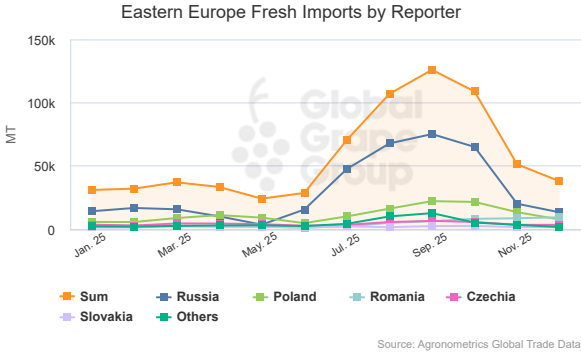
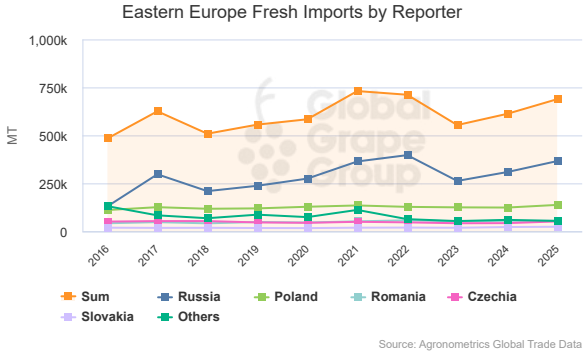
Source: Agronometrics Global Trade Data



Eastern Europe Imports by Reporter MT

Reporter	2021	2022	2023	2024	2025
Russia	364,061	397,119	262,638	308,830	366,043
Poland	134,848	127,454	124,958	123,916	137,712
Romania	51,965	57,471	52,131	54,765	55,584
Czechia	49,591	46,722	42,129	42,740	51,646
Slovakia	18,983	19,542	18,539	22,311	23,754
Others	111,597	63,423	53,464	59,736	53,953
Eastern Europe Totals	731,045	711,731	553,858	612,297	688,691

Source: Agronometrics Global Trade Data



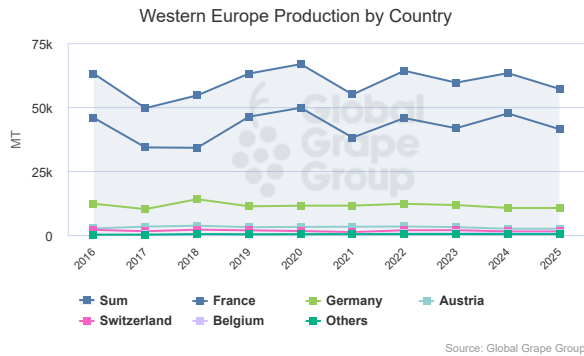
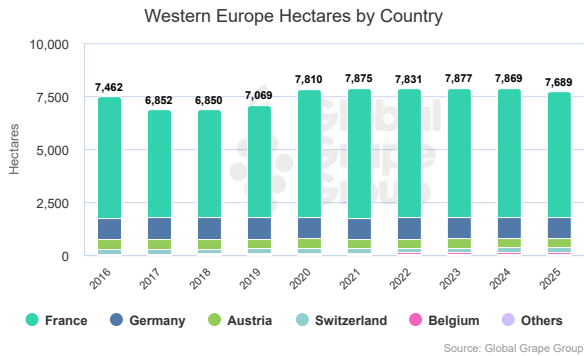
Western Europe

Planting Data, Production Data & Figures
(Denominated in Hectares and Metric Tons)

Western Europe Hectares by Country

Western Europe	Hectares Planted					Production (MT)
Growth Totals by Country	2021	2022	2023	2024	2025	2025
France	6,130	6,070	6,110	6,080	5,900	41,370
Germany	1,007	1,009	1,012	1,016	1,016	10,598
Austria	428	428	426	426	426	2,494
Switzerland	219	219	219	217	217	1,434
Belgium	56	68	68	90	90	848
Netherlands	23	25	30	28	28	280
Luxembourg	12	12	12	12	12	100
Western Europe Totals	7,875	7,831	7,877	7,869	7,689	57,124

Source: Global Grape Group



Source: Global Grape Group

Western Europe Production by Country MT

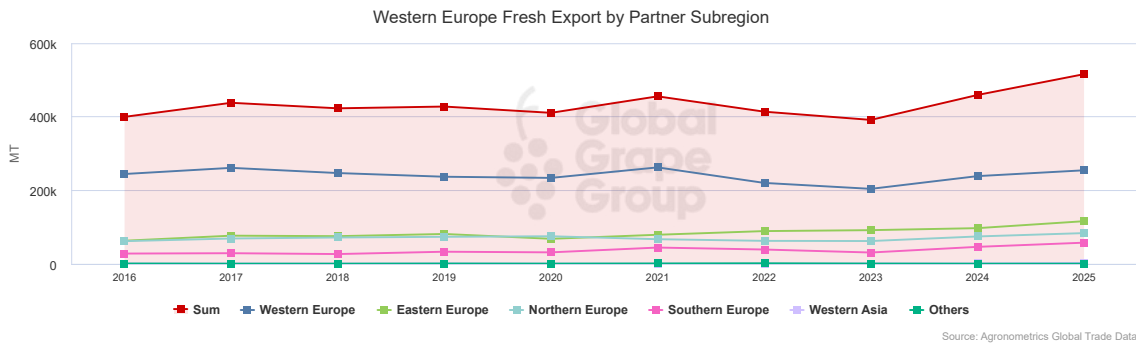
Western Europe	Production (MT)				
Production Totals	2021	2022	2023	2024	2025
France	38,110	45,740	41,770	47,550	41,370
Germany	11,515	12,233	11,740	10,598	10,598
Austria	3,280	3,370	3,108	2,494	2,494
Switzerland	1,159	1,885	1,918	1,434	1,434
Belgium	528	641	641	848	848
Netherlands	232	252	295	280	280
Luxembourg	134	118	109	100	100
Western Europe Totals	54,958	64,239	59,581	63,304	57,124

Source: Global Grape Group

Western Europe Exports by Partner Subregion MT

Partner Subregion	2021	2022	2023	2024	2025
Western Europe	262,512	220,308	204,154	238,774	254,633
Eastern Europe	79,368	89,323	91,871	97,324	116,232
Northern Europe	67,277	62,763	62,283	74,732	83,862
Southern Europe	44,564	39,225	31,092	46,485	57,839
Western Asia	642	609	1,156	1,290	2,636
Others	1,293	1,746	1,075	774	816
Western Europe Totals	455,657	413,975	391,631	459,378	516,017

Source: Agronomics Global Trade Data

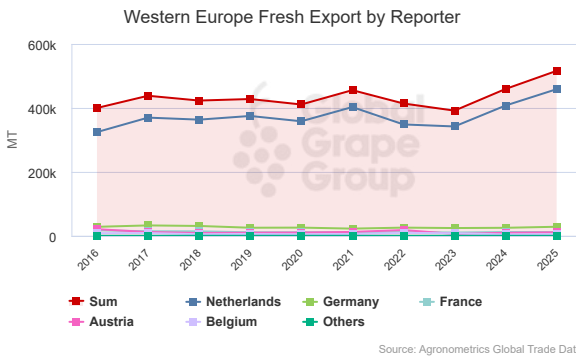


Source: Agronomics Global Trade Data

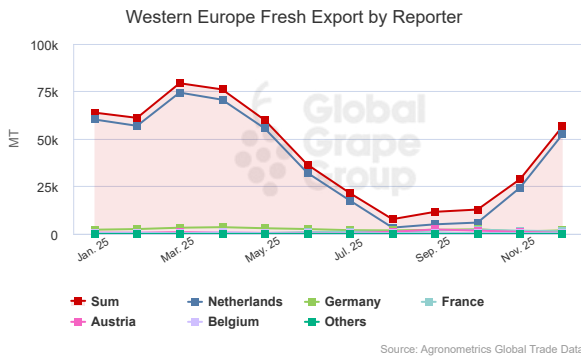
Western Europe Exports by Reporter MT

Reporter	2021	2022	2023	2024	2025
Netherlands	402,792	348,486	342,133	407,551	458,693
Germany	22,717	25,792	24,497	25,265	28,501
France	11,450	11,757	10,474	12,112	11,959
Austria	12,347	18,217	6,083	9,664	11,124
Belgium	6,084	9,421	8,182	4,586	5,597
Others	268	303	262	200	143
Western Europe Totals	455,657	413,975	391,631	459,378	516,017

Source: Agronomics Global Trade Data



Source: Agronomics Global Trade Data

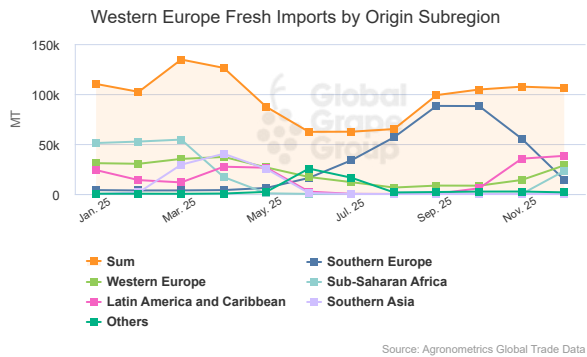
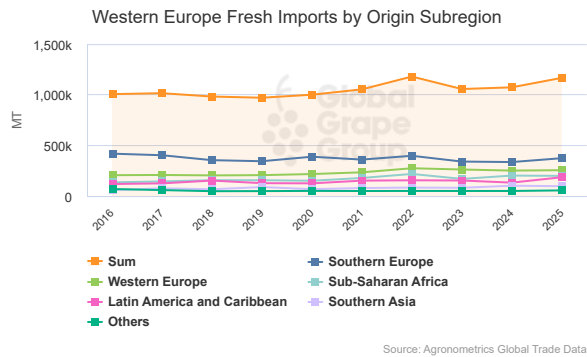


Source: Agronomics Global Trade Data

Western Europe Imports by Origin Subregion MT

Origin	2021	2022	2023	2024	2025
Southern Europe	360,016	397,511	340,459	335,600	373,796
Western Europe	234,247	274,441	262,094	251,373	255,130
Sub-Saharan Africa	178,466	218,300	169,339	202,047	199,238
Latin America and Caribbean	152,094	155,530	153,381	132,382	185,717
Southern Asia	78,899	83,624	81,316	101,967	97,521
Others	49,726	50,400	50,132	50,195	55,722
Western Europe Totals	1,053,448	1,179,806	1,056,722	1,073,563	1,167,125

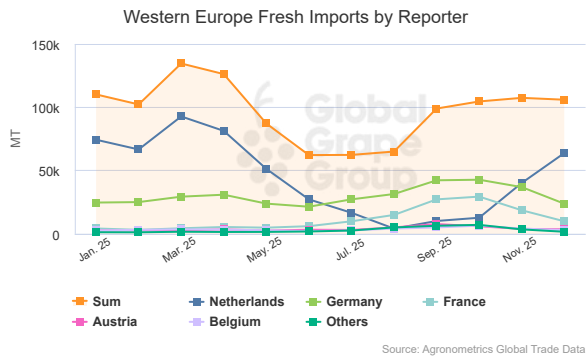
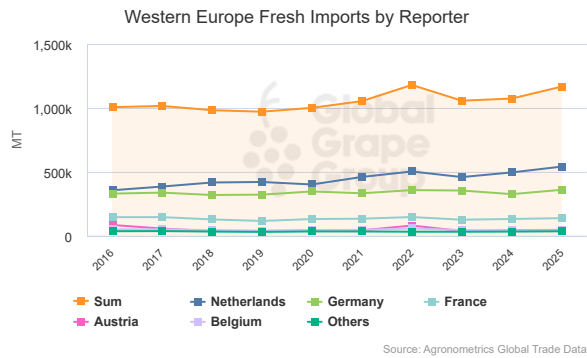
Source: Agronometrics Global Trade Data



Western Europe Imports by Reporter MT

Reporter	2021	2022	2023	2024	2025
Netherlands	460,649	503,318	459,705	496,044	541,609
Germany	333,009	357,842	354,653	326,244	360,234
France	134,299	147,256	126,414	132,147	138,528
Austria	43,750	80,707	38,158	43,387	47,328
Belgium	47,250	57,982	45,449	42,135	43,759
Others	34,492	32,700	32,344	33,605	35,666
Western Europe Totals	1,053,448	1,179,806	1,056,722	1,073,563	1,167,125

Source: Agronometrics Global Trade Data



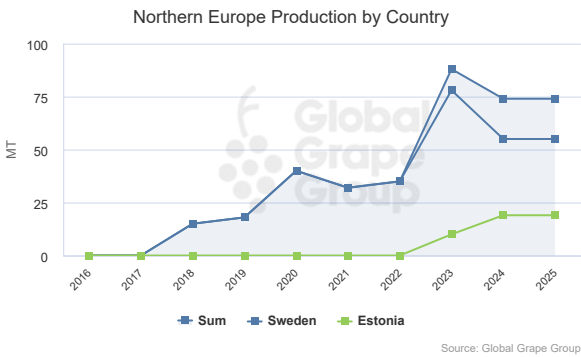
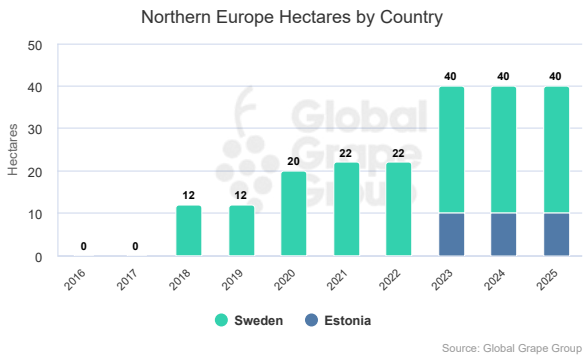
Northern Europe

Planting Data, Production Data & Figures
(Denominated in Hectares and Metric Tons)

Northern Europe Hectares by Country

Northern Europe	Hectares Planted					Production (MT)
Growth Totals by Country	2021	2022	2023	2024	2025	2025
Sweden	22	22	30	30	30	55
Estonia	-	-	10	10	10	19
Northern Europe Totals	22	22	40	40	40	74

Source: Global Grape Group



Northern Europe Production by Country MT

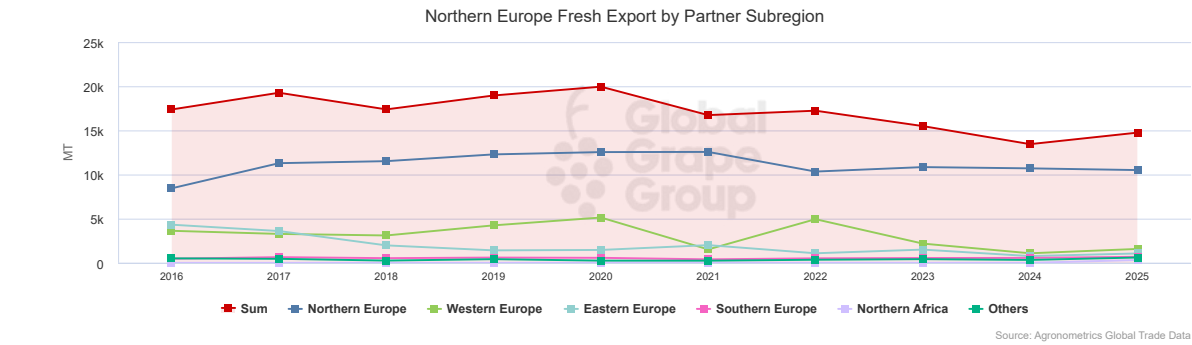
Northern Europe	Production (MT)				
Production Totals	2021	2022	2023	2024	2025
Sweden	32	35	78	55	55
Estonia	-	-	10	19	19
Northern Europe Totals	32	35	88	74	74

Source: Global Grape Group

Northern Europe Exports by Partner Subregion MT

Partner Subregion	2021	2022	2023	2024	2025
Northern Europe	12,565	10,340	10,845	10,703	10,508
Western Europe	1,521	4,945	2,181	1,083	1,574
Eastern Europe	2,006	1,083	1,499	765	1,062
Southern Europe	397	512	546	563	684
Northern Africa	0	5	4	1	319
Others	244	350	416	331	602
Northern Europe Totals	16,734	17,236	15,492	13,445	14,750

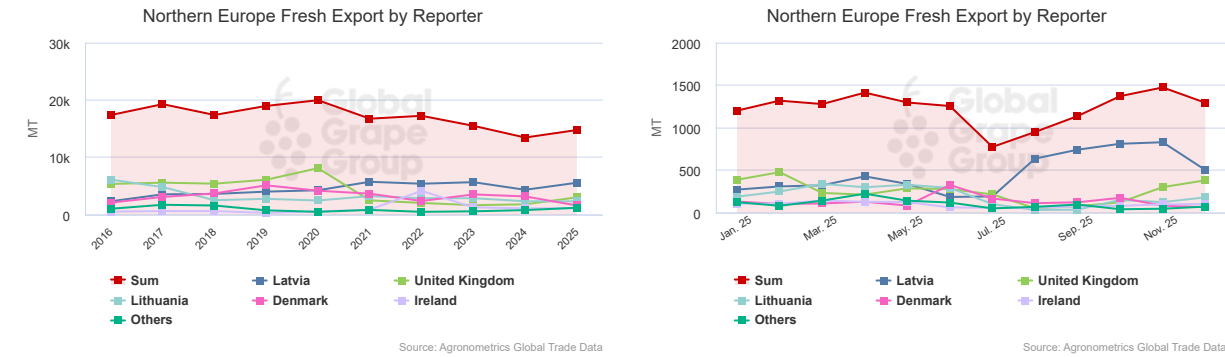
Source: Agronometrics Global Trade Data



Northern Europe Exports by Reporter MT

Reporter	2021	2022	2023	2024	2025
Latvia	5,719	5,383	5,652	4,321	5,549
United Kingdom	2,480	2,025	1,640	1,785	3,003
Lithuania	3,219	2,852	2,851	2,321	2,303
Denmark	3,646	2,365	3,516	3,168	1,587
Ireland	859	4,135	1,268	1,072	1,120
Others	810	476	565	778	1,187
Northern Europe Totals	16,734	17,236	15,492	13,445	14,750

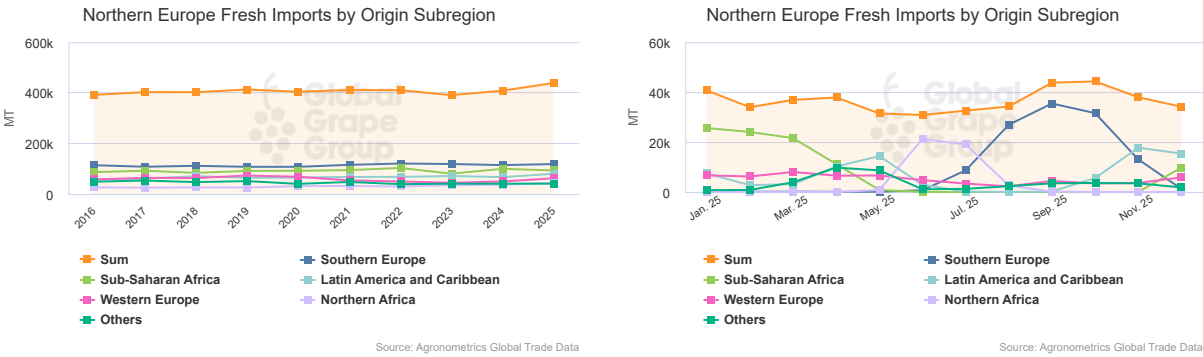
Source: Agronometrics Global Trade Data



Northern Europe Imports by Origin Subregion MT

Origin	2021	2022	2023	2024	2025
Southern Europe	115,287	120,554	118,676	114,315	118,320
Sub-Saharan Africa	94,655	103,055	80,591	99,579	93,159
Latin America and Caribbean	67,526	67,884	71,169	66,882	80,068
Western Europe	53,983	49,613	44,643	49,861	61,963
Northern Africa	32,032	29,889	34,723	36,831	43,981
Others	47,674	39,179	40,844	40,889	41,131
Northern Europe Totals	411,157	410,175	390,646	408,357	438,624

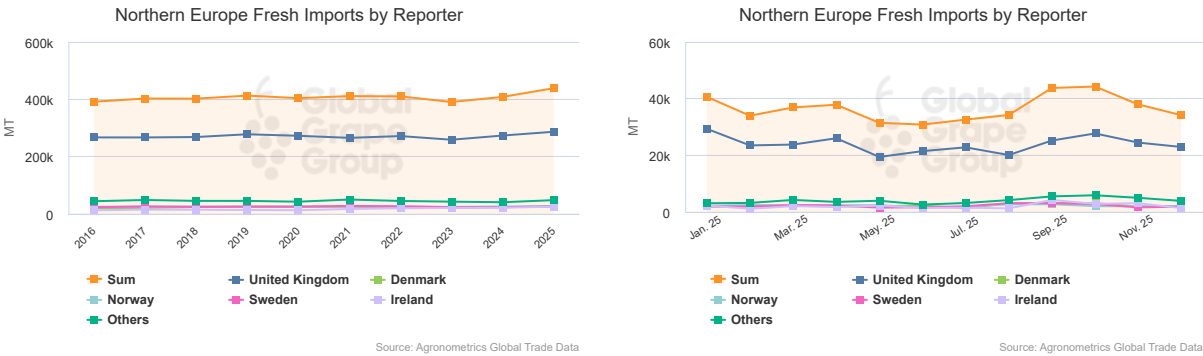
Source: Agronometrics Global Trade Data



Northern Europe Imports by Reporter MT

Reporter	2021	2022	2023	2024	2025
United Kingdom	265,394	271,620	258,831	273,465	286,652
Denmark	24,750	21,974	20,649	23,362	26,778
Norway	25,996	25,333	24,471	25,985	26,352
Sweden	27,867	26,533	23,348	23,320	25,958
Ireland	17,032	19,638	20,626	21,535	24,898
Others	50,118	45,077	42,721	40,689	47,986
Northern Europe Totals	411,157	410,175	390,646	408,357	438,624

Source: Agronometrics Global Trade Data



Oceania

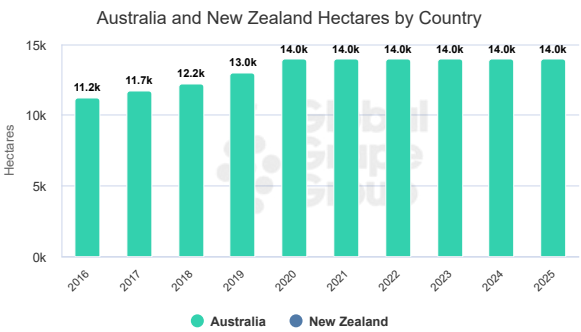
Australia and New Zealand

Planting Data, Production Data & Figures
(Denominated in Hectares and Metric Tons)

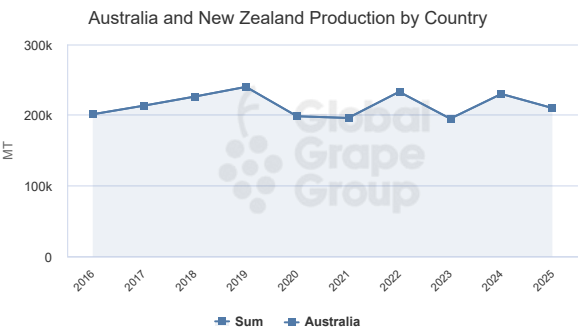
Australia and New Zealand Hectares by Country

Australia and New Zealand	Hectares Planted					Production (MT)
Growth Totals by Country	2021	2022	2023	2024	2025	2025
Australia	14,000	14,000	14,000	14,000	14,000	210,000
New Zealand	-	-	-	-	-	-
Australia and New Zealand Totals	14,000	14,000	14,000	14,000	14,000	210,000

Source: Global Grape Group



Source: Global Grape Group



Source: Global Grape Group

Australia and New Zealand Production by Country MT

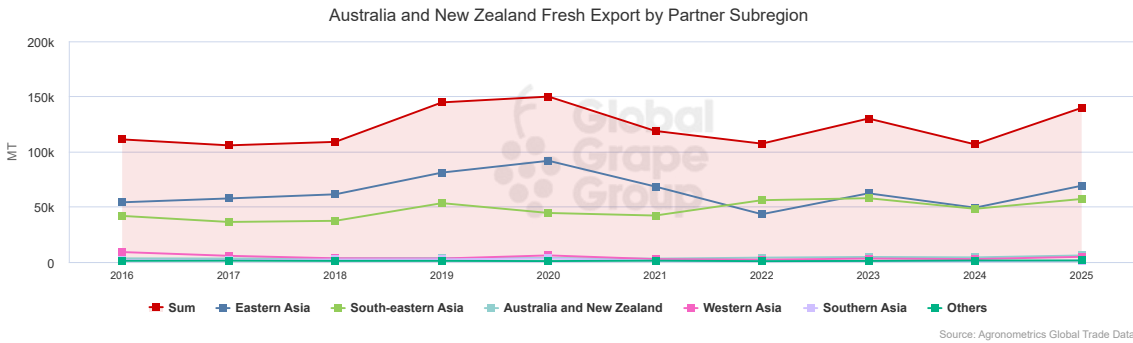
Australia and New Zealand	Production (MT)				
Production Totals	2021	2022	2023	2024	2025
Australia	196,000	233,000	195,000	230,000	210,000
Australia and New Zealand Totals	196,000	233,000	195,000	230,000	210,000

Source: Global Grape Group

Australia and New Zealand Exports by Partner Subregion MT

Partner Subregion	2021	2022	2023	2024	2025
Eastern Asia	68,447	43,349	62,282	49,273	69,168
South-eastern Asia	42,143	56,050	57,879	48,246	57,169
Australia and New Zealand	3,112	4,001	4,615	4,240	5,987
Western Asia	2,648	2,137	3,159	2,710	4,736
Southern Asia	1,242	935	1,109	780	1,270
Others	1,236	829	1,014	1,379	1,418
Australia and New Zealand Totals	118,827	107,300	130,057	106,628	139,747

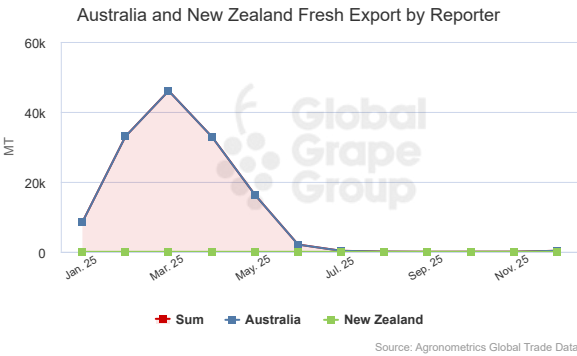
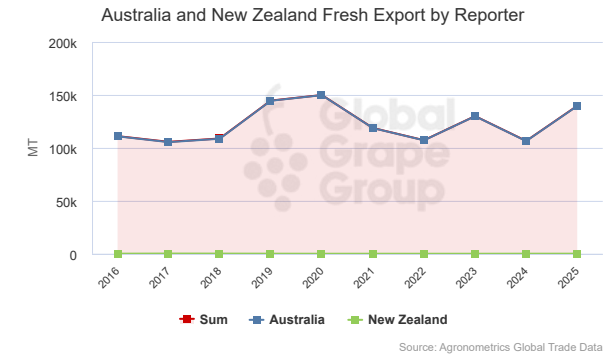
Source: Agronometrics Global Trade Data



Australia and New Zealand Exports by Reporter MT

Reporter	2021	2022	2023	2024	2025
Australia	118,697	107,179	129,937	106,462	139,566
New Zealand	131	121	120	167	181
Australia and New Zealand Totals	118,827	107,300	130,057	106,628	139,747

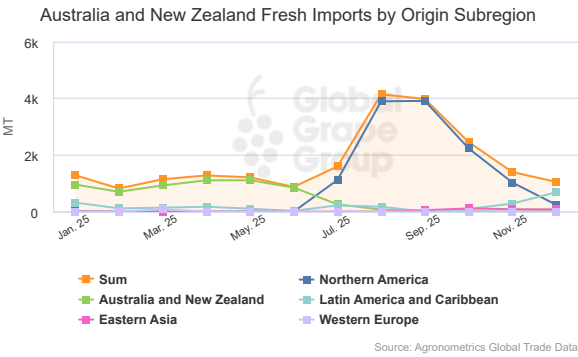
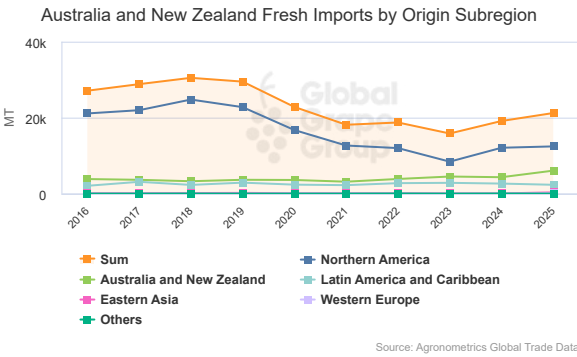
Source: Agronometrics Global Trade Data



Australia and New Zealand Imports by Origin Subregion MT

Origin	2021	2022	2023	2024	2025
Northern America	12,665	11,987	8,417	12,078	12,434
Australia and New Zealand	3,141	3,858	4,501	4,321	6,054
Latin America and Caribbean	2,230	2,754	2,841	2,644	2,323
Eastern Asia	94	90	74	53	331
Western Europe	0	13	0	0	81
Others	0	29	0	29	0
Australia and New Zealand Totals	18,130	18,732	15,832	19,124	21,223

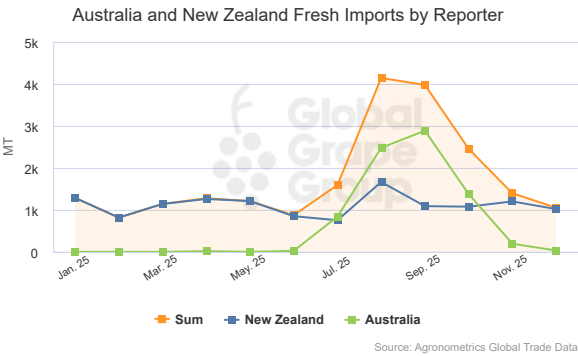
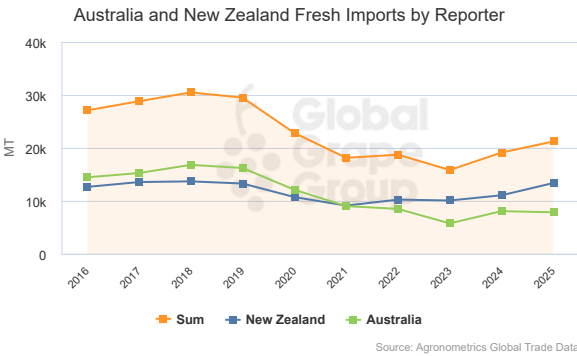
Source: Agronometrics Global Trade Data



Australia and New Zealand Imports by Reporter MT

Reporter	2021	2022	2023	2024	2025
New Zealand	9,112	10,241	10,077	11,060	13,371
Australia	9,018	8,491	5,756	8,064	7,852
Australia and New Zealand Totals	18,130	18,732	15,832	19,124	21,223

Source: Agronometrics Global Trade Data



Support

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We sincerely thank all the sponsors of the Global Table Grape Report for their generous support. Their contributions help make this work possible and enable us to provide the industry with the data, analysis, and perspectives presented in these pages. We greatly appreciate their commitment to supporting greater knowledge, collaboration, and transparency across the global table grape industry.

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About This Data

Introduction

The Global Table Grape Report brings together the best available information on where the world's table grapes are grown and where they are traded. It aims to give growers, exporters, importers, retailers and policymakers a single consolidated reference point, on the view that a better-informed industry is a healthier one.

Disclaimer

Compiling production and trade data across an array of countries means working with sources that vary widely in quality, detail and timeliness. Some producing areas may be under-represented and others overstated. The figures in this report are best read as indicators of trends, not as exact values. The authors ask for understanding regarding any omissions or errors. Should you find a discrepancy that needs correcting, please contact info@agronometrics.com.

Units of Measure

All production figures are presented in metric tonnes (MT) and all area figures in hectares (ha). For conversion, there are 2,204.6 lbs in a metric ton and 2.47 acres in a hectare. Where sources report in other units, figures have been converted to metric:

- **Mexico:** AALPUM reports volumes in 18 lb boxes, converted at 8.165 kg per box

Scope and Structure

The report covers table grapes (fresh grapes for direct consumption). [Wine and raisin grapes are excluded wherever sources allow them to be separated.]

Where available, production is broken down by colour, and by seedless versus seeded. Volumes that sources do not classify fall under an "Unspecified" category.

Countries are grouped by continent and subregion and, where data allows, further broken down into their main producing areas.

Counter-seasonal production: Northern hemisphere producers are reported on a calendar-year basis, and southern hemisphere producers on a split-year season. Split-year seasons are labelled by the year in which they begin, so the 2025 northern hemisphere season is compared with the 2025/26 southern hemisphere season.

Sources of Information and Methodology

Production and area data were compiled from several sources:

- The USDA Foreign Agricultural Service's Production, Supply and Distribution (PSD) database and GAIN country reports, and USDA ERS
- USDA NASS for US state-level data
- Eurostat for EU member states (table-use grapes)
- FAOSTAT
- National statistics offices and ministries, including TÜİK (Turkey), ELSTAT (Greece), MAPA/ESYRCE (Spain) among others
- Industry associations, such as AALPUM in Mexico, Frutas de Chile in Chile, PROVID in Peru and SATI in South Africa

Methodology

Source selection: For each country, the most specific table-grape source available was used. National statistics offices and industry associations were preferred where they report table grapes separately. USDA PSD and Eurostat were used next. FAOSTAT was used only where no table-grape-specific source exists; because it reports all grapes combined, figures for those countries may include wine and other grapes. Where sources disagreed, they were cross-checked against one another and a single basis was kept for each country across all years, so that trends are not distorted by switching sources.

Country Groupings

Countries are grouped using the United Nations M49 standard (Standard Country or Area Codes for Statistical Use), maintained by the UN Statistics Division. Under M49, each country is assigned to a continent (Africa, Americas, Asia, Europe or Oceania) and a subregion within it, such as Southern Europe, Western Asia or South America. Using a published international standard means the groupings are consistent, transparent and easy to reference. The full classification is available at <https://unstats.un.org/unsd/methodology/m49/>

The "Unspecified" category

"Unspecified" is used in two ways in this report.

- **Geographic:** Where a country is broken down into producing areas, any production that sources do not attribute to a specific area is reported as "[Country] Unspecified". It is calculated as the national total minus the producing areas shown, so a country's producing areas and its Unspecified figure always sum to the national total.
- **Varietal:** Within each country or producing area, volumes that the source does not break down by colour or by seedless versus seeded are reported as Unspecified, rather than being estimated.

Trade Data

Trade statistics are drawn from Agronometrics' Global Trade Data service (<https://www.agronometrics.com/global-trade-data/>) under HS code 080610 (fresh grapes). This code does not always separate table grapes from fresh grapes destined for other uses. Where a country does not report its own trade, its flows are inferred from the reported imports and exports of its trading partners.

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Global Table Grape *Report 2026*

